

Date: 29th May 2017

To The Manager Department of Corporate Services, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code : 533080	To The Manager National Stock Exchange India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Ref: MOLDTKPAC - EQ
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Dear Sir,

Sub: Out Come of Board Meeting dated 29th May 2017

Total Dividend @ 72%

Performance Highlights

- EPS Rs. 9.75 (Last year Rs.8.79) up by 12%
- PAT Rs. 26.99 Crore (Last Year Rs. 24.09 Crore) up by 12%
- Sales volume 18,830 tons (Last year 16,882 tons) up by 12%
- EBIDTA Margin 16.96 % (Last Year 16.84%) up by 1%

We wish to inform that Board of Directors at its meeting held on 29th May 2017, from 12 a.m. till 3.00 p.m., inter-alia approved the audited standalone and consolidated financial results of the Company, for the quarter and financial year ended 31st March 2017.

In this regard please find enclosed the following:

- a) Audited Standalone and Consolidated Financial results of the company for the quarter/financial year ended 31st March 2017
- b) Audit Report for both Standalone and Consolidated financial statements for the financial year ended 31st March 2017.

It is further informed that the Board of Directors recommended a final dividend of Rs.1.60 per Equity Share (32 %) for the financial year ended March 31, 2017 on Equity Shares, on face value of Rs.5/- each. The Board of Directors has earlier declared an interim dividend of Rs. 2.00 per Equity Share, on face value of Rs. 5/- each (40 %) at its meeting held on 31st March 2017. The total dividend for the year ended 31st March 2017, amounts to Rs. 3.60 per Equity Share (72%), on face value of Rs 5/- each against 65% i.e Rs.3.25 per share for the previous year 2015-16.

The final dividend is subject to the approval of shareholders at the ensuing Annual General Meeting.

Kindly take the above information on records.

Thanking you,

For **MOLD-TEK PACKAGING LIMITED**


(J.LAKSHMANA RAO)
Chairman & Managing Director
(DIN: 00649702)



Corporate Office:

Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.

Phone : +91-40-40300300/01/02/03/04, Fax : +91-40-40300328, E-mai l: ir@moldtekindia.com

Website : www.moldtekindia.com CIN No: L21022TG1997PLC026542



MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, Door No.8-2-293/82/A/700
Road No.36, JubileeHills, Hyderabad, Telangana. - 500 033
CIN No: L21022TG1997PLC026542

