

JBM AUTO LIMITED

Regd. Office : 601, Hemkunt Chamber, 89, Nehru Place, New Delhi-110 019  
CIN NO:U74899DL1996PLC089073



PART - I STATEMENT OF STANDALONE & CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2015

Amount (Rs In Crores)

Sl. No.	Particulars	STANDALONE			CONSOLIDATED		
		3 Months Ended	Year ended	3 Months Ended	Year ended	3 Months Ended	Year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015	30.06.2014	31.03.2015
1	Income from Operations	142.43	130.81	159.35	553.83	324.56	327.27
(b)	Net Sales/ Income from Operations (Net of Excise duty)	9.51	11.20	10.14	46.28	39.74	47.88
	Other Operating Income	151.94	142.01	169.49	600.11	364.30	375.15
2	Total Income from operations (net) Expenses	106.83	104.52	106.75	422.05	247.78	261.67
a)	Cost of Materials consumed	(5.87)	(5.30)	11.15	(2.85)	(8.87)	3.48
b)	Changes in inventories of finished goods and work in progress	17.81	15.09	12.68	58.48	38.99	35.24
c)	Employee benefits expense	5.79	3.96	3.77	15.91	13.97	11.50
d)	Depreciation and amortisation expense	14.09	16.17	11.86	56.52	31.01	33.14
e)	Other expenses	138.65	134.44	146.20	550.12	322.88	345.03
3	Total Expenses	13.30	7.57	23.29	49.99	41.42	30.12
4	Profit from operations before other Income, Finance cost and Exceptional Items (1-2)	1.25	1.16	0.53	8.39	1.00	1.19
5	Profit from ordinary activities before finance costs and exceptional items (3-4)	14.55	8.73	23.82	58.38	42.42	31.31
6	Finance Cost	7.00	4.03	5.35	21.22	13.97	7.65
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	7.55	4.70	18.47	37.16	28.45	23.66
8	Exceptional items	7.55	4.70	20.48	39.18	29.45	23.66
9	Profit from ordinary Activities before Tax (7-8)	1.79	(0.02)	6.88	5.57	8.59	1.22
10	Tax Expense	5.76	4.72	13.60	33.60	20.86	22.45
11	Net Profit for the period after tax but before Minority Interest (9-10)	5.76	4.72	13.60	33.60	17.03	4.86
12	Less: Minority Interest	5.76	4.72	13.60	33.60	17.03	4.86
13	Net Profit for the period. (11-12)	20.40	20.40	10.20	20.40	20.40	20.40
14	Paid-up equity share capital	5	5	10	5	10	10
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	1.36	1.11	3.33	8.04	4.13	4.18
16	Earning Per Share (EPS) (In Rs.)	1.36	1.11	3.33	8.04	4.13	4.18
a)	Basic and diluted EPS before extraordinary items (Refer note-4)	1.36	1.11	3.33	8.04	4.13	4.18
b)	Basic and diluted EPS after extraordinary items (Refer note-4)	1.36	1.11	3.33	8.04	4.13	4.18

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Part II				
Select information for the quarter ended 30th June 2015				
A	PARTICULARS OF SHAREHOLDING	3 Months Ended		
		30.06.2015	31.03.2015	30.06.2014
1	PUBLIC SHAREHOLDING	15612140	15512140	15512140
	- Number of Shares	38.02%	38.02%	38.02%
2	PROMOTERS AND PROMOTER GROUP SHAREHOLDING	NIL	NIL	NIL
	- Percentage of shareholding	NIL	NIL	NIL
	- Number of Shares	NIL	NIL	NIL
	- Percentage of share (as a % of the total shareholding of promoter & promoter group)	NIL	NIL	NIL
	- Percentage of share (as a % of the total share capital of the company)	NIL	NIL	NIL
	- Non-encumbered	25283224	25283224	25283224
	- Number of Shares	100.00%	100.00%	100.00%
	- Percentage of share (as a % of the total shareholding of promoter & promoter group)	61.98%	61.98%	61.98%

B	Particulars	Quarter ended 30th June 2015			
		a)	b)	c)	d)
	Pending at the beginning of the quarter	0	0	0	0
	Received during the quarter	4	4	4	4
	Disposed of during the quarter	4	4	4	4
	Remaining unreserved at the end of the quarter	0	0	0	0

