Date: September 17, 2024

To,
Secretary
Listing Department
BSE Limited
Department of Corporate Services
PhirozeJeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Subject: Report under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares &Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations, 2011')

Dear Sir/Madam,

This is in reference to the captioned subject, please note that, we, Abhishek Singhania, Kavita Yadupati Singhania, J.K Traders Ltd, Pioneer Projects Limited, and Ramapati Singhania (hereinafter collectively referred to as "**Acquirers**") are hereby submitting report for claiming exemption under Regulation 10(4)(b) of the SEBI (SAST) Regulations, 2011 pursuant to acquisition of 3,79,17,509 (Three Crore Seventy Nine Lakh Seventeen Thousand Five Hundred and Nine) Equity Shares representing 32.43% of the post allotment paid-up equity share capital of **Jaykay Enterprises Limited ('Target Company')** pursuant to the allotment made by the Target Company on rights basis on September 11, 2024.

Pursuant to the same, kindly find enclosed the report as required under Regulation 10(6) of the SEBI (SAST) Regulations, 2011 and take note of the same.

For and on behalf of Acquirers

ABHISHEK SINGHANIA Digitally signed by ABHISHEK SINGHANIA Date: 2024.09.17 15:56:01 +05'30'

Abhishek Singhania
Place : New Delhi

Disclosure under Regulation 10(6) –Report to Stock Exchange in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	**Jaykay Enterprises Limited**	
2.	Name of the acquirer(s)	Abhishek Singhania Kavita Yadupati Singhania J.K Traders Ltd Pioneer Projects Limited Ramapati Singhania (Hereinafter referred to as **"Acquirers"**)	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited **('BSE')**	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition pursuant to allotment of shares under Rights Issue	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Clause (b) of sub-regulation (4) of Regulation 10 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Not Applicable	
7.	Details of acquisition	**Disclosures required to be made under Regulation 10(5)**	**Whether the disclosures under Regulation 10(5) are actually made**
	a. Name of the transferor / seller	Not Applicable	Not Applicable
	b. Date of acquisition	Not Applicable	Not Applicable
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable	Not Applicable
	d. Total shares proposed to be acquired /	Not Applicable	Not Applicable

	actually acquired as a % of diluted share capital of TC				
	e. Price at which shares are proposed to be acquired / actually acquired	Not Applicable		Not Applicable	
8.	Shareholding details	**Pre-Transaction (As on the date of Allotment)**		**Post-Transaction (Post Allotment)**	
		No. of shares held	**% w.r.t. to total share capital of TC***	**No. of shares held**	**% w.r.t. to total share capital of TC****
	Acquirers				
	Abhishek Singhania	1,46,72,880	25.10	3,58,24,961	30.64
	Kavita Yadupati Singhania	27,266	0.05	54,532	0.05
	J.K Traders Ltd	1,23,71,176	21.16	2,74,85,702	23.51
	Pioneer Projects Limited	10,83,390	1.85	24,07,026	2.06
	Ramapati Singhania	2,48,318	0.42	5,48,318	0.47
	TOTAL	**2,84,03,030**	**48.58**	**6,63,20,539**	**56.73**
	Seller				
	Not Applicable				

(*) These percentages have been calculated on the basis of pre rights issue paid-up share capital of the Company i.e. 5,84,57,688.

(**) These percentages have been calculated on the basis of post rights issue paid-up share capital of the Company i.e. 11,69,15,376.

For and on behalf of Acquirers

ABHISHEK SINGHANIA
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