



REGD. OFFICE : 9/1, R. N. MUKHERJEE ROAD, (5TH FLOOR), KOLKATA - 700001, PH. : 033 2248-7068, 2243-0497 / 8, 30573700 / 30410900
FAX NO. : 033 2248-6369, E-mail : birlasugar@birla-sugar.com • CIN : L15421WB1933PLC023070

Through Speed Post

3rd April, 2015

The Secretary
National Stock Exchange of India
Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

The Dy. General Manager
Corporate Relationship
Department
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai-400 001

By Hand

✓ The Secretary
The Calcutta Stock
Exchange Ltd.
7, Lyons Range
Kolkata 700 001

Dear Sir,

**Sub: Disclosure in terms of Regulations 30(2) of SEBI (Substantial
Acquisition of Shares & Takeovers) Regulations 2011.**

Target Company : SIL Investments Limited

Please find attached a disclosure of our shareholding in SIL Investments Limited (the "Target Company") together with that of the other Promoters and Person Acting in Concert with them as on 31st March, 2015. This disclosure is in accordance with Regulation 30(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please acknowledge under your official stamp receipt.

Yours faithfully,

For New India Retailing & Investment Limited


Company Secretary



Encl : as above

cc.: The Company Secretary
SIL Investments Limited
Pachpahar Road, Bhawanimandi-326 502
Rajasthan - for information

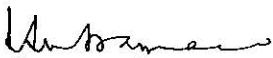
**DISCLOSURES UNDER REGULATION 30(1) AND 30(2)
OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011**

1.	Name of Target Company (TC)	: SIL INVESTMENTS LIMITED		
2.	Name(s) of the stock exchange(s) where shares of the TC are listed	1. Calcutta Stock Exchange Limited 2. National Stock Exchange of India Limited. 3. BSE Limited		
3.	Particulars of the shareholder			
	a) Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% shares or voting rights of the TC	Not Applicable		
	or			
	b) Name(s) of promoter(s), member of the promoter group and PAC with him.	As given below		
4.	Particulars of the shareholding of person(s) mentioned in (3) above	No. of Equity Shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As on 31st March, 2015			
	a) Holding of Shares			
	1 Uttar Pradesh Trading Company Limited	2019339	19.06	19.06
	2 New India Retailing & Investment Limited	1156550	10.92	10.92
	3 Hargaon Investment & Trading Company Limited	1140931	10.77	10.77
	4 Yashovardhan Investment & Trading Company	991224	9.35	9.35
	5 Ronson Traders Limited	648249	6.12	6.12
	6 OSM Investment & Trading Company Limited	417421	3.94	3.94
	7 Champaran Marketing Company Limited	199773	1.89	1.89
	8 Sidh Enterprises Limited	55116	0.52	0.52
	9 Sonali Commercial Limited	18957	0.18	0.18
	10 Uttam Commercial Limited	600	0.01	0.01
	TOTAL	6648160	62.74	62.74
	b) Voting Rights (otherwise than by shares)	N.A	N.A	N.A
	c) Warrants	N.A	N.A	N.A
	d) Convertible Securities	N.A	N.A	N.A
	e) Any other instrument that would entitle the holder to receive shares in the TC	N.A	N.A	N.A

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC



For New India Retailing & Investment Limited


Company Secretary



Place: Kolkata

Date: 03.04.2015