

Date: 7th August, 2020

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400001
Security code no.: 533573

The Manager
Listing Department
National Stock Exchange of India
Limited
Exchange Plaza, 3rd Floor
Plot No.3-1 "G" Block, I.F.B. Centre,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051
Company symbol: APLLTD

Dear Sir/ Madam,

Sub: Qualified institutions placement of equity shares of face value Rs. 2 each (the "Equity Shares") by Alembic Pharmaceuticals Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

Dear Sir/ Madam,

Please note that the Fund Raising Committee of the board of directors of the Company ("**Committee**") has, at its meeting held today i.e. 7th August, 2020, approved the allotment of 80,47,210 Equity Shares of face value Rs. 2 each to eligible qualified institutional buyers at the issue price of Rs. 932 per Equity Share (including a premium of Rs. 930 per Equity Share) against the floor price of Rs. 980.75 per Equity Share, aggregating to approximately Rs. 750 crore (Rupees Seven Hundred and Fifty crore only), pursuant to the Issue.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up share capital of the Company has increased to Rs. 39,31,26,248, comprising of 19,65,63,124 Equity Shares of Rs. 2 each.

The Issue opened on 3rd August, 2020 and closed on 6th August, 2020 and the same was intimated to you through our letters dated 3rd August, 2020 and 6th August 2020, respectively.

Further, we have enclosed herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

ALEMBIC PHARMACEUTICALS LIMITED

REGD. OFFICE : ALEMBIC ROAD, VADODARA - 390 003. • TEL : (0265) 2280550, 2280880 • FAX : (0265) 2281229
website : www.alembicpharmaceuticals.com • E-mail : alembic@alembic.co.in • CIN : L24230GJ2010PLC061123

The meeting of the Committee commenced at 10:45 a.m. and concluded at 11:15 a.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Alembic Pharmaceuticals Limited**

Charandeep Singh Saluja

Company Secretary & Compliance Officer

Encl.: Annexure A

ALEMBIC PHARMACEUTICALS LIMITED

REGD. OFFICE : ALEMBIC ROAD, VADODARA - 390 003. • TEL : (0265) 2280550, 2280880 • FAX : (0265) 2281229
website : www.alembicpharmaceuticals.com • E-mail : alembic@alembic.co.in • CIN : L24230GJ2010PLC061123

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

Sr. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue Size
1	TATA MUTUAL FUND (THROUGH MULTIPLE SCHEMES AS BELOW)	23,77,516	29.54%
1A	TATA MULTICAP FUND	3,40,000	4.23%
1B	TATA RETIREMENT SAVINGS FUND-PROGRESSIVE PLAN	1,60,000	1.99%
1C	TATA RETIREMENT SAVINGS FUND-MODERATE PLAN	2,00,000	2.49%
1D	TATA RETIREMENT SAVINGS FUND-CONSERVATIVE PLAN	9,000	0.11%
1E	TATA VALUE FUND SERIES 1	1,45,000	1.80%
1F	TATA VALUE FUND SERIES 2	51,000	0.63%
1G	TATA MID CAP GROWTH FUND	1,60,000	1.99%
1H	TATA MUTUAL FUND- TATA EQUITY P/E FUND	13,12,516	16.31%
2	HDFC LIFE INSURANCE COMPANY LIMITED	16,09,442	20.00%
3	SUNDARAM MUTUAL FUND (THROUGH MULTIPLE SCHEMES AS BELOW)	6,70,600	8.33%
3A	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP SERIES I	16,072	0.20%
3B	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES II	17,370	0.22%
3C	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES III	15,192	0.19%
3D	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES IV	11,992	0.15%
3E	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES V	4,497	0.06%
3F	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES VI	2,400	0.03%
3G	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP-SERIES VII	8,552	0.11%
3H	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XII	11,715	0.15%
3I	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XIV	9,915	0.12%
3J	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XV	9,607	0.12%
3K	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XVI	7,440	0.09%
3L	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP - SERIES - XVII	5,207	0.06%

ALEMBIC PHARMACEUTICALS LIMITED

REGD. OFFICE : ALEMBIC ROAD, VADODARA - 390 003. • TEL : (0265) 2280550, 2280880 • FAX : (0265) 2281229
website : www.alembicpharmaceuticals.com • E-mail : alembic@alembic.co.in • CIN : L24230GJ2010PLC061123

Sr. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue Size
3M	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND - SERIES - III	4,911	0.06%
3N	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND - SERIES IV	3,155	0.04%
3O	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES V	3,702	0.05%
3P	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND - SERIES - VI	3,332	0.04%
3Q	SUNDARAM MUTUAL FUND A/C SUNDARAM MID CAP FUND	5,35,541	6.65%
4	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	5,36,480	6.67%
5	IDFC MUTUAL FUND (THROUGH MULTIPLE SCHEMES AS BELOW)	11,80,257	14.67%
5A	IDFC CORE EQUITY FUND	1,60,945	2.00%
5B	IDFC MULTICAP FUND	7,77,896	9.67%
5C	IDFC STERLING VALUE FUND	2,41,416	3.00%

ALEMBIC PHARMACEUTICALS LIMITED

REGD. OFFICE : ALEMBIC ROAD, VADODARA - 390 003. • TEL : (0265) 2280550, 2280880 • FAX : (0265) 2281229
website : www.alembicpharmaceuticals.com • E-mail : alembic@alembic.co.in • CIN : L24230GJ2010PLC061123