



3rd June, 2016

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400051.

Scrip Code: 539254

Scrip Code: ADANITRANS

Dear Sir,

Sub: Allotment of Non-Convertible Debentures

With reference to above, we would like to inform that the Company has raised Rs. 500 Crores (Rupees Five Hundred Crores only) today by allotment of 5,000 Rated, Listed, Taxable, Secured, Redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs. 10,00,000/- each issued under a single series, consisting of 2 separately transferable principal parts of NCDs on private placement basis.

The said NCDs will be listed on the Wholesale Debt Market segment of BSE Limited.

You are requested to take the same on your record.

Thanking you.

Yours faithfully,

For **Adani Transmission Limited**

Jaladhi Shukla
Company Secretary