STATEMENT OF AUDITED CONSOLIDATED AND STANDALONE FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31ST MARCH 2017

₹ In lakhs except for EPS

Sr. No.	Particulars	Standalone					Consolidated		
		Quarter Ended		Year Ended			Quarter Ended		Year Ended
		31-03-2017	31-12-2016	31-03-2016	31-03-2017	31-03-2016	31-03-2017	31-12-2016	31-03-2017
		Reviewed		Audited	Audited		Reviewed		Audited
1	Gross Sales / Operating Income	9122.34	7594.21	7889.26	34536.10	30870.46	9195.96	7587.11	34600.36
2	Less: Excise Duty	978.28	819.89	839.65	3703.46	3303.92	983.66	820.58	3709.58
3	Net Sales / Income from operations (1-2)	8144.06	6774.32	7049.61	30832.64	27566.54	8212.30	6766.53	30890.78
4	Other Income	47.47	94.39	29.45	183.41	72.52	47.47	41.57	102.26
5	Total Income (3+4)	8191.53	6868.71	7079.06	31016.05	27639.06	8259.77	6808.10	30993.04
6	Expenditure								
	a) (Increase) / decrease in stock in trade / work in progress	37.78	(191.45)	140.06	(158.48)	254.30	26.20	(193.27)	(171.99)
	b) Consumption of Materials	4890.11	4207.01	3910.92	18747.49	16443.01	4949.53	4208.15	18796.39
	d) Staff cost	782.06	663.59	658.72	2813.44	2396.74	831.96	683.62	2883.76
	e) Depreciation	257.10	251.01	221.97	992.42	850.00	287.23	259.24	1031.02
	f) Selling & Distribution Expenses	559.65	497.05	513.23	2082.74	1997.28	562.50	497.39	2085.96
	g) Other expenditure	550.03	576.48	513.69	2269.15	1896.27	597.93	617.53	2357.61
	Total Expenditure (a+b+c+d+e+f+g)	7076.73	6003.69	5958.59	26746.76	23837.60	7255.35	6072.66	26982.75
7	Profit before Interest & Exceptional Items (5-6)	1114.80	865.02	1120.47	4269.29	3801.46	1004.42	735.44	4010.29
8	Interest and Financial Charges	55.54	41.06	20.18	180.07	97.85	63.08	46.10	192.70
9	Prior period Expenses	(16.39)	3.55	1.11	(12.84)	26.58	(16.39)	3.55	(12.84)
10	Profit before tax (7-8-9)	1075.65	820.41	1099.18	4102.06	3677.03	957.73	685.79	3830.43
11	Provision for Current Tax	423.65	201.32	318.82	1361.50	1173.76	423.65	201.32	1361.50
12	Provision for Deferred Tax	(46.02)	63.81	55.31	41.48	93.65	(46.02)	63.81	41.48
13	Profit after tax (10-11-12)	698.02	555.28	725.05	2699.08	2409.62	580.10	420.66	2427.45
14	Extraordinary items	0.00	0.00	0.00	0.00				
15	Net Profit after tax & Extraordinary items	698.02	555.28	725.05	2699.08	2409.62	580.10	420.66	2427.45
16	Paid up Equity Share Capital, Equity Shares of ₹5 each	1384.55	1384.55	1384.55	1384.55	1384.55	1384.55	1384.55	1384.55
17	Reserve excluding Revaluation reserves as per balance sheet of previous accounting year				13550.03	11512.65		13244.89	11491.65
18	Earnings per share(Before extraordinary items) Face value of ₹5 (Not Annualised)								
	- Basic	2.52	2.01	2.62	9.75	8.70	2.09	1.52	8.77
	- Diluted	2.52	2.01	2.62	9.75	8.70	2.09	1.52	8.77
19	Earnings per share (After extraordinary items) Face value of ₹5 (Not Annualised)								
	- Basic	2.52	2.01	2.62	9.75	8.70	2.09	1.52	8.77
	- Diluted	2.52	2.01	2.62	9.75	8.70	2.09	1.52	8.77

Notes:

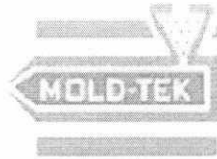
- The above results have been Audited and recommended for adoption by Audit committee, and taken on record by the Board of Directors at their meeting held on 29th May 2017. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.
- Figures of the previous period have been regrouped/ reclassified / rearranged wherever necessary.
- Segment reporting as required under As -17 is not applicable as revenue comes from a single segment.
- There has been no change in significant accounting policies during the year
- The results are available on www.moldtekgroup.com, www.bseindia.com & www.nseindia.com
- Other income of Standalone statement includes Profit on sale of Fixed Assets to wholly owned subsidiary of Rs. 81.15 Lakhs
- Consolidated Statements shows only Q3, Q4 and the Year, since the commercial operations of its WOS has commenced in Quarter 3 only . hence corresponding period figures are not reported.
- Board of Directors recommended a Final Dividend of 32% (₹1.60 per share) in addition to interim dividend 40%(₹2 per share) on face value of ₹5 each . Total dividend declared for the financial year 2016-17 is 72% (i.e. ₹3.60 per share) on face value of ₹5 against 65% amounting to ₹3.25 in the previous year

Hyderabad
29.05.2017

for MOLD-TEK PACKAGING LIMITED


J. Lakshmana Rao
Chairman & Managing Director
DIN: 00649702





MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, Door Np.8-2-293/82/A/700
Road No.36. JubileeHills, Hyderabad, Telangana.- 500 033
CIN No: L21022TG1997PLC026542

