



March 21, 2017

To:

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G. Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

Dear Sirs,

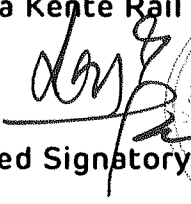
Sub: Intimation under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding proposed acquisition of Equity Shares of Adani Transmission Limited by Parsa Kente Rail Infra Private Limited (PKRIPL/Company/Acquirer)

Please find attached herewith intimation under regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”) in the prescribed form regarding proposed acquisition of Equity Shares of **Adani Transmission Limited** by **Parsa Kente Rail Infra Private Limited** (PKRIPL/Company/Acquirer) from **Adani Properties Private Limited** (Seller/Transferor) by way of “inter-se transfer” of shares amongst promoter group companies as specified in Regulation 10(1)(a)(iii) of Takeover Regulations and as per the details given in the said form.

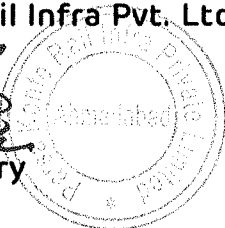
Kindly take the same on record.

Thanking You,

For, **Parsa Kente Rail Infra Pvt. Ltd.**


Authorised Signatory

Encl: a/a

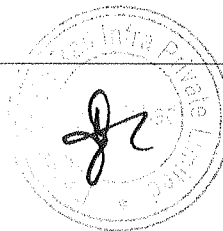


Parsa Kente Rail Infra Pvt. Ltd
Adani House
Nr. Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009
Gujarat, India
CIN: U60231GJ2014PTC079179

Tel +91 79 2656 5555
Fax +91 79 2656 5500
info@adani.com
www.adani.com

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Adani Transmission Limited (“ATL”)
2.	Name of the acquirer(s)	Parsa Kente Rail Infra Private Limited (hereinafter the “Acquirer / Transferee”)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the Acquirer is a member of “promoter group” of ATL in terms of definition of the term ‘promoter group’ under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009. However, as on the date of this disclosure, the Acquirer does not hold any shares or voting rights of ATL.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Adani Properties Pvt. Ltd. (“Seller / Transferor”)
	b. Proposed date of acquisition	From March 28, 2017 till March 31, 2017, in one or more tranches pursuant to an off-market transaction
	c. Number of shares to be acquired from each person mentioned in 4(a) above	9,94,91,719 equity shares (maximum)
	d. Total shares to be acquired as % of share capital of TC	9.05% (maximum)
	e. Price at which shares are proposed to be acquired	Rs.47.80/- per equity share
	f. Rationale, if any, for the proposed transfer	Restructuring of the holding of the promoter and promoter group in ATL, pursuant to inter se transfer of shares amongst the promoter group companies.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(iii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The shares of ATL are frequently traded on BSE and NSE. NSE: Rs.62.25
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable



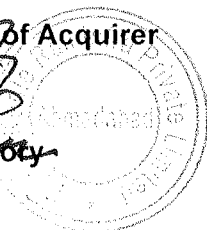
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The Acquirer declares that the acquisition price would not be higher by more than 25% of the price computed in point 6.			
9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>The Acquirer confirms and declares that the Acquirer and the Seller have complied, to the extent applicable, (during 3 years prior to the date of proposed acquisition) and will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).</p> <p>The disclosures made during previous 3 years by the Seller, prior to the date of proposed acquisition are attached as Annexure 1.</p>			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Acquirer declare that all the conditions specified under regulation 10(1)(a)(iii) read with proviso to regulation 10(1)(a) with respect to exemptions has been duly complied with. Regulation 10(1)(a)(i), (ii),(iv) & (v) are not applicable.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a. Acquirer(s) and PACs (other than sellers)(*)	As per Annexure 2 attached herewith			
	b. Seller (s)				

For and on behalf of Acquirer

Authorised Signatory

Place: Ahmedabad

Date: 21-03-2017



Chandan Lakhwani

From: Chandan Lakhwani
Sent: 06 January 2016 16:15
To: 'cmlist@nse.co.in'; 'corp.relations@bseindia.com'; Jaladhi Shukla
Cc: Jatin Shah; Hardik Sanghvi
Subject: Adani Transmission Ltd. -Reg 31 of SEBI (SAST) Regulations - Creation of Pledge on 29th Dec. 2015 & 30th Dec. 2015
Attachments: ATL_SBAFT_Pledge_29-12-2015.pdf; ATL_APPL_Pledge_30-12-2015.pdf

Tracking:	Recipient	Delivery	Read
	'cmlist@nse.co.in'		
	'corp.relations@bseindia.com'		
	Jaladhi Shukla	Delivered: 06-01-2016 16:15	
	Jatin Shah		Read: 06-01-2016 16:15
	Hardik Sanghvi	Delivered: 06-01-2016 16:15	

Dear Sirs,

Please find attached herewith the disclosures in the prescribed format relating to creation of pledge on equity shares of **Adani Transmission Limited** as detailed below:

- 29th December, 2015: Creation of Pledge on 9,31,67,000 equity shares held by S.B. Adani Family Trust
- 30th December, 2015: Creation of Pledge on 1,71,20,000 equity shares held by Adani Properties Pvt. Ltd.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Associate Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

adani™

January 6, 2016

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Transmission Limited

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding creation of pledge on 1,71,20,000 equity shares of Adani Transmission Ltd.

