

Date: 23th January, 2024

To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai - 400001
Scrip Code: 540725

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, BandraKurla
Complex, Bandra (E), Mumbai 400051
SYMBOL: SHAREINDIA

Sub: Disclosure under sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir,

Pursuant to sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure by the promoter(s) in respect to acquisition of equity shares of Share India Securities Limited.

You are requested to kindly take the same on your records.

For and on behalf of
Promoter Group of Share India Securities Limited

Rajesh Gupta

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Share India Securities Limited.			
2.	Name of the acquirer(s)	Rajesh Gupta and others [#]			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited & National Stock Exchange of India Limited.			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Date of Transfer: 17.01.2024 No. of shares: 9,94,733* equity shares Percentage of Share Capital: 2.93% Rationale: Conversion of Convertible Warrants (issued pursuant to Rights Issue) into Equity shares.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(4)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	NA		NA	
	b. Date of acquisition	NA		NA	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA		NA	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	NA		NA	
	e. Price at which shares are proposed to be acquired / actually acquired	NA		NA	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer				
	1. Yash Pal Gupta	31,717	0.09	32,091	0.09
	2. Sachin Gupta	9,72,961	2.86	10,17,377	2.99

	3.	Tripti Gupta	8,74,477	2.57	9,09,698	2.68
	4.	Saroj Gupta	14,56,670	4.28	17,97,181	5.29
	5.	Rajesh Gupta	20,36,525	5.99	22,81,068	6.71
	6.	Rajesh Kumar HUF	91,395	0.27	1,18,187	0.35
	7.	Rekha Gupta	14,21,508	4.18	14,62,639	4.30
	8.	Rachit Gupta	6,95,954	2.05	7,71,131	2.27
	9.	Parveen Gupta HUF	86,914	0.26	1,17,378	0.35
	10.	Rohin Gupta	1,00,531	0.30	2,51,195	0.74
	11.	Rachit Gupta HUF	15,306	0.05	20,406	0.06
	12.	Prachi Gupta	7,358	0.02	7,698	0.02
	b	Each Seller				
		-----NA-----				

**For and on behalf of
Promoter Group of Share India Securities Limited**

Rajesh Gupta

Place: Noida
Date: 23.01.2024

Note: #The acquisition is executed pursuant to conversion of Convertible warrants (allotted under the Rights Issue) into Equity shares. The Complete list of the Acquisition and the Acquirers (Promoters Group) is annexed as Annexure-1 to the disclosure.

Annexure - 1												
Shareholding of Promoters & Promoter's Group												
Promoters	Pre - Transaction				Change (Disposal)		Change (Acquisition)		Post - Transaction			
	No. of Shares	%Age to total paid up	No. of Warrants	%Age to total Diluted Capital	No. of Shares	No. of Warrants	No. of Shares	No. of Warrants	No. of Shares	%Age to paid up capital	No. of Warrants	%Age to total Diluted Capital
YASH PAL GUPTA	31,717	0.09	520098	1.20	0	374	374	0	32,091	0.09	519724	1.19
YASH PAL HUF	80,378	0.24	26826	0.06	0	0	0	0	80,378	0.24	26826	0.06
SACHIN GUPTA	972,961	2.86	519078	1.19	0	44416	44416	0	1,017,377	2.99	474662	1.09
SACHIN GUPTA HUF	186,873	0.55	62441	0.14	0	0	0	0	186,873	0.55	62441	0.14
TRIPTI GUPTA	874,477	2.57	404770	0.93	0	35221	35221	0	909,698	2.68	369549	0.85
SARDU GUPTA	1,456,670	4.28	637296	1.46	0	340511	340511	0	1,797,181	5.29	296785	0.68
RAJESH GUPTA	2,036,525	5.99	893503	2.05	0	244543	244543	0	2,281,068	6.71	648960	1.49
RAJESH KUMAR HUF	93,395	0.27	30515	0.07	0	26792	26792	0	118,187	0.35	3723	0.01
REKHA GUPTA	1,421,508	4.18	89131	0.20	0	41131	41131	0	1,462,639	4.30	48000	0.11
RACHIT GUPTA	695,954	2.05	541977	1.25	0	75177	75177	0	771,131	2.27	466800	1.07
AGAM GUPTA	544,251	1.60	491249	1.13	0	0	0	0	544,251	1.60	491249	1.13
PARVEEN GUPTA	1,437,121	4.23	136170	0.31	0	0	0	0	1,437,121	4.23	136170	0.31
PARVEEN GUPTA HUF	86,914	0.26	79118	0.07	0	30464	30464	0	117,378	0.35	1326	0.00
SUMAN GUPTA	818,633	2.41	715904	1.65	0	0	0	0	818,633	2.41	715904	1.65
SAURABH GUPTA	1,310,000	3.85	0	0.00	0	0	0	0	1,310,000	3.85	0	0.00
PRERNA GUPTA	-	0.00	0	0.00	0	0	0	0	-	0.00	0	0.00
ROHIN GUPTA	100,531	0.30	440504	1.01	0	150664	150664	0	251,195	0.74	289840	0.67
SONAM GUPTA	61,254	0.18	123318	0.28	0	0	0	0	61,254	0.18	123318	0.28
RACHIT GUPTA HUF	15,306	0.05	5202	0.01	0	5100	5100	0	20,406	0.06	102	0.00
PRACHI GUPTA	7,358	0.02	108086	0.25	0	340	340	0	7,698	0.02	107746	0.25
SKYVEIL TRADE SOLUTIONS LLP	693,000	2.04	0	0.00	0	0	0	0	693,000	2.04	0	0.00
SUKRITI GUPTA	800,000	2.35	0	0.00	0	0	0	0	800,000	2.35	0	0.00
R S FUTURES LLP	347,000	1.02	0	0.00	0	0	0	0	347,000	1.02	0	0.00
R S SECURITIES	580,000	1.71	0	0.00	0	0	0	0	580,000	1.71	0	0.00
GROW WELL SOLUTIONS	252,000	0.74	0	0.00	0	0	0	0	252,000	0.74	0	0.00
LAXMI TRADE SOLUTIONS	504,000	1.48	0	0.00	0	0	0	0	504,000	1.48	0	0.00
AGRO TRADE SOLUTIONS	725,000	2.13	0	0.00	0	0	0	0	725,000	2.13	0	0.00
IDHYAH FUTURES	215,000	0.63	0	0.00	0	0	0	0	215,000	0.63	0	0.00
Total	16,345,826	48.07	5775206	13.27	0	994733	994733	0.00	17,340,559	51.00	4780473	10.99

For and on behalf of
Promoter & Promoter group of Share India Securities Limited

Rajesh Gupta

Place: Noida
Date: 23.01.2024