



Bajaj Auto Limited,
Akurdi, Pune 411 035, India.
Tel +91 20 27472851
Fax +91 20 27473398
bajajauto.com



16 July 2026

To Corporate Relations Department BSE Limited 1st Floor, New Trading Ring Rotunda Building, P J Tower Dalal Street Mumbai 400 001 BSE Code: 532977	To Corporate Relations Department National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East), Mumbai 400 051 NSE Code: BAJAJ-AUTO
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Sub: Post Buyback Public Advertisement in relation to the buyback of up to 46,94,000 (Forty Six Lakh Ninety Four Thousand) fully paid-up equity shares of Bajaj Auto Limited ("Company"), having face value of INR 10/- (Indian Rupees Ten only) each ("Equity Shares"), on a proportionate basis through the tender offer route ("Buyback") in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") and other applicable laws.

Dear Sir/ Madam,

This has reference to our letters dated 22 June 2026, 29 June 2026 and 30 June 2026, wherein we had *inter alia* submitted the public announcement dated 19 June 2026, which was published on 22 June 2026, the letter of offer dated 29 June 2026 ("**Letter of Offer**") and the advertisement dated 29 June 2026 *inter alia* regarding completion of dispatch of the Letter of Offer, which was published on 30 June 2026, respectively, in regard to the Buyback.

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and in compliance with Regulation 24(vi) of the Buyback Regulations, we hereby enclose copies of the post buyback public advertisement dated 15 July 2026, published on 16 July 2026, in the following newspapers:

Publication	Language	Editions
Financial Express	English	All editions
Jansatta	Hindi	All editions
Loksatta	Marathi	Pune edition

The aforementioned is also being made available on the website of the Company at <https://www.bajajauto.com/investors/share-buyback-2026>.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to such terms in the Letter of Offer.

This is for your information and records.



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bajajauto.com



Thanking you.

For Bajaj Auto Limited

Rajiv Gandhi
Company Secretary & Compliance Officer
ACS 11263

Encl.: As above

आवास फाईनेसियर्स लिमिटेड (CIN: L65922RJ2011PLC304297) पंजीकृत एवं निगमित कार्यालय: 201-202, द्वितीय मंजिला मायासरोवर इंडस्ट्रियल एरिया, जयपुर-302020			
निविदा			
विनयी आस्थितयों के प्रतिभूतिकरण व प्रतिभूतिनिहित प्रवर्तन अधिनियम 2002 के श्रंत व नियम 8 (अ) आमेजन तथा एवं व्यक्तित विशेष देनदारों तथा जमानती को सूचित किया जाता है कि निम्न उल्लिखित निविदेड के प्राधिकृत अधिकारी द्वारा लिया गया था, प्रत्यभूत ऋणदाता "जेते है जहाँ है" को भी और			
बंधी/सह-बंधी/जमानती/व्यक्तिगत का नाम	बकाया राशि दिनांक	1 3 (2) दिनांक नोटिस दिनांक व विधिक	कर्जे को दिनांक
रवि कुमार, सुमनलता सुमनलता खाता सं. : LNAGR17523-240310135	₹ 15,46,971.00/- बकाया दिनांक 15 जुलाई 2026	13 मई 2024 र 1001160/- बकाया दिनांक 7 मई 2024	18 नवम्बर 23

समय सत्यरूप का है—मूल पैदा कंपनी/विश्वविद्यालय/आयुर्वेद के साथ मनीकृत/अद्वैतन नहीं है, एक पद—मूल पैदा मनीकृत/अद्वैतन कर सकता है। है—मूल पैदा मनीकृत/अद्वैतन करने की प्रक्रिया और दूरस्थ है—वोटिंग की प्रक्रिया नोटिस में दी गई है।