Please find attached herewith disclosure in the prescribed format relating to **creation of pledge on 1,71,20,000 equity shares of Adani Transmission Ltd.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For **Adani Properties Pvt. Ltd.**

Authorised Signatory



Encl: Disclosure in the prescribed format

Adani Properties Pvt. Ltd
Shikhar,
Nr. Mithakhali Circle Navrangpura,
Ahmedabad-380 009
Gujarat, India
CIN: U45201GJ1995PTC026067

Tel +91 79 2656 5555
Fax +91 79 2656 5500
info@adani.com
www.adani.com

Registered Office: Shikhar, Nr Adani House, Mithakhali Six Road, Navrangpura, Ahmedabad 380 009, Gujarat.

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)		Adani Transmission Limited											
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.											
Date of reporting		06-01-2016											
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Adani Properties Private Limited											
Details of the creation of encumbrance:													
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]])			
	No of shares	% of total share capital	No of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reason for encumbrance **	Number		% of total share capital	Name of the entity in whose favour shares encumbered ***	No of shares
Gautam S Adani / Rajesh S Adani (on behalf of S Adani Family Trust)	62,11,97,910	56.48	9,31,67,000	8.47	-	-	-	-	-	-	-	9,31,67,000	8.47
Adani Properties Pvt Ltd	9,94,91,719	9.05	0	0.00	creation	30-12-2015	pledge	Loan taken by Company	1,71,20,000	1.56	Refer Note 1 below	1,71,20,000	1.56
Vinod Shantilal Adani	9,07,49,100	8.25	-	-	-	-	-	-	-	-	-	-	-
Ventura Power Investments Pvt Ltd Mauritius	36,88,000	0.34	-	-	-	-	-	-	-	-	-	-	-
Gautam S Adani / Prit G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80	-	-	-	-	-	-	-	-	-	-	-
Bhavik B Shah	37,000	0.00	-	-	-	-	-	-	-	-	-	-	-



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3))]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non-disposal / undertaking / others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Rakesh R. Shah	6,11,080	0.06	1,00,000	0.01	-	-	-	-	-	-	-	1,00,000	0.01
Surekha B. Shah	34,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Priit R. Shah	1,96,000	0.02	1,96,000	0.02	-	-	-	-	-	-	-	1,96,000	0.02
Vinod N. Sanghvi	16,000	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: Trustee: Axis Trustee Services Ltd, for the benefit of Aditya Birla Finance Limited

For Adani Properties Pvt. Ltd



Authorised Signatory
Signature of Authorised Signatory
Place: Ahmedabad
Date: 06-01-2016

* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 22 January 2016 16:07
To: 'cmlist@nse.co.in'; 'corp.relations@bseindia.com'; Jaladhi Shukla
Cc: Jatin Shah; Hardik Sanghvi
Subject: Adani Transmission Ltd. -Reg 31 of SEBI (SAST) Regulations - Pledge – S.B. Adani Family Trust & Adani Properties Pvt. Ltd.
Attachments: ATL_Pledge_SBAFT_APPL_18-01-2016.pdf

Tracking:	Recipient	Delivery	Read
	'cmlist@nse.co.in'		
	'corp.relations@bseindia.com'		
	Jaladhi Shukla	Delivered: 22-01-2016 16:07	
	Jatin Shah	Delivered: 22-01-2016 16:07	
	Hardik Sanghvi		Read: 22-01-2016 16:30

Dear Sir/Madam,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust and Adani Properties Pvt. Ltd.** relating to **creation of pledge on equity shares of Adani Transmission Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Associate Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

January 22, 2016

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)
9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Adani Properties Pvt. Ltd.
Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Transmission Limited (ATL)

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding creation of pledge on equity shares of Adani Transmission Ltd.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

1. Creation of pledge on 31,56,000 equity shares of ATL of Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Creation of pledge on 4,48,000 equity shares of ATL of Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust

For, Adani Properties Private Limited



Authorised Signatory

Authorised Signatory



Encl: Disclosure in the prescribed format

Form for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)	Adani Transmission Limited	
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.	
Date of reporting	22-01-2016	
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) and Adani Properties Private Limited	

