

October 25, 2023

To,
**Department of Corporate Services,
BSE Limited,**
P. J. Towers,
Dalal Street Fort,
Mumbai – 400 001
Scrip code : 540725

To,
**The Listing Department,
National Stock Exchange of India Limited,**
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol : SHAREINDIA

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Ref: Update on acquisition of Silverleaf Capital Services Private Limited

Dear Sir,

This is in furtherance to our previous announcement dated September 27, 2023 and pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) read with Para A of Part A to Schedule III of the SEBI Listing Regulations, please be informed that the Board of Directors of the Company, at its meeting held today, i.e. on October 25, 2023, has inter alia, approved the proposal for amalgamation of Silverleaf Capital Services Private Limited as a going concern with Share India Securities Limited. The Board discussed and approved that a valuation report and other relevant documents may be obtained and, thereafter, a detailed Scheme of Amalgamation be placed before the Board of Directors for its consideration in the next meeting.

The aforesaid proposal, shall be subject to approval of the Board of Directors, Audit Committee, Independent Directors, Members and other relevant regulatory authorities and stakeholders, as applicable.

The Company shall update the Stock Exchanges with progress in the aforesaid Amalgamation from time to time.

The Board Meeting commenced at 05:02 pm and concluded at 05:44 pm.

You are requested to take the above information on your records.

Thanking You.
Yours Faithfully,

FOR SHARE INDIA SECURITIES LIMITED

Vikas Aggarwal
Company Secretary & Compliance Officer
M. No. F5512