कंपनी में सदस्यों को सूचित करने से इलेक्ट्रॉनिक रूप से वोट देने के लिए (एनएसआरसी) की सेवाएँ दी हैं। निर्धारित है—वोटिंग की अवधि मई/जून, 16 जून/17 2026 को सुबह 9:00 बजे (आइएनटी) शुरू होगी और शुक्रवार, 14 अक्टूबर 2026 को शाम 5:00 बजे (आइएनटी) समाप्त होगी। इसके तुरंत बाद एनएससीएन रिमोट ई-वोटिंग प्रक्रिया को बंद कर देगा और तत्पश्चात् और समय के बाद इसकी अनुमति नहीं होगी। सदस्यों से अनुरोध है कि वे शुक्रवार, 14 अक्टूबर 2026 को शाम 5:00 बजे (आइएनटी) तक रिमोट ई-वोटिंग प्रक्रिया के माध्यम से अपनी सहमति (पक्ष में) या अस्वहमति (विपक्ष में) दर्ज करें और—कोई तारीख पर निर्धारित या इलेक्ट्रॉनिक रूप से शेयर रखने वाले कंपनी के सदस्य इलेक्ट्रॉनिक रूप से अपना वोट डालें। एक बार सदस्य द्वारा प्रस्तावों पर वोट डालने के बाद, सदस्य को बार में इसे बदलने की अनुमति नहीं दी जाएगी।

निदेशक मंडल ने सुची रुबीना बोहरा को मेसर्स का मालिक नियुक्त किया है। रुबीना बोहरा एनएसआरसी, प्रविलिजिंग कंपनी सेक्रेटरी, नोएडा (यूडी) (सदस्यता संख्या एफ9277 और अग्रेसर प्रमाणपत्र संख्या 10930), डाक मातृपत्र प्रक्रिया की निष्पक्ष और पारदर्शी तरीके से जाम करने के लिए स्कूटिनाइजर के रूप में कार्य करेगा।

स्कूटिनाइजर की वोटिंग के साथ पोस्टल वॉलेट (दूरस्थ ई—वोटिंग प्रक्रिया के माध्यम से) के माध्यम से किए गए ई—वोटिंग के परिणाम पोस्टल वॉलेट के सभापन के दो (2) कार्य दिवसों में भीतरे घोषित किए जाएंगे। स्कूटिनाइजर की रिपोर्ट के साथ वचन परिणाम एनएससी को सूचित किए जाएंगे, जहां कंपनी के इनिशियल शेयर सूचीबद्ध हैं। रिपोर्ट के अनुसार, परिणाम कंपनी की वेबसाइट www.oranapower.com और एनएससीडीएल की वेबसाइट यहाँ www.evoting.nsdl.com पर भी अपलोड किए जाएंगे।

कंपनी में प्रभन के मामले में, आप शेयरधारकों के लिए अक्सर पूछे जाने वाले प्रश्न (एफएक्यू) और शेयरधारकों के लिए ई—वोटिंग उपयोगकर्ता मैन्युअल देख सकते हैं www.evoting.nsdl.com के डाउनलोड अनुभाग पर उपलब्ध है या 022 - 4886 7000 पर कॉल करे या सुभी पत्तरी महारे, वॉरिफ प्रकरके, एनएससीडीएल को evoting@nsdl.com पर अनुरोध करें।

सदस्यों से अनुरोध है कि वे नोटिस में दिए गए सभी नोटों को ध्यानपूर्वक पढ़ें, तथा विशेष रूप से दूरस्थ ई—वोटिंग के माध्यम से मतदान करने के तरीके को ध्यान से पढ़ें।

निदेशक मंडल के आदेश से
ओरियना पावर लिमिटेड के लिए
हस्ता /
तत्पक्षि

दिनांक: 15.07.2026
स्थान: नोएडा

कंपनी सचिव एवं अत्यान्त अधिकारी

1.2. The Company adopted the "Tender Offer" route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender Offers under Takeovers, Buy Back and Delisting" notified by SEBI vide SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, SEBI circular SEBI/HO/CFD/DCR-II/CIR/P/2021/615 dated August 13, 2021 and SEBI circular SEBI/HO/CFD/POD/2/PI/CIR/2023/35 dated March 8, 2023, including any amendments or statutory modifications for the time being in force (collectively, **"SEBI Circulars"**). The Buyback was implemented on both the Stock Exchanges i.e., BSE Limited and National Stock Exchange of India Limited. For the purpose of the Buyback, BSE Limited was the designated stock exchange.

