



TTK Healthcare LIMITED

TTKH:SECL:GJ:057:18

March 02, 2018

National Stock Exchange of India Limited (NSE)
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai 400 051

Scrip Code : TTKHLTCARE

Dear Sirs,

- Re : (i) Scheme of Amalgamation between (i) TTK Protective Devices Limited (TTKPD) (formerly known as TTK-LIG Limited); and (ii) TSL Techno Services Limited (the Wholly Owned Subsidiary of TTKPD) [Transferor Companies] and TTK Healthcare Limited (TTKHC) [Transferee Company]
- (ii) Allotment of 63,64,350 Equity Shares of Rs.10 each fully paid-up to the Shareholders of the erstwhile TTK Protective Devices Limited, which merged with the Company, pursuant to the sanctioned Scheme of Amalgamation
- (iii) Regulation 30 and other applicable regulations, if any, of the SEBI (LODR) Regulations, 2015
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We hereby inform you that the Committee of Directors of the Company at its meeting held on 2nd March, 2018 allotted 63,64,350 Equity Shares of Rs.10 each fully paid-up to the Shareholders of the erstwhile TTK Protective Devices Limited (TTKPD), which merged with the Company, in the ratio of 9 Equity Shares of Rs.10 each fully paid-up of the Company, for every 2 Equity Shares of Rs.10 each fully-up held by them in the erstwhile TTKPD, pursuant to Clause 9 of the Scheme of Amalgamation sanctioned by the National Company Law Tribunal (NCLT), Division Bench, Chennai vide its Order dated 15th December, 2017. No shares would be allotted to the Shareholders of the erstwhile TSL as its value having been considered as part of the valuation of TTKPD.

Consequent to the said allotment, the Paid-up Share Capital of the Company stands increased from Rs.7,76,59,830 (77,65,983 Equity Shares of Rs.10 each) to Rs.14,13,03,330 (1,41,30,333 Equity Shares of Rs.10 each).

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**TTK Healthcare
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The application for obtaining the Listing and Trading approval of the Stock Exchange(s) for the shares allotted above will be made shortly.

Kindly take the above information on record.

Thanking you

Yours faithfully
For TTK Healthcare Limited

(S KALYANARAMAN)
Director & Wholetime Secretary