

NSE

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Fax Log for
Alembic Pharma Ltd
+91 265 2282134
17 Mar 2017 14:44

Last Transaction

Date	Time	Type	Station ID	Duration	Pages	Result
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Digital Fax

17 Mar	14:38	Fax Sent	02226598120	6:24 N/A	15	OK
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**SHRENO LIMITED**

Regd Office : Alembic Road, Vadodara 390 016.
Phone : 91 265 2280550 • Fax : 91 265 2282506
E-mail : agibrd@alembic.co.in
www.yera.com • www.shreno.com
CIN : U26100GJ1944PLC000345

17th March, 2017

To, The Manager BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 533573	To, The Manager, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 NSE Symbol: APLTLD
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Dear Sir/Madam,

Sub: Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Target Company: Alembic Pharmaceuticals Limited

In continuation of our intimation dated 15th March, 2017 and 16th March, 2017 under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and with reference to the subject cited above, this is to inform that Viramya Packlight LLP, being a person named as promoter in the Shareholding Pattern filed with the Stock Exchange, intends to transfer 5,30,000 equity shares of the Listed Company (Alembic Pharmaceuticals Limited) to Shreno Limited, also a person named as promoter in the Shareholding Pattern filed with the Stock Exchange as detailed hereinbelow:

Sr. No.	Date of transaction	Name of the Transferor	Name of the Transferee	No. of shares proposed to be transferred	% of holding
1	24 th March, 2017	Viramya Packlight LLP	Shreno Limited	5,30,000	0.28114%

This being an “inter-se” transfer of shares amongst Promoters, the same falls within the exemptions under Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011.

The aggregate shareholding of Promoter and Promoter Group before and after the above inter-se transfer remains the same.

In this connection, the necessary disclosure under Regulation 10(5) for the above said acquisition in the prescribed format is enclosed herewith for your kind information and records.

Yours faithfully,
For Shreno Limited

Manisha Kathed
Company Secretary



Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Alembic Pharmaceuticals Limited
2.	Name of the acquirer(s)	Shreno Limited
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Viramya Packlight LLP
	b. Proposed date of the acquisition	24 th March, 2017
	c. Number of shares to be acquired from each person mentioned in 4(a) above	5,30,000 Equity Shares
	d. Total shares to be acquired as % of share capital of TC	0. 28114%
	e. Price at which shares are proposed to be acquired	Market price
	f. Rationale, if any, for the proposed transfer	N.A.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)
6.	If frequently traded, volume-weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	National Stock Exchange of India Limited: Volume Weighted Average Market Price for a period of 60 trading days preceding the date of issuance of this notice - Rs. 596.37
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	We hereby declare that the acquisition price would not be higher by more than 25% of the price compared in point No. 6.
9.	i. Declaration by the acquirer that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	We hereby declare that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition are annexed herewith as Annexure – A



10.	Declaration by the acquirer that all the conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied		We hereby declare that all the conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied			
11.	Shareholding Details		Before the proposed transaction		After the proposed transaction	
			No. of shares/voting rights	% w.r.t total share capital of TC	No. of shares/voting rights	% w.r.t total share capital of TC
a.	Acquirer (s) and PACs (other than Seller (s))(*) Acquirer (s) Shreno Limited		*2,01,68,780	*10.70	*2,06,98,780	*10.98
	PACs [other than Seller (s)] Alembic Limited		5,50,00,000	29.18	5,50,00,000	29.18
	Whitefield Chemtech Private Limited		1,82,85,230	9.70	1,82,85,230	9.70
	Sierra Investments Private Limited		1,71,67,670	9.11	1,71,67,670	9.11
	Nirayu Private Limited		1,37,13,755	7.27	1,37,13,755	7.27
	Chirayu Ramanbhai Amin		45,21,465	2.40	45,21,465	2.40
	Pranav Amin		10,09,800	0.54	10,09,800	0.54
	Shaunak Amin		10,06,980	0.53	10,06,980	0.53
	Udit Amin		10,06,980	0.53	10,06,980	0.53
	Malika Amin		30,05,730	1.59	30,05,730	1.59
	Vidyanidhi Trust		8,09,550	0.43	8,09,550	0.43
	Arogyavardhini Society		2,80,950	0.15	2,80,950	0.15
	Utkarsh Vidya Kendra		1,46,250	0.08	1,46,250	0.08
	Ujjwal Vidyalaya		62,250	0.03	62,250	0.03
	Naintara Amin		30,000	0.02	30,000	0.02
	Samira Amin		30,000	0.02	30,000	0.02
	Ranvir Amin		30,000	0.02	30,000	0.02
	Inaaya Amin		30,000	0.00	30,000	0.00
	Paushak Limited		855	0.00	855	0.00
	Total		13,63,06,245	72.31	13,68,36,245	72.59
b.	Seller (s) – Viramya Packlight LLP		*7,00,900	*0.37	*170900	*0.09

*The Shareholding of the Acquirer (Shreno Limited) and the Seller (Viramya Packlight LLP) is mentioned after taking into consideration the transaction contemplated under the intimation dated 15-03-2017 and 16-03-2017 under regulation 10(5) of the SEBI (SAST) Regulation, 2011, for the inter-se transaction between Shreno Limited and Viramya Packlight LLP.

