

STATEMENT OF STANDALONE/CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE YEAR/3 MONTHS ENDED MARCH 31, 2014

Sr. No.	Particulars	STANDALONE				CONSOLIDATED				Amount (Rs in lacs)	
		3 Months Ended		Year ended		3 Months Ended		Year ended		Year ended	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	31.03.2014	31.03.2013	31.03.2014	31.03.2013	31.03.2014
1	Income from Operations	12,666.32	19,430.19	11,636.51	52,287.79	40,527.57	33,092.80	37,489.86	27,377.69	122,296.94	103,082.58
(a)	Net Sales/ Income from Operations (Net of Excise duty)	1,170.06	1,113.97	1,447.64	4,292.84	4,689.77	4,697.00	3,248.01	3,842.55	14,092.17	14,013.77
(b)	Other Operating Income	13,836.38	20,544.17	13,084.14	56,580.63	45,217.34	37,719.81	40,737.87	31,220.24	136,389.11	117,096.34
2	Expenses	10,156.91	15,482.50	7,935.15	41,529.66	31,037.85	27,556.62	29,937.84	21,133.34	99,846.71	84,286.11
a)	Cost of Materials consumed	(462.80)	645.95	950.65	(436.28)	725.63	(941.08)	1,368.76	838.33	(1,098.48)	276.67
b)	Changes in inventories of finished goods, work in progress and Stock-in-trade	1,158.11	1,248.33	1,158.62	4,368.57	3,927.52	3,032.31	3,059.59	2,680.34	11,298.19	9,702.66
c)	Employee benefits expense	386.80	376.92	1,435.98	1,435.98	1,183.05	1,069.73	1,027.83	845.88	4,015.74	3,311.08
d)	Depreciation and amortisation expense	1,295.01	1,043.09	1,164.65	4,796.78	4,409.23	3,243.57	2,459.63	3,033.18	10,885.95	9,597.20
e)	Other expenses	12,534.03	18,796.78	11,439.92	51,693.71	41,283.28	33,961.16	37,853.66	28,531.08	124,948.11	107,173.72
3	Profit from operations before other Income, Finance cost and exceptional items (1-2)	1,302.35	1,747.38	1,644.22	4,886.92	3,934.06	3,758.66	2,884.21	2,689.16	11,441.00	9,922.63
4	Other Income	388.54	168.04	568.26	656.69	691.37	431.68	91.31	334.22	558.86	380.69
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	1,690.89	1,915.43	2,212.48	5,543.62	4,625.44	4,190.33	2,975.52	3,023.38	11,999.87	10,303.31
6	Finance Cost	525.69	539.25	1,094.01	2,153.90	2,595.18	863.62	890.66	1,528.28	3,598.27	4,348.21
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	1,165.20	1,376.18	1,118.47	3,389.72	2,030.26	3,326.72	2,084.87	1,495.10	8,401.59	5,955.10
8	Exceptional items	-	-	28.97	-	28.97	-	-	28.97	-	28.97
9	Profit/(Loss) from ordinary Activities before Tax (7+8)	1,165.20	1,376.18	1,147.43	3,389.72	2,059.23	3,326.72	2,084.87	1,524.06	8,401.59	5,984.07
10	Tax Expense	260.96	433.21	373.71	958.56	683.94	1,072.39	500.31	656.05	2,702.53	2,189.43
11	Net Profit/(Loss) for the period before Minority Interest (9-10)	904.24	942.97	773.72	2,431.15	1,375.29	2,254.33	1,584.55	868.03	5,699.06	3,794.63
12	Less/(Add): Minority Interest	-	-	-	-	-	180.21	105.04	(13.92)	678.54	534.27
13	Net Profit/(Loss) after taxes and minority interest. (11-12)	904.24	942.97	773.72	2,431.15	1,375.29	2,074.12	1,479.52	881.95	5,020.52	3,260.35
14	Paid-up equity share capital (Face value of Rs.10/- each)	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	8.84	8.90	7.13	23.46	13.03	20.21	14.16	8.19	48.76	31.51
16	Earning Per Share (EPS) (in Rs.)	8.84	8.90	7.13	23.46	13.03	20.21	14.16	8.19	48.76	31.51
a)	Basic and diluted EPS before extraordinary items	8.84	8.90	7.13	23.46	13.03	20.21	14.16	8.19	48.76	31.51
b)	Basic and diluted EPS after extraordinary items	8.84	8.90	7.13	23.46	13.03	20.21	14.16	8.19	48.76	31.51
1	PARTICULARS OF SHAREHOLDING PUBLIC SHAREHOLDING	3876255	3876255	3876255	3876255	3876255	3876255	3876255	3876255	3876255	3876255
2	- Number of Shares (Nos.)	38.00%	38.00%	38.00%	38.00%	38.00%	38.00%	38.00%	38.00%	38.00%	38.00%
	- Percentage of shareholding	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Number of Shares (Nos.)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of share (as a % of the total shareholding of promoter & promoter group)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of share (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Non-encumbered	6322586	6322586	6322586	6322586	6322586	6322586	6322586	6322586	6322586	6322586
	- Number of Shares (Nos.)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of share (as a % of the total shareholding of promoter & promoter group)	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%
	- Percentage of share (as a % of the total share capital of the company)	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%

REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sr. No.	Particulars	Amount (Rs in lacs)						
		3 Months Ended		Year ended		Year ended		
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	31.03.2014	
1	Segment Revenue	STANDALONE		CONSOLIDATED		Audited		
		Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	
		12,254.28	11,690.36	9,936.77	44,769.94	36,139.20	31,471.59	123,832.26
		1,546.85	8854.08	3,158.96	11,766.35	9,017.17	9,266.56	3,280.98
		36.76	10.21	0.47	61.74	88.61	10.21	0.47
		13,837.89	20,554.66	13,096.20	56,597.03	45,244.98	40,748.36	136,405.51
		1.51	10.49	12.06	16.40	27.64	10.49	16.40
		13,836.38	20,544.17	13,084.14	56,580.63	45,217.34	40,737.87	136,389.11
2	Segment Results (Profit before tax and Financial Charges from each segment)							
		659.24	752.15	1,458.29	3,152.58	3,247.96	1,758.71	2,266.23
		660.68	1,165.15	435.70	1,973.79	984.08	1,218.69	438.68
		370.98	(1.87)	347.46	417.25	422.36	(1.87)	347.46
		1,690.89	1,915.43	2,241.45	5,543.62	4,654.40	2,975.53	3,052.37
3	Capital Employed (Segment Assets - Segment Liabilities)							
		525.69	539.25	1,094.01	2,153.90	2,595.18	890.66	3,598.27
		1,165.20	1,376.18	1,147.43	3,389.72	2,059.23	2,084.87	1,524.06
		10,521.79	10,452.33	9,858.79	10,521.79	9,858.79	26,955.63	25,823.46
		7,884.33	7,275.71	6,257.26	7,884.33	6,257.26	7,774.23	6,689.39
		3,133.10	295.87	861.47	3,133.10	861.47	295.87	861.47
		21,539.22	18,023.91	16,977.52	21,539.22	16,977.52	35,025.73	33,374.32

Notes:

