

SIL Investments Limited

Registered Office : Pachpahar Road, Bhawanimandi 326 502 (Rajasthan)
Ph. (07433) 222052/82/90/115; Fax : (07433) 222354; E-mail : hoffice@sutlej-rtn.co.in; Website : www.silinvestments.in

F A X
(022-2659 8237/38)

SIL/

February 4, 2013

M/s.National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra(E)
Mumbai 400 051

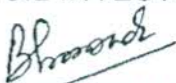
Scrip Code : SILINV

Dear Sirs,

Pursuant to Clause 41 of the Listing Agreement, we enclose herewith a copy of unaudited Financial Results for the quarter ended 31st December, 2012 in the prescribed proforma alongwith Limited Review Report of the Statutory Auditors.

Thanking you,

Yours faithfully,
For SIL INVESTMENTS LIMITED


(BRAJMOHAN PRASAD)
COMPANY SECRETARY

Encl:a.a.

cc by hand delivery

Review Report

The Board of Directors,
SIL Investments Ltd.
Pachpahar Road,
Bhawanimandi - 326502

We have reviewed the accompanying statement of unaudited financial results of M/s. SIL Investments Ltd. for the quarter and nine months ended 31st Dec' 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: New Delhi
Date: 4th February' 2013



For SINGHI & CO.
Chartered Accountants
Firm Reg. No. 302049E


B.K. Sipani
Partner

Membership No. 88926

SIL INVESTMENTS LIMITED

Regd. Office: Pachpahar Road, Bhawanimandi-326 502 (Rajasthan)

UNAUDITED FINANCIAL RESULTS

FOR THE QUARTER ENDED 31ST DECEMBER, 2012

PART I							(Rs. in lacs)
Sr. No.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Nine Months figures for current period ended	Nine Months figures for previous period ended	Previous accounting year ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations & Investments	566	1346	628	2506	2405	3010
2	Expenses :						
	a) Employee benefits expense	6	7	7	19	20	25
	b) Depreciation and amortization expense	2	1	2	5	4	6
	c) Other expenses	27	16	39	87	93	109
	Total Expenses	35	24	48	111	117	140
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	531	1322	580	2395	2288	2870
4	Other Income	10	14	45	58	81	94
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items(3+4)	541	1336	625	2453	2369	2964
6	Finance costs	389	441	492	1256	1349	1802
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items(5-6)	152	895	133	1197	1020	1162
8	Exceptional items	0	0	0	0	0	0
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	152	895	133	1197	1020	1162
10	Tax Expenses :						
	-Current	41	46	33	135	84	127
	-Earlier Years	0	0	0	-2	0	-8
	-Deferred (net)	0	-1	7	-1	7	10
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	111	850	93	1065	929	1033
12	Extraordinary items (net of tax expense)	0	0	0	0	0	0
13	Net Profit/(Loss) for the period (11-12)	111	850	93	1065	929	1033
14	Paid-up Equity Share Capital (Face value of Rs. 10 per share)	1061	1061	1061	1061	1061	1061
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						13692
16	Earnings Per Share (Not annualised) (Rs.) Basic and diluted	1.05	8.01	0.88	10.05	8.76	9.75

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SIL INVESTMENTS LIMITED

PART II

Sr. No.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Nine Months figures for current period ended	Nine Months figures for previous period ended	Previous accounting year ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding :						
	- No. of Shares	3947700	3947700	3947700	3947700	3947700	3947700
	- Percentage of Shareholding	37.26	37.26	37.26	37.26	37.26	37.26
2	Promoters and promoter group shareholding:						
	(a) Pledged/Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered						
	- Number of Shares	6648160	6648160	6648160	6648160	6648160	6648160
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the Company)	62.74	62.74	62.74	62.74	62.74	62.74

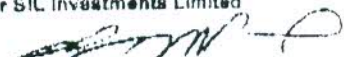
Sr. No.	Particulars	3 months ended
		31.12.2012
B	INVESTOR COMPLAINTS :	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	4
	Disposed of during the quarter	4
	Remaining unresolved at the end of the Quarter	Nil

Notes:

- (1) As the main business of the Company is in the nature of Investment activity, hence income relating to Investments activities has been shown under head "Income from Operations & Investments".
- (2) Segment-wise reporting as defined in Accounting Standard(AS-17) is not applicable, since the entire operation of the Company relates to only one segment.
- (3) The value of Company's Investments undergo diminution or accretion in value, which is not of a permanent nature. Overall, there is no diminution in value of quoted/unquoted Investments.
- (4) Dividend income amounting to Rs.775 Lacs included in the immediate preceding quarter ended 30.09.2012 and Rs.19 Lacs in corresponding previous quarter as such the results for the current quarter is not comparable to these extent.
- (5) The figures have been regrouped/rearranged and/or recast, wherever found necessary.
- (6) The above results have been reviewed by the Statutory Auditors and the Audit Committee and have been taken on record by the Board of Directors at its meeting held on 04th February, 2013.

Place: Kolkata
Date : 04.02.2013

By Order of the Board
For SIL Investments Limited


C. N. Nopany
Chairman