AUDITED CONSOLIDATED AND STANDALONE STATEMENT OF ASSETS & LIABILITIES AS AT MARCH 31, 2017

₹ In lakhs

Particulars	STANDALONE		CONSOLIDATED	
	As at 31.03.2017	As at 31.03.2016	As at 31.03.2017	As at 31.03.2016
EQUITY AND LIABILITIES				
1. SHAREHOLDER'S FUNDS				
(a) Share Capital	1384.55	1384.55	1384.55	1384.55
(b) Reserves & Surplus	13016.78	11512.65	12711.64	11491.65
Sub Total - Shareholder's Funds	14401.33	12897.20	14096.19	12876.20
2. NON-CURRENT LIABILITIES				
(a) Long-term borrowings	478.22	662.41	1346.69	662.41
(b) Other Long-term Liabilities	23.15	34.04	23.15	34.04
(c) Deferred Tax Liabilities (Net)	577.60	536.12	577.60	536.12
(d) Long-term Provisions	221.63	173.90	221.63	173.90
Sub Total - Non-Current Liabilities	1300.60	1406.47	2169.07	1406.47
3. CURRENT LIABILITIES				
(a) Short-term borrowings	3553.16	1860.74	3875.43	1860.74
(b) Trade Payables	1466.23	1432.93	1468.80	1432.93
(c) Other Current Liabilities	822.73	1120.44	933.66	1120.44
(d) Short-term Provisions	2650.78	1663.66	2650.78	1663.66
Sub Total - Current Liabilities	8492.90	6077.77	8928.67	6077.77
TOTAL - EQUITY AND LIABILITIES	24194.83	20381.44	25193.93	20360.44
ASSETS				
1. NON-CURRENT ASSETS				
(a) Fixed Assets				
(i) Tangible&Intangible Assets	9054.94	8077.20	10821.76	8077.20
(ii) Capital Work-in-Progress	627.23	858.74	627.23	858.74
(iii) Leasehold building	12.18	15.06	20.07	15.06
(b) Non-Current Investments	1319.52	469.79	316.32	316.32
(c) Long-term loans & Advances	1032.56	426.30	1055.26	1136.08
(d) Other Non-Current Assets	115.99	73.70	115.99	119.09
Sub Total - Non-Current Assets	12162.42	9920.79	12956.63	10522.49
2. CURRENT ASSETS				
(a) Inventories	3625.39	2387.75	3670.61	2387.75
(b) Trade Receivables	6041.78	5478.16	6121.21	5478.16
(c) Cash and cash equivalents	85.12	78.30	85.29	99.87
(d) Short-term loans & Advances	2050.26	2402.64	2130.33	1758.37
(e) Other Current Assets	229.86	113.80	229.86	113.80
Sub Total - Current Assets	12032.41	10460.65	12237.30	9837.95
TOTAL - ASSETS	24194.83	20381.44	25193.93	20360.44

Hyderabad
29.05.2017



for MOLD-TEK PACKAGING LIMITED

J. Lakshmana Rao
J. Lakshmana Rao
Chairman & Managing Director
DIN: 00649702



Auditor's Report On Quarterly Consolidated Financial Results and Year to Date Consolidated Financial Results of Mold-Tek Packaging Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

Board of Directors of M/s. Mold-Tek Packaging Limited

We have audited the quarterly consolidated financial results of M/s. Mold-Tek Packaging Limited ('the Company'), for the quarter ended March 31st 2017 and the year to date consolidated financial results for the period April 1st 2016 to March 31st 2017, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

These consolidated quarterly financial results as well as the consolidated year to date financial results which are the responsibility of the company's management have been prepared on the basis of the consolidated financial statements, which has been prepared in accordance with Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under; as applicable and other accounting principles generally accepted in India. Our responsibility is to express an opinion on these financial results based on our audit of such consolidated financial statements.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