Details of the creation of encumbrance:

Name of Promoter(s) or PACs with firm (*)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]])		
	No of shares	% of total share capital	Type of event (creation / release / invocation)	No of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal/undertaking/other)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No of shares	% of total share capital
Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust)	62,11,97,970	56.48	creation	9,31,67,000	8.47	creation	18-01-2016	pledge	Debentures issued by Group Company	10,52,000	0.10	Refer Note 1 below		
Adani Properties Pvt Ltd	9,94,91,719	9.05	creation	1,71,20,000	1.56	creation	18-01-2016	pledge	Loan taken by Company	10,52,000	0.10	Refer Note 2 below	9,63,23,000	8.76
Vinod Shantila Adani	9,07,49,100	8.25												
Ventura Power Investments Pvt Ltd Mauritius	36,68,000	0.34												



Adani

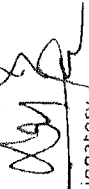
Name of Promoter(s) or PACs with firm (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation [(2)-(3)] / release [(2)-(3)] / invocation [(2)-(3)]])			
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	Reason for encumbrance **	Number		% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80											
Bhavik B Shah	37,000	0.00											
Rakesh R Shah	6,11,080	0.06	1,00,000	0.01								1,00,000	0.01
Surekha B Shah	34,000	0.00											
Priti R Shah	1,96,000	0.02	1,96,000	0.02								1,96,000	0.02
Vinod N Sanghvi	16,000	0.00											


Note 1: IDBI Trusteeship Services Ltd. for the benefit of debentureholders of Adani Power Ltd.

Note 2: Axis Trustee Services Ltd for the benefit of Aditya Birla Finance Limited

For S.B. Adani Family Trust

Adani Properties Pvt. Ltd.


Authorised Signatory


Authorised Signatory

Signature of Authorised Signatory
Place: Ahmedabad

Date: 22-01-2016

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 19 February 2016 16:40
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Jaladhi Shukla
Cc: Jatin Shah; Hardik Sanghvi
Subject: Adani Transmission Ltd. -Reg 31 of SEBI (SAST) Regulations - Pledge — S.B. Adani Family Trust & Adani Properties Pvt. Ltd.
Attachments: ATL_Pledge_SBAFT_APPL_12-02-2016.pdf

Tracking:	Recipient	Delivery	Read
	'takeover@nse.co.in'		
	'corp.relations@bseindia.com'		
	Jaladhi Shukla		
	Jatin Shah		
	Hardik Sanghvi	Delivered: 19-02-2016 16:40	Read: 19-02-2016 16:47

Dear Sirs,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust and Adani Properties Pvt. Ltd.** relating to **creation of pledge on equity shares of Adani Transmission Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Associate Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

February 19, 2016

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)

*9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009*

Adani Properties Pvt. Ltd.

*Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009*

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Transmission Limited (ATL)

*"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009*

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding creation of pledge on equity shares of Adani Transmission Ltd.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

1. Creation of pledge on 73,00,200 equity shares of ATL of Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Creation of pledge on 40,41,865 equity shares of ATL of Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, S. B. Adani Family Trust



Authorised Signatory

For, Adani Properties Private Limited

Authorised Signatory



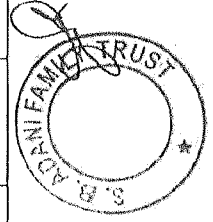
Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)	Adani Transmission Limited	
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd & National Stock Exchange of India Ltd	
Date of reporting	19-02-2016	
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Gautam S. Adani/ Rajesh S. Adani (on behalf of S.B. Adani Family Trust) and Adani Properties Private Limited	

Details of the creation of encumbrance:

Name of Promoter(s) or PACs with him (t)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]])	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	52,11,97,910	56.48	15,79,57,000	14.36	creation	12-02-2016	pledge	Debentures issued by Group Company	24,33,400	0.22	Refer Note 1 below	-	-
Adani Properties Pvt. Ltd	9,34,91,719	9.05	1,75,68,000	1.60	creation	12-02-2016	pledge	Loan taken by Company	24,33,400	0.22	Refer Note 2 below	16,52,57,200	15.03
Vinod Shantilal Adani	9,07,49,100	8.25	-	-	-	-	-	-	-	-	-	-	-
Ventura Power Investments Pvt.Ltd Mauritius	36,68,000	0.34	-	-	-	-	-	-	-	-	-	-	-

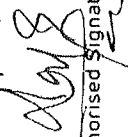


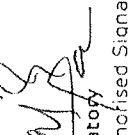
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non-disposal / undertaking/ others)	Reason for encumbrance **	Number	Name of the entity in whose favour shares encumbered ***	% of total share capital		No. of shares
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80	-	-	-	-	-	-	-	-	-	-	-
Bhavik B Shah	37,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R Shah	6,11,080	0.06	1,00,000	0.01	-	-	-	-	-	-	-	1,00,000	0.01
Surekha B Shah	34,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Priti R Shah	1,96,000	0.02	1,96,000	0.02	-	-	-	-	-	-	-	1,96,000	0.02
Vinod N Sanghvi	15,000	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: IDBI Trusteeship Services Ltd. for the benefit of debentureholders of Adani Power Ltd.