Date: 17th March, 2017
Place: Vadodara



For Shreno Limited

Manisha Kathed
Manisha Kathed
Company Secretary

Alembic Pharmaceuticals Limited

The details regarding date and regulations under which disclosures were made during previous 3 years prior to the date of proposed acquisition pursuant to Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) are as under:

Sr. No.	Date	Regulation/s	Sub-Annexure
1	05.04.2016	30(1) & (2)	A1
2	07.04.2015	30(1) & (2)	A2
3	04.04.2014	30(1) & (2)	A3



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part - A - Details of Shareholding

1. Name of the Target Company (TC)	Alembic Pharmaceuticals Limited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited (BSE) & National Stock Exchange of India Limited (NSE)
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	----- 1 Alembic Ltd. 2 Shreno Ltd. 3 Whitefield Chemtech Private Ltd. 4 Sierra Investments Ltd. 5 Nirayu Private Ltd. 6 Chirayu Ramanbhai Amin 7 Malika Chirayu Amin 8 Yeraben Ramanbhai Amin 9 Pranav Chirayu Amin 10 Shaunak Chirayu Amin 11 Udit Chirayu Amin 12 Vidyanidhi Trust 13 Ninochaka A Kothari 14 Jyoti Suresh Patel 15 Shreya Rupendra Mukharji 16 Arogyavardhini Society 17 Anup N Kothari 18 Utkarsh Vidyakendra 19 Ujjwal Vidyalaya 20 Naintara Shaunak Amin 21 Ranvir Pranav Amin 22 Samira Pranav Amin 23 Inaaya Shaunak Amin 24 Viramya Packlight Ltd. 25 Paushak Ltd.



4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares (#)	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	13,97,38,620	74.13	74.13
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,			
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
Total	13,97,38,620	74.13	74.13

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Details of shares held by promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him enclosed as **Annexure – A**.



Annexure - A

Details of shares held by promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him

Sr. No.	Name of the Promoter	No. of Shares held	% of Equity Capital
1	Alembic Ltd.	5,50,00,000	29.18
2	Shreno Ltd.	1,83,68,780	9.74
3	Whitefield Chemtech Private Ltd.	1,82,85,230	9.70
4	Sierra Investments Ltd.	1,71,67,670	9.11
5	Nirayu Private Ltd.	1,62,13,755	8.60
6	Chirayu Ramanbhai Amin	45,21,465	2.39
7	Malika Chirayu Amin	30,05,730	1.59
8	Yeraben Ramanbhai Amin	10,80,915	0.57
9	Pranav Chirayu Amin	10,09,800	0.54
10	Shaunak Chirayu Amin	10,06,980	0.53
11	Udit Chirayu Amin	10,06,980	0.53
12	Vidyanidhi Trust	8,09,550	0.43
13	Ninochaka A Kothari	6,32,900	0.34
14	Jyoti Suresh Patel	4,87,800	0.26
15	Shreya Rupendra Mukharji	3,39,860	0.18
16	Arogyavardhini Society	2,80,950	0.15
17	Anup N Kothari	1,90,000	0.10
18	Utkarsh Vidyakendra	1,46,250	0.08
19	Ujjwal Vidyalyaya	62,250	0.03
20	Naintara Shaunak Amin	30,000	0.02
21	Ranvir Pranav Amin	30,000	0.02
22	Samira Pranav Amin	30,000	0.02
23	Inaaya Shaunak Amin	30,000	0.02
24	Viramy Packlight Ltd.	900	0.00
25	Paushak Ltd.	855	0.00
Total		13,97,38,620	74.13

For self and on behalf of other promoters


Chirayu R. Amin

Place: Vadodara
Date: 5th April, 2016



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part- A- Details of Shareholding

1. Name of the Target Company (TC)	Alembic Pharmaceuticals Limited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed.	Bombay Stock Exchange Limited (BSE) & National Stock Exchange of India Limited (NSE)
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	----- 1 Alembic Limited 2 Shreno Ltd 3 Whitefield Chemtech Pvt Ltd 4 Sierra Investments Ltd. 5 Nirayu Pvt Limited 6 Chirayu Ramanbhai Amin 7 Malika Chirayu Amin 8 Yeraben Ramanbhai Amin 9 Pranav Chirayu Amin 10 Shaunak Chirayu Amin 11 Udit Chirayu Amin 12 Vidyanidhi Trust 13 Ninochaka A Kothari 14 Jyoti Suresh Patel 15 Shreya Rupendra Mukharji 16 Arogyavardhini Society 17 Anup N Kothari 18 Utkarsh Vidyakendra 19 Ujjwal Vidyalyaya 20 Naintara Shaunak Amin 21 Ranvir Pranav Amin 22 Samira Pranav Amin 23 Inaaya S. Amin 24 Viramya Packlight Ltd 25 Paushak Limited



