

April 6, 2015

The Manager, Listing Department The National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051	Corporate Relationship Department BSE Ltd., 1st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001
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Ref: Panacea Biotec Limited (PANACEABIO/531349)

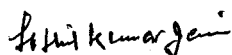
Reg.: Disclosure of Shareholding as on 31st March, 2015 under regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir,

With respect to the captioned subject, please find enclosed the disclosure of shareholding/voting rights on behalf of each Promoter and Promoter Group of M/s Panacea Biotec Limited with Persons acting in concert, as of March 31, 2015 pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Kindly take the same on record and acknowledge receipt.

Thanking you,
Sincerely yours,



Soshil Kumar Jain
(On behalf of himself, Promoter
and Promoter Group/Persons acting in concert)

Encl. : As above

1. BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
2. The Company Secretary
Panacea Biotec Limited
Ambala-Chandigarh Highway
Lalru-140 501

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Panacea Biotec Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. OR b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Soshil Kumar Jain on behalf of himself, Promoter and Promoter Group/Persons acting in concert(**)		
4. Particulars of the Shareholding of persons mentioned at (3) above.	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31 st March, 2014, holding of:			
a) Shares	45,622,947	74.49	74.49
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	45,622,947	74.49	74.49

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) List of Promoter Group/Person acting in concert and details of their shareholding is attached as Annexure- A

Note

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of Authorized Signatory

Soshil Kumar Jain

Soshil Kumar Jain
(on behalf of himself, Promoter
and Promoter Group/Persons acting in Concert)

Place: New Delhi

Date: 06.04.2015

PANACEA BIOTEC LIMITED

Details of Shareholdings/voting rights of Promoter and Promoter Group alongwith Persons Acting in Concert
as on March 31, 2015

Sr. No.	Folion No./ DP ID Client ID	Name of the Promoter/Promoter Group Persons	Number of shares/Voting rights held	% w.r.t total share/voting wherever applicable	% w.r.t total diluted share/voting capital
1	IN303956-10180859	Mr. Soshil Kumar Jain	5,000,000	8.16	8.16
2	IN303956-10180558	Mr. Ravinder Jain	5,712,300	9.33	9.33
3	IN303956-10180808	Dr. Rajesh jain	6,213,500	10.14	10.14
4	IN303956-10180737	Mr. Sandeep Jain	4,792,100	7.82	7.82
5	IN303956-10181038	Ms. Nirmala Jain	2,511,000	4.10	4.10
6	IN303956-10181056	Ms. Sunanda Jain	635,000	1.04	1.04
7	IN303956-10180746	Ms. Meena Jain	897,000	1.46	1.46
8	IN303956-10180533	Ms. Pamilla Jain	816,500	1.33	1.33
9	IN303956-10181072 & 191011201910102000000	Soshil Kumar Jain (HUF)	2,181,093	3.56	3.56
10	IN303956-10181047	Ravinder Jain (HUF)	4,135,000	6.75	6.75
11	IN303956-10180787	Rajesh Jain (HUF)	4,368,500	7.13	7.13
12	IN303956-10181064	Sandeep Jain (HUF)	4,105,000	6.70	6.70
13	IN303956-10181020	Mr. Ankesh Jain	307,000	0.50	0.50
14	IN303956-10180795	Mr. Harshet Jain	299,500	0.49	0.49
15	IN303956-20000081	Mr. Nipun Jain	300,000	0.49	0.49
16	IN303956-10181144	Mr. Priyanka Jain	318,000	0.52	0.52
17	IN303956-10180517	Mr. Radhika Jain	357,000	0.58	0.58
18	IN303956-10180525	Mr. Sumit Jain	358,500	0.59	0.59
19	IN303956-10181574	Mr. Abhey Kumar Jain	1,000	0.002	0.002
20	1201890200016051	Ms. Anu Jain	1,000	0.00	0.00
21	1204920000012999	Mr. Ashish Jain	500	0.001	0.001
22	IN301774-14539939 & 1201090003239034	First Lucre Partnership Co.	2,255,815	3.68	3.68
23	IN301774-14667109	Second Lucre Partnership Co.	57,639	0.09	0.09
TOTAL			45,622,947	74.49	74.49

HUF Kumar Jain