Note 2: Axis Trustee Services Ltd for the benefit of Aditya Birla Finance Limited

For: S. B. Adani Family Trust

Adani Properties Pvt. Ltd.

 Authorised Signatory
 Ahmedabad


 Authorised Signatory
 Signature of Authorised Signatory
 Place: Ahmedabad
 Date: 19-02-2016

* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 21 July 2016 18:52
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Jaladhi Shukla
Cc: Jatin Shah; Hardik Sanghvi
Subject: Adani Transmission Ltd. -Reg 31 of SEBI (SAST) Regulations - Pledge Release – SBAFT & APPL
Attachments: ATL_SAST_Release_SBAFT_APPL.pdf

Tracking:	Recipient	Delivery	Read
	'takeover@nse.co.in'		
	'corp.relations@bseindia.com'		
	Jaladhi Shukla	Delivered: 21-07-2016 18:52	
	Jatin Shah	Delivered: 21-07-2016 18:52	Read: 21-07-2016 18:57
	Hardik Sanghvi	Delivered: 21-07-2016 18:52	Read: 21-07-2016 18:52

Dear Sirs,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust & Adani Properties Pvt. Ltd.** relating to **release of pledge on equity shares of Adani Transmission Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

July 21, 2016

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)
9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Adani Properties Pvt. Ltd.
Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai - 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai - 400001

Adani Transmission Limited (ATL)
"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Release of pledge on equity shares of Adani Transmission Ltd.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

1. Release of pledge on 78,00,000 equity shares of ATL held by Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Release of pledge on 43,00,000 equity shares of ATL held by Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.



Thanking You,

For, **S.B. Adani Family Trust**



Authorised Signatory

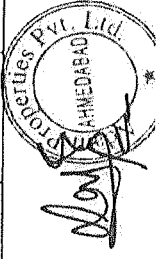
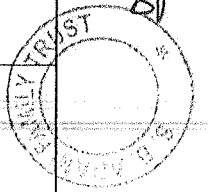
For, **Adani Properties Private Limited**



Authorised Signatory

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)		Adani Transmission Limited												
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.												
Date of reporting		21-07-2016												
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) and Adani Properties Private Limited												
Details of the creation of encumbrance:														
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares [creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]						
			No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal/ undertaking/ot hers)		Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	62 11 97 910	17 00	56 48	18 70 10 200	17 00	release	20-07-2016	pledge	-	78,00,000	0.71	Refer Note 1 below	17,92,10,200	16.29
Adani Properties Pvt Ltd	9,94,91,719	1,96	9.05	2,16,09,865	1.96	release	18-07-2016	pledge	-	43,00,000	0.39	Refer Note 2 below	1,73,09,865	1.57
Vinod Sranitlal Adani	9 07 49 100	-	8 25	-	-	-	-	-	-	-	-	-	-	-
Ventura Power Investments Pvt Ltd Mauritius	36,88,000	-	0.34	-	-	-	-	-	-	-	-	-	-	-
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	-	0.80	-	-	-	-	-	-	-	-	-	-	-



Name of Promoter(s) or PACs with him (*)	Promoter holding in the targeted company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital	
Bhavik B Shah	37,000	0.00	-	-	-	-	-	-	-	-	-	-
Rakesh R Shah	6,11,080	0.06	1,00,000	0.01	-	-	-	-	-	-	1,00,000	0.01
Surekha B Shah	34,000	0.00	-	-	-	-	-	-	-	-	-	-
Priti R Shah	1,96,000	0.02	1,96,000	0.02	-	-	-	-	-	-	1,96,000	0.02
Vinod N Sanghvi	16,000	0.00	-	-	-	-	-	-	-	-	-	-

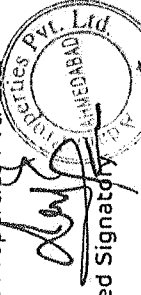
Note 1. Shares released by DBI Trusteeship Services Ltd. which were pledged for the benefit of debentureholders of Adani Power Ltd.

Note 2. Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of Aditya Birla Finance Ltd.

For S. B. Adani Family Trust

For Adani Properties Pvt. Ltd.


