

26th July, 2016

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 539254

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.
Scrip Code: ADANITRANS

Dear Sir,

Sub: Intimation under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We are pleased to inform that Adani Transmission Limited (the "**Company**") has signed a Purchase Agreement (the "**Purchase Agreement**") with Credit Suisse AG, Singapore Branch (the "**Purchaser**") for its Indian Rupee denominated **Masala Bond** of Rs.5,000,000,000 with coupon of 9.10 per cent. Senior Secured Notes due 2021 payable in U.S. Dollars (the "**Notes**") to be issued and allotted through a private placement offer to investors outside India and the United States. **Rupee - denominated Bonds are instruments through which Indian entities can raise funds by accessing overseas capital markets, while the bond investors hold the currency risk. This is a rupee based transaction and there is no foreign exchange exposure for the Company.**

The Notes will be listed on the Singapore Exchange Securities Trading Limited (the "SGX"). Moody's Investors Service has assigned a provisional (P)Baa3 rating to the Notes.

The Company will issue and sell the Notes on the Closing Date (as defined under the Purchase Agreement) to the Purchaser (subject to the satisfaction or waiver of the conditions precedents as contained in the Purchase Agreement).

The proceeds of notes, will be utilised in accordance with the guidelines issued by the Reserve Bank of India.

This is for the information of your members and all concerned and in compliance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

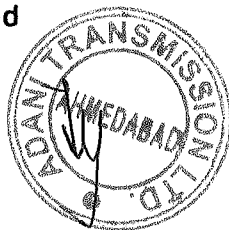
Thanking you.

Yours faithfully,

For **Adani Transmission Limited**



Jaladhi Shukla
Company Secretary





Note:

The notes will not be offered or sold, and have not been offered or sold in India by means of any document or any other offering document or material relating to the notes, directly or indirectly, to any person or to the public in India which would constitute an advertisement, invitation, offer, sale or solicitation of an offer to subscribe for or purchase any securities in violation of applicable Indian laws.

This information is not an offer of securities for sale in the United States. The securities referred to herein have not been and will not be registered under the Securities Act or any state securities laws of the United States or elsewhere and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and applicable state securities laws of the United States. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information about the Company and its management, as well as financial statements. There is no intention to register any portion of any offering in the United States or to conduct a public offering of securities in the United States or in any other jurisdiction. Nothing in this communication shall constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful.

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