4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares (#)	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	139738620	74.13	74.13
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
Total	139738620	74.13	74.13

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Details of shares held by promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him enclosed as Annexure-A



Annexure - A

Details of shares held by promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him

Sr. No.	Name of the Promoter	No. of Shares held	% of Equity Capital
1	Alembic Limited	55000000	29.18
2	Shreno Ltd	18368780	9.74
3	Whitefield Chemtech Private Ltd	18285230	9.70
4	Sierra Investments Ltd.	17167670	9.11
5	Nirayu Pvt Limited	16213755	8.60
6	Chirayu Ramanbhai Amin	4521465	2.39
7	Malika Chirayu Amin	3005730	1.59
8	Yeraben Ramanbhai Amin	1080915	0.57
9	Pranav Chirayu Amin	1009800	0.54
10	Shaunak Chirayu Amin	1006980	0.53
11	Udit Chirayu Amin	1006980	0.53
12	Vidyanidhi Trust	809550	0.43
13	Ninochaka A Kothari	632900	0.34
14	Jyoti Suresh Patel	487800	0.26
15	Shreya Rupendra Mukharji	339860	0.18
16	Arogyavardhini Society	280950	0.15
17	Anup N Kothari	190000	0.10
18	Utkarsh Vidyakendra	146250	0.08
19	Ujjwal Vidyalyaya	62250	0.03
20	Naintara Shaunak Amin	30000	0.02
21	Ranvir Pranav Amin	30000	0.02
22	Samira Pranav Amin	30000	0.02
23	Inaaya S. Amin	30000	0.02
24	Viramya Packlight Ltd.	900	0.00
25	Paushak Limited	855	0.00
	Total	139738620	74.13

For self and on behalf of other promoters

Chirayu R. Amin

Place: Vadodara
Date: 07.04.2015



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Alembic Pharmaceuticals Limited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Limited (BSE) & National Stock Exchange of India Limited (NSE)
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	----- 1 Alembic Limited 2 Shreno Ltd 3 Whitefield Chemtech Pvt Ltd 4 Sierra Investments Ltd. 5 Nirayu Pvt Limited 6 Chirayu Ramanbhai Amin 7 Malika Chirayu Amin 8 Yeraben Ramanbhai Amin 9 Pranav Chirayu Amin 10 Shaunak Chirayu Amin 11 Udit Chirayu Amin 12 Vidyanidhi Trust 13 Ninochaka A Kothari 14 Jyoti Suresh Patel 15 Shreya Rupendra Mukharji 16 Arogyavardhini Society 17 Anup N Kothari 18 Utkarsh Vidyakendra 19 Ujjwal Vidyalaya 20 Naintara Shaunak Amin 21 Ranvir Pranav Amin 22 Samira Pranav Amin 23 Viramya Packlight Ltd 24 Paushak Limited



4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares (#)	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	139738620	74.13	74.13
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
Total	139738620	74.13	74.13

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Details of shares held by promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him enclosed as **Annexure-A**

For self and on behalf of other promoters


Chirayu R. Amin

Place: Vadodara
Date: 04.04.2014



Annexure - A

Details of shares held by promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him

Sr. No.	Name of the Promoter	No. of Shares held	% of Equity Capital
1	Alembic Limited	55000000	29.18
2	Shreno Ltd	18368780	9.74
3	Whitefield Chemtech Private Ltd	18285230	9.70
4	Sierra Investments Ltd.	17167670	9.11
5	Nirayu Pvt Limited	16213755	8.60
6	Chirayu Ramanbhai Amin	4551465	2.41
7	Malika Chirayu Amin	3005730	1.59
8	Yeraben Ramanbhai Amin	1080915	0.57
9	Pranav Chirayu Amin	1009800	0.54
10	Shaunak Chirayu Amin	1006980	0.53
11	Udit Chirayu Amin	1006980	0.53
12	Vidyanidhi Trust	809550	0.43
13	Ninochaka A Kothari	632900	0.34
14	Jyoti Suresh Patel	487800	0.26
15	Shreya Rupendra Mukharji	339860	0.18
16	Arogyavardhini Society	280950	0.15
17	Anup N Kothari	190000	0.10
18	Utkarsh Vidyakendra	146250	0.08
19	Ujjwal Vidyalaya	62250	0.03
20	Naintara Shaunak Amin	30000	0.02
21	Ranvir Pranav Amin	30000	0.02
22	Samira Pranav Amin	30000	0.02
23	Viramya Packlight Ltd	900	0.00
24	Paushak Limited	855	0.00
Total :		139738620	74.13

For self and on behalf of other promoters


Chirayu R. Amin

Place: Vadodara
Date: 04.04.2014

