



RUPA & COMPANY LTD.

Date: 05/11/2015

Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051 NSE Symbol: RUPA	The Department of Corporate Services BSE Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 Scrip Code 533552
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Respected Sir,

Sub: Outcome of Board Meeting

We write to inform you that the Board of Directors of the Company at its meeting held on 05/11/2015 has, *inter alia*:

- i. Approved the Unaudited Financial Results of the Company, along with the Limited Review Report thereof, for the Quarter and Half-year ended 30th September, 2015;
- ii. Approved the Appointment of Mr. Arihant Kumar Baid (DIN 07318005) as an Additional Director, Category – Executive, of the Company.

This is for your information and records.

Thanking you,

Yours faithfully,

For Rupa & Company Ltd


Sudip Chatterjee

Company Secretary & Compliance Officer
ACS 18690



Limited Review Report**Review Report to
The Board of Directors
Rupa & Company Limited**

1. We have reviewed the accompanying statement of unaudited financial results of Rupa & Company Limited ('the Company') for the quarter ended September 30, 2015 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. We did not review revenues and assets of Rs 2,879.72 lacs and Rs. 17,338.81 lacs respectively, included in the accompanying unaudited financial results in respect of branches not reviewed by us, whose financial information have been reviewed by the other auditors and whose reports have been furnished to us. Our conclusion on the unaudited quarterly financial results, in so far as it relates to the affairs of such branches is based solely on the reports of the other auditors.
4. Based on our review conducted as above and on consideration of reports of other auditors on the unaudited separate quarterly financial results and on the other financial information of the components, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in



S.R. BATLIBOI & Co. LLP

Chartered Accountants

accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", [specified under section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014] and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & CO. LLP

ICAI Firm registration number: 301003E

Chartered Accountants

Per Kamal Agarwal

Partner

Membership No.: 58652



Place: Kolkata

Date: November 05, 2015

RUPA & COMPANY LIMITED
 REGD. OFFICE : "METRO TOWER", 1, HO CHI MINH SARANI, KOLKATA-700 071
 CIN. L17299WB1985PLC038517, Website: www.rupa.co.in, email: connect@rupa.co.in
 Statement of Unaudited Financial Results for the Quarter & Half Year Ended 30th September, 2015

(₹ in Lakhs)

PART I

		3 Months ended			Half Year ended		Year ended
		30 Sept 2015	30 June 2015	30 Sept 2014	30 Sept 2015	30 Sept 2014	31st March 2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	a) Net Sales / Income from operations	26,868.10	20,725.61	25,702.23	47,593.71	45,773.31	96,404.46
	b) Other Operating income	114.38	111.35	159.77	225.73	293.43	502.23
	Total income from operations [1(a)+1(b)]	26,982.48	20,836.96	25,862.00	47,819.44	46,066.74	96,906.69
2	Expenses						
	a) Cost of Materials consumed	12,592.00	10,377.89	18,533.81	22,969.89	29,988.06	52,195.22
	b) Purchases of Traded Goods	204.84	139.16	61.38	344.00	1,535.76	1,834.42
	c) Changes in inventories of finished goods, work-in-progress and stock in trade	690.51	(2,395.04)	(7,507.57)	(1,704.53)	(11,011.29)	(7,367.74)
	d) Employee benefits expense	844.17	624.18	754.74	1,468.35	1,234.54	2,590.40
	e) Depreciation and amortisation expense	358.82	334.96	369.02	693.78	760.62	1,506.00
	f) Sub-contracting/Jobbing Expenses	5,465.78	4,635.14	6,783.81	10,100.92	10,620.24	19,562.68
	g) Other Expenses	3,707.46	4,334.37	3,817.02	8,041.83	7,165.70	14,699.19
	Total expenses [2(a) to 2(g)]	23,863.58	18,050.66	22,812.21	41,914.24	40,293.63	85,020.17
3	Profit from operations before other income & finance costs (1-2)	3,118.90	2,786.30	3,049.79	5,905.20	5,773.11	11,886.52
4	Other Income	58.76	47.54	17.75	106.30	50.56	494.87
5	Profit from ordinary activities before finance costs (3+4)	3,177.66	2,833.84	3,067.54	6,011.50	5,823.67	12,381.39
6	Finance Costs	511.16	552.64	561.65	1,063.80	1,095.54	2,338.10
7	Profit from ordinary activities before tax & exceptional item(5-6)	2,666.50	2,281.20	2,505.89	4,947.70	4,728.13	10,043.29
8	Exceptional item	1,229.99	-	-	1,229.99	-	-
9	Profit from ordinary activities after tax & exceptional item(7-8)	3,896.49	2,281.20	2,505.89	6,177.69	4,728.13	10,043.29
10	Tax Expense	987.10	772.25	846.97	1,759.35	1,565.27	3,472.59
11	Net Profit for the period (9-10)	2,909.39	1,508.95	1,658.92	4,418.34	3,162.86	6,570.70
12	Paid up Equity Share Capital (Face Value- ₹ 1/ each)	795.25	795.25	795.25	795.25	795.25	795.25
13	Reserve excluding Revaluation Reserve						30,631.34
14	Basic and Diluted earnings per share - in ₹	3.66 #	1.90 #	2.09 #	5.56 #	3.98 #	8.26