1.3. The tendering period for the Buyback opened on Wednesday, July 1, 2026 and closed on Tuesday, July 7, 2026.

2. DETAILS OF THE BUYBACK

2.1. The total number of Equity Shares bought back by the Company in the Buyback were 46,94,000 (Forty Six Lakh Ninety Four Thousand) Equity Shares, at a price of INR 12,000/- (Indian Rupees Twelve Thousand only) per Equity Share.

2.2. The total amount utilized in the Buyback was INR 5,632,80,00,000/- (Indian Rupees Five Thousand Six Hundred Thirty Two Crore and Eighty Lakh only), excluding Transaction Costs.

2.3. The Registrar to the Buyback i.e., KFin Technologies Limited ("**Registrar**"), considered a total of 4,23,046 (Four Lakh Twenty Three Thousand and Forty Six) valid bids for 2,21,36,834 (Two Crore Twenty One Lakh Thirty Six Thousand Eight Hundred and Thirty Four) Equity Shares in response to the Buyback, which is approximately 4.72 times the maximum number of Equity Shares proposed to be bought back.

2.4. The details of the valid bids considered by the Registrar are as follows:

Category of Eligible Shareholders	No. of Equity Shares reserved in the Buyback	No. of valid bids	Total no. of Equity Shares validly tendered	Response (%)
Reserved Category for Small Shareholders	7,04,100	4,03,083	13,93,113	197.86%
General Category for all other Eligible Shareholders	39,89,900	19,963	2,07,43,721	519.91%
Total	46,94,000	4,23,046	2,21,36,834	471.60%

2.5. All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and terms set out in the Letter of Offer. The communication of Acceptance/ rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail address registered with the Company or the Depositories), on Tuesday, July 14, 2026.

2.6. The settlement of all valid bids, which were accepted, was completed by Indian Clearing Corporation Limited or the NSE Clearing Limited ("**Clearing Corporation**") on Tuesday, July 14, 2026. The Clearing Corporation has made direct funds pay-out (net of tax deducted at source, as applicable) to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India/ relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholder was transferred to the concerned Seller Members for onward transfer to such Eligible Shareholders.

2.7. Equity Shares held in dematerialised form accepted under the Buyback were transferred to the Company Demat Account on Tuesday, July 14, 2026. The unaccepted Equity Shares in dematerialised form have been returned to the respective Eligible Shareholders/ lien removed by the Clearing Corporation on or before Tuesday, July 14, 2026. 2 (Two) bids for 150 (One Hundred and Fifty) Equity Shares held in physical form were received out of which 21 (Twenty One) Equity Shares were accepted. Unaccepted Equity Shares tendered in physical form shall be returned in dematerialised form within 30 (Thirty) days from the date of settlement i.e., Tuesday, July 14, 2026. A confirmation letter has been dispatched to the respective Eligible Shareholders on Tuesday, July 14, 2026.

