

JBM AUTO LIMITED

Corporate Office :

Plot No. 9, Institutional Area,
Sector 44, Gurgaon-122003 (Hr.)
T : +91-124-4674500, 4674550
F : +91-124-4674599
W : www.jbmgroup.com



Our milestones are touchstones

JBMA/SEC/2016-17/
29th December, 2016

BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400 001	The National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051
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Sub. : Outcomes of Board Meeting held on 29th December, 2016

Dear Sir,

Kindly note that the Board of Directors of the Company at their meeting held on December 29, 2016 have considered and approved the following:

- (i) The Board of Directors unanimously superseded and rescinded their earlier resolution passed in their last Board Meeting held on November 14, 2016 w.r.t. the fund raising for Rs. 500 Crore through various fund raising options.

Further, the Board considered the fresh proposal for various fund raising options including through Qualified Institutions Placement (QIP) in terms of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended, and approved the enabling resolution for the purpose of raising of funds for an amount not exceeding Rs. 600 Crore (Rupees Six Hundred Crore only) subject to the approval of the Shareholders of the Company through Postal Ballot process and all the requisite approvals as may be required from regulatory authorities and in accordance with the provisions of the applicable laws. The fund raising to be done through issuance of Equity Shares or instruments convertible into equity shares including warrants;

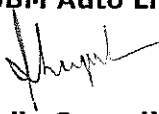
- (ii) The Postal Ballot Notice for seeking consent of the Shareholders' of the Company for alteration/amendment in the Memorandum of Association & Articles of Association of the Company and for the above fund raising.

You are requested to kindly take this on your records.

Thanking you

Yours faithfully

For JBM Auto Limited


(Sandip Sanyal)
Executive Director

Works:

Plant I : Plot No. 133, Sector 24, Faridabad - 121 005 (Hr.) T : +91-129-4090200, F : +91-129-2234230
Plant II : Plot No. 5, Sector 31, Kasna Indl. Area, Greater Noida, Gautam Budh Nagar-201 306 T: +91 120 4522500, F: +91 120 4522504
Plant III : 71-72, M.I.D.C. Satpur, Nashik - 422 007 T: +91 253 2207297 F: +91 253 2360559
Plant IV : Plot No. B-2, Survey No. 1, Tata Motors Vendor Park, Sanand, Ahmedabad - 382 170 (Gujrat) T: +91 2717 645180
Plant V : Plot No. 157-E, Sector 3, Pithampur Industrial Area, Distt. Dhar-454 775 (M.P.)
Regd. Office : 601, Hemkunt Chambers, 89, Nehru Place, New Delhi - 110 019 T: +91 11 26427104-06, F: +91 11 26427100

CIN : L74899DL1996PLC083073