

# SIL Investments Limited

CIN No.-L17301RJ1934PLC002761

Registered Office : Pachpahar Road, Bhawani Mandi - 326502 (Rajasthan)

Tel.: (07433) 222052/82/90; Fax : (07433) 222354/222916; E-mail : hoffice@sutlej-rtm.co.in; dilipg@sutlejtextiles.com; Website : www.silinvestments.com

SIL/

August 29, 2014

1. Department of Corporate Services  
Bombay Stock Exchange Ltd.  
P J Towers,  
Dalal Street, Mumbai - 400001, India  
Fax: 022-22723121/22723719
2. The Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> floor  
Plot No.C/1, G-Block  
Bandra-Kurla Complex  
Bandra (E), Mumbai 400 051  
Fax: 022-26598237/38

Re: Disclosure under Regulation 31(1) and 31(2) of SEBI (SAST) Regulations, 2011

Dear Sirs,

Please find enclosed herewith disclosure under Regulation 31(1) and 31(2) of SEBI (SAST) Regulations, 2011 in the prescribed format.

This is in compliance of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 (SEBI Circular dated 21.10.2013).

We hope you will find the same in order.

Thanking you,

Yours faithfully,  
For SIL Investments Limited

  
(Brajmohan Prasad)  
Company Secretary

Encl:a/a.

cc to:Chambal Fertilisers & Chemicals Ltd. – Attn: Mr.M.S.Rathore  
Corporate One, First Floor  
5, Commercial Centre, Jasola  
New Delhi-110 025

**Disclosure by the Promoter(s) to the Stock Exchange and to the Target Company for encumbrance of shares /invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                           |                                            |                                         |                                                                  |                          |               |                                               |                                                      |                                                                     |               |                          |                                                         |               |                                                                                                    |  |  |
|-------------------------------------------------------------------------------------------|--------------------------------------------|-----------------------------------------|------------------------------------------------------------------|--------------------------|---------------|-----------------------------------------------|------------------------------------------------------|---------------------------------------------------------------------|---------------|--------------------------|---------------------------------------------------------|---------------|----------------------------------------------------------------------------------------------------|--|--|
| Name of the Target Company (TC)                                                           |                                            |                                         | Chambal Fertilizers & Chemicals Limited                          |                          |               |                                               |                                                      |                                                                     |               |                          |                                                         |               |                                                                                                    |  |  |
| Names of the Stock Exchange where the shares of the target company are listed             |                                            |                                         | Bombay Stock Exchange Limited<br>National Stock Exchange Limited |                          |               |                                               |                                                      |                                                                     |               |                          |                                                         |               |                                                                                                    |  |  |
| Date of reporting                                                                         |                                            |                                         | 29.08.2014                                                       |                          |               |                                               |                                                      |                                                                     |               |                          |                                                         |               |                                                                                                    |  |  |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked |                                            |                                         | SIL Investments Limited                                          |                          |               |                                               |                                                      |                                                                     |               |                          |                                                         |               |                                                                                                    |  |  |
| Details of the creation of encumbrance :                                                  |                                            |                                         |                                                                  |                          |               |                                               |                                                      |                                                                     |               |                          |                                                         |               |                                                                                                    |  |  |
| Name of the Promoter(s) or PACs with him(**)                                              | Promoter holding in the Target Company (1) | Promoter holding already encumbered (2) | Details of events pertaining to encumbrance (3)                  |                          |               |                                               |                                                      |                                                                     |               |                          |                                                         |               | Post event holding of encumbered shares {creation[(2)+(3)]/ release[(2)-(3)]/ invocation[(2)-(3)]} |  |  |
| Name                                                                                      | No. of shares                              | % of total share capital                | % of diluted share capital (*)                                   | % of total share capital | No. of shares | Type of event (creation/ release/ invocation) | Date of creation/ invocation/ release of encumbrance | Type of encumbrance (pledge/lien/ non disposal undertaking/ others) | No. of shares | % of total share capital | Name of the entity in whose favor shares are encumbered | No. of shares | % of total share capital                                                                           |  |  |
| SIL Investments Limited                                                                   | 31813455                                   | 7.64                                    | 7.64                                                             | 6.03                     | 25135000      | Release                                       | 28.08.2014                                           | Pledge                                                              | 310000        | 0.07                     | M/s Aditya Birla Finance Limited                        | 24825000      | 5.96                                                                                               |  |  |

**For, SIL Investments Limited**

Signature of the Authorized Signatory

Place: Bhawanimandi

Date: 29.08.2014

Note:

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.