Authorised Signatory


Authorised Signatory



Signature of Authorised Signatory

Place: Ahmedabad

Date: 21-07-2016

* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 09 November 2016 17:14
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Jaladhi Shukla
Cc: Jatin Shah; Hardik Sanghvi
Subject: Adani Transmission Ltd. -Reg 31 Disclosure - Release
Attachments: ATL_Release_2_3_Nov-2016.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Jaladhi Shukla	Delivered: 09-11-2016 17:15
	Jatin Shah	Delivered: 09-11-2016 17:15
	Hardik Sanghvi	Delivered: 09-11-2016 17:15

Dear Sirs,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust & Adani Properties Pvt. Ltd.** relating to **release of pledge on equity shares of Adani Transmission Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

November 9, 2016

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)
9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Adani Properties Pvt. Ltd.
Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai - 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai - 400001

Adani Transmission Limited (ATL)

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Release of pledge on equity shares of Adani Transmission Ltd.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

1. Release of pledge on 7,98,000 equity shares of ATL held by Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Release of pledge on 1,90,000 equity shares of ATL held by Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

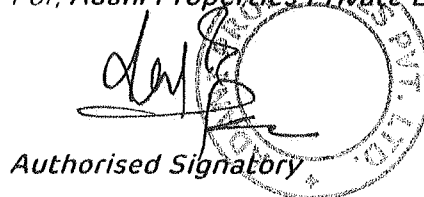
Thanking You,

For, *S.B. Adani Family Trust*



Authorised Signatory *

For, *Adani Properties Private Limited*



Authorised Signatory *

Encl: Disclosure in the prescribed format

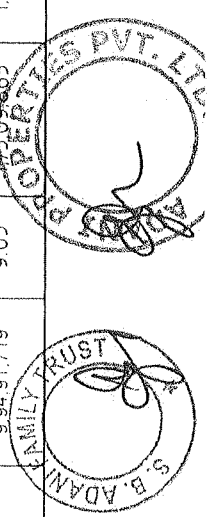
Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)
Adani Transmission Limited
Name of the stock Exchanges where the shares of the target company
BSE Ltd. & National Stock Exchange of India Ltd.
are listed

Date of reporting
09-11-2016
Name of the Promoter or PAC on whose shares encumbrance was
Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani
created/ released/invoked
Properties Pvt. Ltd.



Details of the creation of encumbrance:


Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares [creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal /undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital		Name of the entity in whose favour shares encumbered ***	
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	62,11,97,910	56.48	24,90,44,295	22.64	release	03-11-2016	pledge		2,66,000	0.02	STCI Finance Ltd.	-	
Adani Properties Pvt Ltd	9,94,91,719	9.05	1,27,99,865	1.57	release	02-11-2016	pledge		2,66,000	0.02		24,82,46,295	
									1,90,000	0.02		1,71,19,865	
													1.56



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital		Name of the entity in whose favour shares encumbered ***	No. of shares
Vinod Shantilal Adani	9,07,49,100	8.25	-	-	-	-	-	-	-	-	-	-	-
Ventura Power Investments Pvt Ltd Mauritius	36,88,000	0.34	-	-	-	-	-	-	-	-	-	-	-
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80	-	-	-	-	-	-	-	-	-	-	-
Bhavik B Shah	37,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R. Shah	6,11,080	0.06	1,00,000	0.01	-	-	-	-	-	-	-	1,00,000	0.01
Surekha B Shah	34,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Priti R. Shah	1,96,000	0.02	1,96,000	0.02	-	-	-	-	-	-	-	1,96,000	0.02
Vinod N Sanghvi	16,000	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of Aditya Birla Finance Ltd.

For S. B. Adani

 Authorised Signatory
 For Adani Properties Pvt. Ltd.


For S. B. Adani

 Authorised Signatory
 Signature of Authorised Signatory
 Place: Ahmedabad
 Date: 09-11-2016

* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table
 ** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.
 *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 12 January 2017 16:53
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Jaladhi Shukla
Cc: Jatin Shah; Hardik Sanghvi
Subject: Adani Transmission- Reg 31 - Release - SBAFT -APPL
Attachments: ATL_Release_SBAFT_APPL.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Jaladhi Shukla	Delivered: 12-01-2017 16:53
	Jatin Shah	Delivered: 12-01-2017 16:53
	Hardik Sanghvi	

Dear Sirs,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust and Adani Properties Pvt. Ltd.** relating to **release of pledge on equity shares of Adani Transmission Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Manager – Secretarial | Adani Properties Pvt. Ltd.

Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

January 12, 2017

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)
9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Adani Properties Pvt. Ltd.
Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Transmission Limited (ATL)
"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Release of pledge on equity shares of Adani Transmission Ltd.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

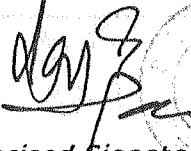
1. Release of pledge on 52,05,000 equity shares of ATL held by Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Release of pledge on 63,00,000 equity shares of ATL held by Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

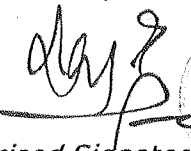
Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**


Authorised Signatory

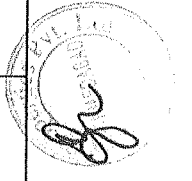
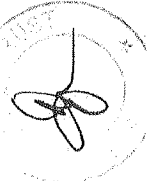
For, **Adani Properties Private Limited**


Authorised Signatory

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)		Adani Transmission Limited														
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.														
Date of reporting		12-01-2017														
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Properties Pvt. Ltd.														
Details of the creation of encumbrance:																
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]						
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance	Number		% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital		
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	62,11,97,910	56.48	24,14,94,295	21.96	release	06-01-2017	pledge	-	17,35,000	0.16	STCI Finance Ltd.	-	-			
Adani Properties Pvt Ltd	9,94,91,719	9.05	1,71,19,865	1.56	release	10-01-2017	pledge	-	63,00,000	0.57	Refer Note 1 below	1,08,19,865	0.98			
												23,62,89,295	21.48			

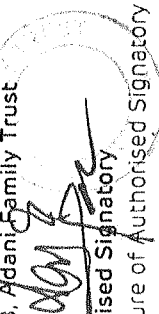


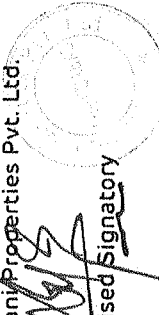
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Vinod Shantilal Adani	9,07,49,100	8.25	-	-	-	-	-	-	-	-	-	-	-
Ventura Power Investments Pvt Ltd Mauritius	36,68,000	0.34	-	-	-	-	-	-	-	-	-	-	-
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80	-	-	-	-	-	-	-	-	-	-	-
Bhavik B Shah	37,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R Shah	6,11,080	0.06	1,00,000	0.01	-	-	-	-	-	-	-	1,00,000	0.01
Surekha B Shah	34,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Priti R Shah	1,96,000	0.02	1,96,000	0.02	-	-	-	-	-	-	-	1,96,000	0.02
Vinod N Sanghvi	16,000	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of Aditya Birla Finance Ltd.

For S.B. Adani Family Trust

For Adani Properties Pvt. Ltd.


 Authorised Signatory
 Signature of Authorised Signatory
 Place: Ahmedabad
 Date: 12-01-2017


 Authorised Signatory

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 24 January 2017 18:28
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Jaladhi Shukla
Cc: Jatin Shah; Hardik Sanghvi
Subject: Adani Transmission Ltd. -Reg 31 - Pledge - NDU Creation
Attachments: ATL_Pledge_NDU__17_21-01-2017.pdf

Tracking:	Recipient	Delivery	Read
	'takeover@nse.co.in'		
	'corp.relations@bseindia.com'		
	Jaladhi Shukla	Delivered: 24-01-2017 18:28	
	Jatin Shah	Delivered: 24-01-2017 18:28	
	Hardik Sanghvi	Delivered: 24-01-2017 18:28	Read: 24-01-2017 18:43

Dear Sirs,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust and Adani Properties Pvt. Ltd.** relating to **creation of pledge and providing non-disposal undertaking on equity shares of Adani Transmission Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Manager - Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

January 24, 2017

From:

**Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)**

*9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009*

Adani Properties Pvt. Ltd.

*Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009*

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai - 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai - 400001

Adani Transmission Limited (ATL)

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

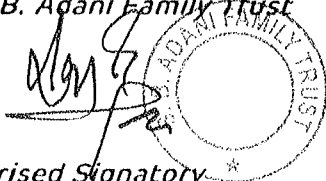
1. Creation of pledge on 1,06,74,000 equity shares of ATL held by Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Providing Non-Disposal Undertaking on 80,51,530 equity shares of ATL held by Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You.

For, S.B. Adani Family Trust



A circular stamp with the text "S.B. ADANI FAMILY TRUST" around the perimeter and a small star at the bottom. A handwritten signature is written over the stamp.

Authorised Signatory

For, Adani Properties Private Limited



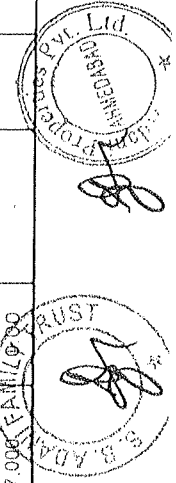
A circular stamp with the text "Adani Properties Pvt. Ltd. AHMEDABAD" around the perimeter and a small star at the bottom. A handwritten signature is written over the stamp.