Sr. No.	Particulars	STANDALONE				CONSOLIDATED			
		3 Months Ended		Year ended		3 Months Ended		Year ended	
		30.06.2015	31.03.2015	30.06.2014	31.03.2015	30.06.2015	31.03.2015	30.06.2014	31.03.2015
1	Segment Revenue	180.87	138.72	108.80	510.00	342.60	369.58	325.99	1,458.08
	a) Component Division	21.24	3.27	60.54	89.73	21.57	5.55	02.81	98.48
	b) Tool Room Division	0.18	0.07	0.18	0.67	0.18	0.07	0.18	0.67
	c) Bus Division	151.99	142.08	159.52	600.40	364.35	375.21	388.98	1,557.24
	d) Others	0.05	0.06	0.03	0.30	0.05	0.06	0.03	0.30
	Total Income	151.99	142.08	159.52	600.40	364.35	375.21	388.98	1,557.24
	Less: Inter Segment Revenue	0.05	0.06	0.03	0.30	0.05	0.06	0.03	0.30
	Total Segment Income	151.94	142.01	159.49	600.11	364.30	375.15	388.95	1,556.95
2	Segment Results								
	[Profit before tax and Financial Charges from each segment]								
	a) Component Division	10.23	8.53	7.00	31.57	38.01	31.87	25.70	129.30
	b) Tool Room Division	7.73	1.17	16.80	23.71	7.81	0.41	17.10	22.86
	c) Bus Division	(3.45)	(1.29)	-	(1.29)	(3.45)	(1.29)	-	(1.29)
	d) Un-allocable Income/(Expenditure) (Net)	0.08	0.32	2.03	6.40	0.08	0.32	2.03	6.40
	Total	14.55	8.73	25.83	60.40	42.42	31.31	44.83	157.28
	Less:								
	a) Financial Charges	7.00	4.03	5.35	21.22	12.97	7.65	8.60	34.92
	Profit before Tax	7.55	4.70	20.48	39.18	29.45	23.66	36.23	122.36
3	Capital Employed								
	[Segment Assets - Segment Liabilities]								
	a) Component Division	107.44	100.77	108.36	100.77	394.66	370.14	293.19	370.14
	b) Tool Room Division	101.17	96.37	91.56	96.37	105.64	100.80	96.81	100.80
	c) Bus Division	96.09	83.77	-	83.77	96.09	83.77	-	83.77
	d) Other	5.31	8.84	48.60	8.84	5.31	8.84	48.60	8.84
	Total	309.02	289.75	248.54	289.75	600.61	563.55	438.60	563.55

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**Notes:**

- 1 The aforementioned results were reviewed by the Audit Committee and approved by the Board of directors at their respective meeting held on August 12, 2015 . Limited Review of these results, as required under clause 41 of the listing Agreement ,has been completed by Auditors.
- 2 The figure for the quarter ended 31st March, 2015 are the balancing figures between audited figures for the full financial year and the unaudited published year to date figures upto the third quarter of the respective financial years ended 31st March, 2015
- 3 Tax expense includes Provision for Current Tax and Deferred Tax . Provision for current tax has been computed on an annualized basis, taking into account the projected profitability of the company , duly prorated for the quarterly performance and after allowing for tax expenses.
- 4 In terms of resolution passed by the share holders of the Company at 18th Annual General Meeting held on 24th September, 2014, the company has split/sub-divided the face value of its equity share of Rs. 10/- each to Rs. 5/- each with effect from 9th October, 2014 i.e. the Record Date. Further, post split of shares 2,03,97,682 bonus equity shares of Rs. 5/- each have been allotted on the same record date, in the ratio of 1 equity share of Rs. 5/- each fully paid-up for 1 equity share of Rs. 5/- each held. Consequently the earning per share has been re-stated for all the periods presented based on the number of equity shares post split and bonus issue i.e. 4,07,95,364 equity shares, in accordance with Accounting Standard (AS-20) on "Earning per share".
- 5 In accordance with the requirement prescribed under schedule II and other applicable provision of companies Act 2013, the company is in the process of identification of various components of all plants and machineries of the company . Keeping in view the quantum of the company business activities the proposed activity may take considerable time for implementation, therefore, the impact of same , if any, will be reflected in financials of the company in subsequent period.
- 6 One of the Subsidiary company had received an order dated 08 Sept 2014 in the quarter ended 30 sept 2014 issued under the Rajasthan Stamp Act, 1988 by the collector stamps, Alwar for levy of stamp duty amounting to Rs 2.50 Crore including Interest and penalty towards registration of the land at pathredi, Rajasthan. A rectification petition dated 10 Nov 2014 has been filed by the company contesting the order issued for rates levied, denial of concession for new industrial units, and erroneous levy of duty considering the name change of the company as transfer of property.
- 7 The standalone & consolidated results for the quarter ended 31st March 2015 was after considering the benefit of section 32 AC of Income Tax Act, 1961. In the current quarter, the same benefit is not considered. Therefore, Profit after tax was higher in previous quarter by Rs. 1.25 cr and Rs. 6.40 cr on standalone and consolidated basis respectively.
- 8 The previous Year's/Period's figures have been regrouped and reclassified wherever considered necessary to make them comparable with the current year's/Period's figures.

**For JBM Auto Limited**

**Executive Director**

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Place : Gurgaon (Haryana)  
Dated : 12th August, 2015