2.8. The extinguishment of 46,94,000 (Forty Six Lakh Ninety Four Thousand) Equity Shares accepted under the Buyback, comprising of 46,93,979 (Forty Six Lakh Ninety Three Thousand Nine Hundred and Seventy Nine) Equity Shares in dematerialised form and 21 (Twenty One) Equity Shares in physical form, is currently under process and will be completed in accordance with the Buyback Regulations, on or before Thursday, July 23, 2026.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company pre and post Buyback is set forth below:

Sr. No.	Particulars	Pre-Buyback (as on the Record Date)		Post-Buyback*	
		No. of shares	Amount (in INR)	No. of shares	Amount (in INR)
1.	Authorised Share Capital	30,00,00,000 Equity Shares	300,00,00,000	30,00,00,000 Equity Shares	300,00,00,000
2.	Issued, Subscribed and Fully Paid-Up Share Capital	27,94,97,838 Equity Shares	279,49,78,380	27,48,03,838 Equity Shares	274,80,38,380

Subject to extinguishment of 46,94,000 (Forty Six Lakh Ninety Four Thousand) Equity Shares accepted in the Buyback.

3.2 Details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares were bought back under the Buyback are as mentioned below;

Sr. No.	Name of the Eligible Shareholder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of the total post Buyback equity share capital of the Company*
1.	Life Insurance Corporation of India (Multiple Schemes)	4,41,639	9.41	0.16
2.	HDFC Mutual Fund (Multiple Schemes)	3,69,631	7.87	0.13
3.	NPS Trust (Multiple Schemes)	2,91,432	6.21	0.11
4.	Government Pension Fund Global	2,42,805	5.17	0.09
5.	ICICI Prudential Mutual Fund (Multiple Schemes)	1,95,766	4.17	0.07
6.	SBI Mutual Fund (Multiple Schemes)	1,33,359	2.84	0.05
7.	Aditya Birla Sun Life Mutual Fund (Multiple Schemes)	84,884	1.81	0.03
8.	HDFC Life Insurance Company Limited	79,670	1.70	0.03
9.	Nippon Life India Trustee (Multiple Schemes)	63,034	1.34	0.02
10.	Mahindra Manulife Mutual Fund (Multiple Schemes)	51,719	1.10	0.02

* Subject to extinguishment of 46,94,000 (Forty Six Lakh Ninety Four Thousand) Equity Shares accepted in the Buyback.

3.3 The shareholding pattern of the Company, prior to the Buyback (i.e., as of the Record Date, being Wednesday, June 24, 2026), and post the completion of the Buyback, is as follows:

Category of Shareholder	Pre-Buyback*		Post-Buyback*	
	No. of Equity Shares held	% to the existing equity share capital	No. of Equity Shares held	% to the post Buyback equity share capital
Promoters and Promoter Group	15,37,56,828	55.01%	12,10,47,010	44.05%
Foreign Investors (including OCBs/ FIs/ NRIs/ Non-residents/ Non-domestic companies)	2,74,04,679	9.80%		
Financial Institutions/ Banks/ NBFCs and Mutual Funds/ Insurance Companies	3,82,13,028	13.67%		
Others (Public, Bodies Corporate, Clearing Members, Trust, and HUF)	6,01,23,303	21.51%		
Total	27,94,97,838	100.00%	27,48,03,838	100.00%

* As on the Record Date i.e., Wednesday, June 24, 2026.

4. **MANAGER TO THE BUYBACK**

 **Kotak Mahindra Capital Company Limited.**
Address: 27BKC, 1st Floor, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051
Contact Person: Mr. Ganesh Rane
Tel. No.: +91 22 4336 0758
Fax No.: +91 22 6713 2447
Email: bal.buyback@kotak.com
Website: <https://investmentbank.kotak.com/>
SEBI Registration Number: INM000008704
Validity Period: Permanent Registration
CIN: U67120MH1995PLC134050

5. **DIRECTORS' RESPONSIBILITY**

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts responsibility for the information contained in this Post Buyback Public Advertisement and confirms that this Post Buyback Public Advertisement contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of **Bajaj Auto Limited**

Sd/- Rajiv Bajaj Managing Director and CEO DIN: 00018262	Sd/- Rakesh Sharma Joint Managing Director DIN: 08262670	Sd/- Rajiv Gandhi Company Secretary and Compliance Officer Membership No.: ACS 11263
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Date: July 15, 2026
Place: Pune