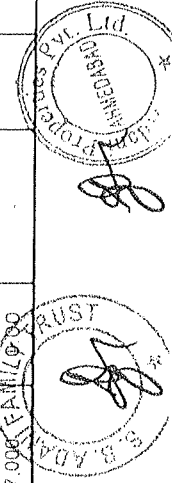
Authorised Signatory

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)		Adani Transmission Limited						
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.						
Date of reporting		24-01-2017						
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) &						
Name of Promoter(s) or PACs with him (*)		Adani Properties Pvt. Ltd.						
Details of the creation of encumbrance:								
Name of Promoter holding already encumbered (2)								
Details of events pertaining to encumbrance (3)								
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	No of shares	% of total share capital					
Name of Promoter(s) or PACs with him (*)	Promoter holding already encumbered (2)	No of shares	% of total share capital					
Name of Promoter(s) or PACs with him (*)	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)					
Name of Promoter(s) or PACs with him (*)	Reason for encumbrance **	Number	% of total share capital					
Name of Promoter(s) or PACs with him (*)	Name of the entity in whose favour shares are encumbered ***	No. of shares	% of total share capital					
Name of Promoter(s) or PACs with him (*)	Post event holding of encumbered shares [creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(5)]]							
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	creation	17-01-2017	pledge	Debtentures issued by Group Company	1,05,74,000	0.97	24,69,63,295	22.45
Adani Properties Pvt Ltd	creation	21-01-2017	non disposal undertaking	Loan taken by Group Co.	80,51,530	0.73	1,88,71,395	1.72
Vinod Shantilal Adani								
Ventura Power Investments Pvt Ltd Mauritius								
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)								
Bhavik B Shah								





Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Rakesh R Shah	6,11,080	0.05	1,00,000	0.01	-	-	-	-	-	-	-	1,00,000	0.01
Surekha B Shah	34,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Priit R Shah	1,96,000	0.02	1,96,000	0.02	-	-	-	-	-	-	-	1,96,000	0.02
Vinod N Sanghvi	16,000	0.00	-	-	-	-	-	-	-	-	-	-	-

Note: * - Adani ITCL (India) Ltd. for the benefit of debentureholders of Adani Power Limited

For S. B. Adani Family Trust
 Authorised Signatory
 Signature of Authorised Signatory
 Place: Ahmedabad
 Date: 24-01-2017

For Adani Properties Pvt. Ltd.
 Authorised Signatory
 Signature of Authorised Signatory
 Place: Ahmedabad

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 17 February 2017 12:27
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Jaladhi Shukla
Cc: Jatin Shah; Hardik Sanghvi
Subject: Adani Transmission -Reg 31 - Release of Pledge
Attachments: ATL_Reg 31(1)&31(2)_10.02.2017.pdf

Dear Sir,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust** relating to **release of pledge on equity shares of Adani Transmission Limited**.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

February 17, 2017

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)
9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Adani Properties Pvt. Ltd.
Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Transmission Limited (ATL)
"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

1. Release of pledge on 4,68,33,000 equity shares of ATL held by Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Release of pledge on 20,00,00 equity shares of ATL held by Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

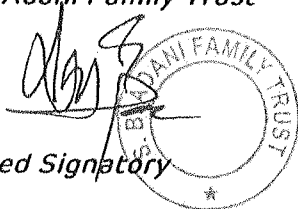
Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust

For, Adani Properties Private Limited

Authorised Signatory



Authorised Signatory




Encl: Disclosure in the prescribed format

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/hon disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Rakesh R Shah	6,11,080	0.06	1,00,000	0.01	-	-	-	-	-	-	-	1,00,000	0.01
Surekha B Shah	34,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Priti R Shah	1,96,000	0.02	1,96,000	0.02	-	-	-	-	-	-	-	1,96,000	0.02
Vinod N Sanghvi	16,000	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of debentureholders of Adani Properties Pvt. Ltd.

Note 2: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of Aditya Birla Finance Ltd.

For S.B, Adani Family Trust

 Authorized Signatory
 Signature of Authorized Signatory
 Place: Ahmedabad
 Date: 17-02-2017

For Adani Properties Pvt. Ltd.