We did not audit the financial statements / financial information of wholly owned foreign subsidiary namely M/s. Mold-Tek Packaging FZE, included in the consolidated quarterly financial results and consolidated year to date results, whose financial statements reflect total assets of Rs. 2102.85 lakhs as at March 31st 2017, total revenue of Rs.117.38 Lakhs, total expenses of Rs.303.28 lakhs, total net loss of Rs.185.90 lakhs for the year ended March 31st 2017. These financial statement / financial information have been reviewed by other auditors whose reports have been furnished to us by the management and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of the subsidiary, is based solely on the review report of other auditor.



In our opinion and to the best of our information and according to the explanations given to us these consolidated quarterly financial results as well as the consolidated year to date financial results:

- (i) include the quarterly financial results and year to date financial results of the following entities
 - a) Mold-Tek Packaging Limited
 - b) Mold-Tek Packaging FZE (Subsidiary of Mold-Tek Packaging Limited)
- (ii) have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (iii) give a true and fair view of the consolidated net profit and other financial information for the quarter ended March 31st 2017 as well as the year to date consolidated financial results for the period from April 1st 2016 to March 31st 2017.

For Praturi & Sriram
Chartered Accountants
Firm Reg. No. 002739S



Sri Raghuram Praturi
Partner
Membership No. 221770



Hyderabad
May 29th, 2017



Auditor's Report On Quarterly Standalone Financial Results and Year to Date Standalone Financial Results of Mold-Tek Packaging Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

Board of Directors of M/s. Mold-Tek Packaging Limited

We have audited the quarterly standalone financial results of M/s. Mold-Tek Packaging Limited ('the Company') for the quarter ended March 31st 2017 and the year to date financial results for the period from April 1st 2016 to March 31st 2017, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

These quarterly standalone financial results as well as the year to date standalone financial results, which are the responsibility of the company's management have been prepared on the basis of the standalone financial statements, which has been prepared in accordance with Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under; as applicable and other accounting principles generally accepted in India. Our responsibility is to express an opinion on these financial results based on our audit of such standalone financial statements.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.



In our opinion and to the best of our information and according to the explanations given to us these quarterly standalone financial results as well as the year to date standalone financial results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) give a true and fair view of the standalone net profit and other financial information for the quarter ended March 31st 2017, as well as the year to date standalone financial results for the period from April 1st 2016 to March 31st 2017.

For Praturi & Sriram
Chartered Accountants
Firm Reg. No. 002739S



Sri Raghuram Praturu
Partner
Membership No. 221770



Hyderabad
May 29th, 2017

Date: 29.05.2017

To The Manager Department of Corporate Services, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code : 533080	To The Manager National Stock Exchange India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Ref: MOLDTKPAC - EQ
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Dear Sir,

Sub: Declaration Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Unmodified Opinion.

DECLARATION FOR UNMODIFIED OPINION

I, J. Lakshmana Rao, Chairman & Managing Director of Mold-Tek Packaging Limited, having its registered office at Plot.No.700, Ground Floor, Road.No.36, Jubilee Hills, Hyderabad – 500033 hereby declare that, the Statutory Auditors of the Company i.e. Mr. Sri Raghuram Praturi, Membership No. 221770, Partner of M/s. Praturi & Sairam, Chartered Accountants, have issued an Audit Report with Unmodified Opinion on Annual Audited standalone and Consolidated Financial Results for the Quarter and Year Ended 31st March, 2017.

This Declaration is issued in compliance of Regulation 33(3)(d) of the SEBI (LODR) Regulations 2015 as amended vide its circular no CIR/CFD/CMD/56/2016 dated 27th May, 2016.

Thanking You,

Yours Faithfully,

for **Mold-Tek Packaging Limited**



(J.Lakshmana Rao)
Chairman & Managing Director
(DIN: 00649702)



Corporate Office :

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Website : www.moldtekgroup.com CIN No: L21022TG1997PLC026542