AKHILESH CHITLANGIA

N142 2ND FLOOR,
NEAR STEP BY STEP SCHOOL,
PANCHSHEEL PARK,
DELHI- 110017

Date: 05.09.2022

To
BSE Limited
P.J. Towers
Dalal Street,
Mumbai – 400001
Email- corp.relations@bseindia.com

Scrip Code: 516003

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 I am enclosing herewith the requisite disclosure in respect of acquisition of Equity Shares and Warrants convertible into Equity Shares by Acquirers alongwith PAC of Promoter Group on preferential issue basis of Duroply Industries Limited.

You are requested to take the above on your records.

Thanking you,

Yours faithfully,

AKHILESH CHITLANGIA
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Date: 2022.09.05 22:14:15 +05'30'

(AKHILESH CHITLANGIA)
On behalf of Acquirers and PAC

Encl: As above

CC:

Duroply Industries Limited
9, Parsee Church Street,
Kolkata - 700 001

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Duroply Industries Limited		
Name(s) of the Acquirer-and Persons Acting in Concert (PAC) with the acquirer	1. Akhilesh Chitlangia (Acquirer) 2. Abhishek Chitlangia (Acquirer) 3. Sunita Chitlangia (Acquirer) 4. Nikhilesh Chitlangia (Acquirer) 5. Calcutta Technicians & Advisers Private Limited (Acquirer) 6. Poushali Sales Private Limited (Acquirer) 7. Chitperi Farm Private Limited (Acquirer) **Other PACs** 8. Sheela Chitlangia (PAC) 9. Sudeep Chitlangia (PAC) 10. Archana Chitlangia (PAC) 11. Shreya Kanoria (PAC) 12. Jaydeep Chitlangia HUF (PAC) 13. Sudeep Chitlangia HUF (PAC) 14. Purushottam Das Chitlangia HUF (PAC) 15. Chitlangia Medical Society (PAC) 16. Abhinandan Fintex Pvt. Ltd. (PAC) 17. Aashray Enterprises Pvt. Ltd. (PAC)		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / ~~disposal~~ as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	As per Annexure A		
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			

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e) Total (a+b+c+d)			
Details of acquisition/~~sale~~			
a) Shares carrying voting rights acquired~~/sold~~	As per Annexure A		
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			
After the acquisition/~~sale~~, holding of:			
a) Shares carrying voting rights	As per Annexure A		
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)			
Mode of acquisition / ~~sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
~~Date of acquisition / sale of shares / VR or~~ date of receipt of intimation of allotment of shares, whichever is applicable	02.09.2022		
Equity share capital / total voting capital of the TC before the said acquisition / ~~sale~~	6,460,742 Equity Shares of Rs. 10 each amounting to Rs. 64,607,420/-		
Equity share capital/ total voting capital of the TC after the said acquisition / ~~sale~~	7,494,710 Equity Shares of Rs. 10 each amounting to Rs. 74,947,100/-		

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Total diluted share/voting capital of the TC after the said acquisition / ~~sale~~	8,685,742 Equity Shares of Rs. 10 each amounting to Rs. 86,857,420/-

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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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(AKHILESH CHITLANGIA)
On behalf of Acquirers and PAC

Place: Kolkata
Date: 05.09.2022

Annexure A

Sr.No.	Name of the Allottee	Pre - Allotment Shareholding	Pre Allotment % Shareholding	Number of Equity Shares alloted	%	%	Warrants alloted	%	%	Post Allotment of equity shares on Preferential Basis		Post Conversion of Convertible Warrants*	
		No. of Shares	%		*1	*2		*1	*2	No. of Shares	%	No. of Shares	%
	Promoter/Acquirer												
1	Akhilesh Chitlangia	169628	2.63%	0			195265		2.25%	169628	2.26%	364893	4.20%
2	Abhishek Chitlangia	176428	2.73%	0			187329		2.16%	176428	2.35%	363757	4.19%
3	Sunita Chitlangia	181921	2.82%	0			203202		2.34%	181921	2.43%	385123	4.43%
4	Nikhilesh Chitlangia	210314	3.26%	0			180214		2.07%	210314	2.81%	390528	4.50%
5	Chitperi Farm Private Limited	21942	0.34%	0			27752		0.32%	21942	0.29%	49694	0.57%
6	Calcutta Technicians & Advisers Private Limited	0	0.00%	158730	2.12%	1.83%	47270		0.54%	158730	2.12%	206000	2.37%
7	Poushali Sales Private Limited	594228	9.20%	0			350000		4.03%	594228	7.93%	944228	10.87%
		1354461	**20.96%**	**158730**	**2.12%**	**1.83%**	**1191032**		**13.71%**	**1513191**	**20.19%**	**2704223**	**31.13%**
	Other PAC	**2721847**	**42.13%**							**2721847**	**36.32%**	**2721847**	**31.34%**
	Total Promoter/Promoter Group Shareholding	**4076308**	**63.09%**							**4235038**	**56.51%**	**5426070**	**62.47%**

***Assuming full conversion of Convertible Warrants**

*1 Equity shares acquired/ held as a percentage of the total outstanding number of equity shares of the Target Company subsequent to the Preferential Issue, i.e. 7,494,710 equity shares.

*2 Equity shares and warrants acquired/ held as a percentage of the total number of equity shares of the Target Company (assuming full conversion of the outstanding warrants into equity shares of the Target Company) subsequent to the Preferential Issue, i.e. 8,685,742 equity shares.

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