 Authorized Signatory


* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 07 April 2016 11:02
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Jaladhi Shukla
Cc: Jatin Shah; Hardik Sanghvi
Subject: ATL -Annual Disclosures of Promoter Group - Reg. 30 of SAST
Attachments: ATL_PG Annual Disclosures_2016_SAST.pdf

Tracking:	Recipient	Delivery	Read
	'takeover@nse.co.in'		
	'corp.relations@bseindia.com'		
	Jaladhi Shukla	Delivered: 07-04-2016 11:02	
	Jatin Shah	Delivered: 07-04-2016 11:02	
	Hardik Sanghvi	Delivered: 07-04-2016 11:02	Read: 07-04-2016 11:04

Dear Sirs,

Please find attached herewith Annual Disclosures from Promoter Group of Adani Transmission Limited (AEL) relating to their shareholding in ATL as on 31st March, 2016.

This is in compliance with Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com
104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India



April 7, 2016

To,

The Company Secretary

BSE Ltd.
Mumbai

National Stock Exchange of India Ltd.
Mumbai

Adani Transmission Ltd.
Ahmedabad

Dear Sir,

Subject: Disclosure by Promoter / Promoter Group of Adani Transmission Limited under regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

The shareholding of Promoter / Promoter Group of Adani Transmission Limited as on 31-03-2016 as given herein below is as per the disclosures made in the prescribed format by Promoter / Promoter Group of Adani Transmission Limited as on 31-03-2016 and is attached herewith.

Sr. No.	Details of Promoter / Promoter Group of Adani Transmission Limited	Details of shares held as on 31-03-2016		
		Number	% w.r.t. Total share / voting capital wherever applicable	% w.r.t. Total diluted share/voting capital wherever applicable
1	Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80	0.80
2	Gautam S Adani / Rajesh S Adani (on behalf S B Adani Family Trust)	62,11,97,910	56.48	56.48
3	Adani Properties Pvt. Ltd	9,94,91,719	9.05	9.05
4	Vinod Shantilal Adani	9,07,49,100	8.25	8.25
5	Ventura Power Investments Pvt. Ltd Mauritius	36,88,000	0.34	0.34
6	Bhavik B Shah	37,000	0.00	0.00
7	Rakesh R Shah	6,11,080	0.06	0.06
8	Surekha B Shah	34,000	0.00	0.00
9	Priti R Shah	1,96,000	0.02	0.02
10	Vinod N Sanghavi	16,000	0.00	0.00
	Total	82,48,57,559	75.00	75.00

Adani Properties Pvt. Ltd
Shikhar,
Nr. Mithakhali Circle Navrangpura,
Ahmedabad-380 009
Gujarat, India
CIN: U45201GJ1995PTC026067

Tel +91 79 2656 5555
Fax +91 79 2656 5500
info@adani.com
www.adani.com




Registered Office: Shikhar, Nr Adani House, Mithakhali Six Road, Navrangpura, Ahmedabad 380 009, Gujarat, India



This is in compliance with regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,
For Adani Properties Pvt Ltd.


Director/Authorised Signatory



Adani Properties Pvt. Ltd
Shikhar,
Nr. Mithakhali Circle Navrangpura,
Ahmedabad-380 009
Gujarat, India
CIN: U45201GJ1995PTC026067

Tel +91 79 2656 5555
Fax +91 79 2656 5500
info@adani.com
www.adani.com

Registered Office: Shikhar, Nr Adani House, Mithakhali Six Road, Navrangpura, Ahmedabad 380 009, Gujarat, India

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A-Details of Shareholding

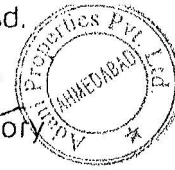
1. Name of the Target Company (TC)	Adani Transmission Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Adani Properties Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) any other instrument that would entitle the holder to receive shares in the TC.	9,94,91,719	9.05	9.05
Total	9,94,91,719	9.05	9.05



For Adani Properties Pvt. Ltd.

Signature of Authorized Signatory:

Director / Authorised Signatory



Place: Ahmedabad
Date: 04/04/2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Name of Target Company(TC): Adani Transmission Limited (ATL)

Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Details of Acquirer				
Parsa Kente Rail Infra Pvt. Ltd.	0	0.00	99,491,719	9.05
Total - Acquirer - (a)	0	0.00	99,491,719	9.05

Details of Seller

Adani Properties Pvt. Ltd.	99,491,719	9.05	0	0.00
Total - Seller - (b)	99,491,719	9.05	0	0.00

Details of Persons acting in concert (PAC) with the Acquirers i.e. Other shareholders of ATL belonging to promoter and promoter group of ATL

Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	621,197,910	56.48	621,197,910	56.48
Vinod S. Adani	90,749,100	8.25	90,749,100	8.25
Ventura Power Investments Pvt. Ltd.	3,688,000	0.34	3,688,000	0.34
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	8,836,750	0.80	8,836,750	0.80
Total - PAC (c)	724,471,760	65.87	724,471,760	65.87
Grand Total (a+b+c)	823,963,479	74.92	823,963,479	74.92