PART II

Particulars	3 Months ended			Half Year ended		Year ended
	30 Sept 2015	30 June 2015	30 Sept 2014	30 Sept 2015	30 Sept 2014	31st March 2015
A Particulars of Shareholding						
1 Aggregate of public shareholding						
Number of shares	1,99,38,170	1,99,38,170	1,99,38,170	1,99,38,170	1,99,38,170	1,99,38,170
% of shareholding	25.07	25.07	25.07	25.07	25.07	25.07
2 Promoters and Promoter Group Shareholding						
(a) Pledged / Encumbered						
Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
% of shares to total shareholding of promoter & promoter group	NIL	NIL	NIL	NIL	NIL	NIL
% of shares to total share capital of the company	NIL	NIL	NIL	NIL	NIL	NIL
(b) Non- Encumbered						
Number of Shares	5,95,86,390	5,95,86,390	5,95,86,390	5,95,86,390	5,95,86,390	5,95,86,390
% of shares to total shareholding of promoter & promoter group	100.00	100.00	100.00	100.00	100.00	100.00
% of shares to total share capital of the company	74.93	74.93	74.93	74.93	74.93	74.93

Particulars	Quarter ended on 30.09.2015
B Investor Complaints	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed off during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

Not annualised



K.B. Agnew

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REGD. OFFICE : "METRO TOWER", 1, HO CHI MINH SARANI, KOLKATA-700 071

CIN. L17299WB1985PLC038517, Website: www.rupa.co.in, email: connect@rupa.co.in

Statement of Unaudited Financial Results for the Quarter & Half Year Ended 30th September, 2015

Notes

1. Statement of assets and liabilities

(₹ in Lakhs)

		Standalone	
	Pariculars	As at 30th September, 2015 (Unaudited)	As at 31st March, 2015 (Audited)
A.	EQUITY & LIABILITIES		
1)	Shareholder's Fund		
	a) Share Capital	796.29	796.29
	b) Reserve & Surplus	35,049.69	30,631.34
		35,845.98	31,427.63
2)	Non- Current Liabilities		
	a) Long Term Borrowings	687.78	753.01
	b) Deferred Tax Liabilities	1,495.93	1,495.88
	c) Other Long Term Liabilities	2,606.38	2,389.17
		4,790.09	4,638.06
3)	Current Liabilities		
	a) Short Term Borrowings	19,029.94	20,013.35
	b) Trade Payables	8,454.69	10,736.91
	c) Other Current Liabilities	3,692.27	3,987.15
	d) Short Term Provisions	624.58	3,093.60
		31,801.48	37,831.01
	TOTAL	72,437.55	73,896.70
B.	ASSETS		
1)	Non- Current Assets		
	a) Fixed Assets	16,189.23	15,244.77
	b) Non Current Investments	412.15	412.15
	c) Long Term- Loans & Advances	1,542.47	1,470.13
	d) Other Non Current Assets	27.65	19.33
		18,171.50	17,146.38
2)	Current Assets		
	a) Inventories	37,555.73	36,076.31
	b) Trade Receivables	13,805.27	18,275.73
	c) Cash and cash Equivalents	492.25	539.67
	d) Short Term- Loans & Advances	1,535.41	1,039.61
	e) Other Current Assets	877.39	819.00
		54,266.05	56,750.32
	TOTAL	72,437.55	73,896.70

2. The aforementioned results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 05, 2015 at Kolkata. Limited Review of these results as required under clause 41 of the Listing Agreement has been completed by the Statutory Auditors

3. The Company has received and recognised dividend amounting to Rs 1229.99 lakhs from one of its subsidiaries during the quarter ended 30th September, 2015. Since the subsidiary has ceased its business operations, the Company does not expect recurrence of the said income and hence the same has been considered as exceptional item during the quarter and half year ended 30th September, 2015. There were no extra-ordinary items during the quarter and half year ended 30th September, 2015.

4. As the Company's business activities falls within a single significant primary business segment, i.e., "Hosiery and related services", no separate segment information is disclosed

5. The previous period figures have been regrouped/rearranged wherever necessary, to confirm to the current period figures.

Place: Kolkata
Date: November 05, 2015



K.B. Agarwal
K.B. Agarwala
Managing Director