- The above results for the year ended on March 31, 2014 were audited by the Statutory Auditors and approved by the audit committee and were taken on record by the Board of Directors in their meeting held on 30th May, 2014.
- As authorised by the members in the Annual General Meeting held on 9th September, 2013, the Company, on 14th February, 2014, has allotted 50,00,000 (Fifty Lacs) 8% Non-Cumulative Redeemable Preference Shares of Rs. 10/- each (Fully Paid-up) at a Price of Rs. 60/- (Rupees Sixty) per share.
- Tax expense includes Provision for Current Tax and Deferred Tax.
- The figures for the quarter ended March 31, 2014 and March 31, 2013 are the balancing figures between audited figures for the full financial year and the published year to date figures upto the third quarter of the respective financial years.
- The consolidated financial results for the year ended March 31, 2014 includes profit/loss of two subsidiaries (P.Y. audited) and two joint venture Companies (P.Y. unaudited) considered on the basis of Audited Financial Statements.
- The Indore unit of the Company commenced commercial production w.e.f. 20th July 2013 and the Pathredi unit of the Company commenced commercial production w.e.f. 1st February 2014.
- The Board has recommended a dividend @ 30% i.e. Rs. 3 / - (Rupee Three only) per share (on fully paid-up equity share of Rs. 10/- each) for the Financial Year 2013-14.
- The Previous Year's/Period's figures have been regrouped and reclassified wherever considered necessary to make them comparable with the current year's/Period's figures.
- There was no Complaint pending at the beginning of the quarter and also no complaints received during the Quarter.

10 The disclosure of balance sheet items as required under clause 41(v)(h) of the listing agreement is as under:

Statement of Assets and Liabilities

Sr. No.	Particulars	Amount (Rs in lacs)			
		For the year ended		CONSOLIDATED	
		31.03.2014	31.03.2013	31.03.2014	31.03.2013
		STANDALONE		AUDITED	
		AUDITED		AUDITED	
A	EQUITY AND LIABILITIES				
1	Shareholders' Funds				
	(a) Share Capital	2,019.88	1,519.88	2,019.88	1,519.88
	(b) Reserve & Surplus	15,113.21	10,491.50	22,705.80	15,854.38
	Sub total- Shareholders' Funds	17,133.10	12,011.39	24,725.68	17,374.27
2	Minority Interest			5,125.66	4,447.12
3	Non- current Liabilities				
	(a) Long term borrowings	4,911.11	6,701.13	8,051.51	14,896.40
	(b) Deferred Tax Liability	1,969.61	1,392.10	2,733.18	1,978.26
	(c) Other Long term liabilities	295.90	-	2,877.59	17.20
	(d) Long term provisions	-	-	64.15	57.33
	Sub total- Non- current Liabilities	7,176.62	8,093.23	13,726.43	16,949.20
4	Current Liabilities				
	(a) Short-term borrowings	11,374.14	10,697.32	18,307.11	17,820.42
	(b) Trade payables	11,354.56	5,710.52	22,428.48	16,097.29
	(c) Other current liabilities	10,701.04	7,302.94	20,478.05	14,572.54
	(d) Short-term provisions	552.93	550.37	754.13	631.08
	Sub total- Current Liabilities	33,982.76	24,261.15	61,967.78	49,121.33
	TOTAL	58,292.49	44,365.76	105,545.55	87,891.92
B	ASSETS				
1	Non- Current assets				
	(a) Fixed Assets (Net)	25,143.24	16,804.62	54,800.40	44,983.85
	(b) Goodwill on Consolidation	-	-	87.24	87.24
	(c) Non- current Investments	7,132.78	7,132.78	1,300.00	1,300.00
	(d) Deferred Tax Asset	-	-	4.29	3.58
	(e) Long term loans and advances	574.60	679.80	2,769.70	1,661.75
	(f) Other non-current assets	431.07	965.64	448.69	985.26
	Sub total- Non- current assets	33,281.69	25,582.83	59,410.31	49,021.69
2	Current Assets, Loans & Advances				
	(a) Inventories	7,394.58	5,633.50	15,844.53	13,110.88
	(b) Trade receivables	14,389.93	11,072.32	24,075.24	20,375.68
	(c) Cash and Bank Balances	266.46	153.68	739.26	561.96
	(d) Other current assets	2,959.84	1,923.42	5,476.17	4,821.70
	Sub total- Current assets	25,010.80	18,782.93	46,135.21	38,870.23
	TOTAL	58,292.49	44,365.76	105,545.55	87,891.92

For JBM Auto Limited


Executive Director

Place : Gurgaon (Haryana)
Dated : 30th May, 2014