Share India
You generate, we multiply

Share India Securities Limited

(CIN: L67120GJ1994PLC115132)
Member: NSE, BSE, MCX, NCDEX & MSEI
Depository Participant with CDSL & NSDL
AMFI Registered Mutual Fund Distributor
SEBI Registered Research Analyst & Portfolio Manager

August 12, 2026

To,
BSE Limited
SCRIP CODE: 540725/ 976824/ 976825/977430/ 977955/978025

To,
National Stock Exchange of India Limited
SYMBOL: SHAREINDIA

Sub: <u>Disclosure under Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issuance of Non-Convertible Debentures (NCDs) of the Company on a private placement basis.</u>

Dear Sir,

In continuation of our disclosure dated July 24, 2026, intimating, inter-alia, about the proposal of raising funds up to an aggregate amount of INR 200 Crores (Indian Rupees Two Hundred Crores Only) by way of issuance of debt securities (including but not limited to Non-Convertible Debentures, Commercial Papers and other eligible securities), in one or more tranches, on a private placement basis and in compliance with Regulations 30, 51, and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), read with Part A and B of Schedule III of the Listing Regulations, we are pleased to informed that pursuant to the authority granted by the Board of Directors to the Finance Committee vide resolution dated July 24, 2026, the Finance Committee, at its meeting held today, i.e., August 12, 2026, has approved the issuance of up to 75,000 (Seventy-Five Thousand) Listed, Rated, Secured, Taxable, Transferable, Redeemable, Non-Convertible Debentures (NCDs) of face value INR 10,000/- (Indian Rupees Ten Thousand Only) each, including a green shoe option of up to 25,000 (Twenty-Five Thousand) NCDs of face value of INR 10,000/- each, aggregating up to INR 75,00,00,000/- (Indian Rupees Seventy-Five Cores) on a private placement basis.

The detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, is enclosed as Annexure.

The Meeting of the Finance Committee of the Board of Directors commenced at 03:45 p.m. and concluded at 04:25 p.m.

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For Share India Securities Limited

VIKAS AGGARWAL
Digitally signed by VIKAS AGGARWAL
Date: 2026.08.12 16:30:24 +05'30'

Vikas Aggarwal
Company Secretary and Compliance Officer
M. No. F5512

Annexure

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Listed, Rated, Secured, Taxable, Transferable, Redeemable, Non-Convertible Debentures ("Debentures")
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Issue of NCDs on a private placement basis.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued;	Up to 75,000 (Seventy-Five Thousand) Listed, Rated, Secured, Taxable, Transferable, Redeemable, NCDs denominated in INR, having a face value of INR 10,000 (Indian Rupees Ten Thousand Only) each, including a green shoe option of up to 25,000 (Twenty-Five Thousand) NCDs of face value of INR 10,000/- each, aggregating up to INR 75,00,00,000/- (Indian Rupees Seventy-Five Crores).
4	Size of the issue;	The proposed issue comprises upto 75,000 NCDs of INR 10,000/- each, including a green shoe option of up to 25,000 (Twenty-Five Thousand) NCDs of face value of INR 10,000/- each, aggregating up to INR 75,00,00,000/- (Indian Rupees Seventy-Five Crore Only).
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	The NCDs are proposed to be listed on the wholesale debt market (WDM) segment of the BSE Limited.
6	Tenure of the instrument - date of allotment and date of maturity;	Up to 18 months and 18 days from Deemed Date of Allotment.
7	Coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon/interest offered: 10.50% per annum. Schedule of payment of coupon/interest: Monthly Schedule of payment of principal: Lump sum payment at maturity.
8	Charge/security, if any, created over the assets;	Pari-passu charge by way of hypothecation over entire current assets and receivables (including MTF receivables), both present and future, (excluding already exclusively encumbered cash collateral on date of signing of the Transaction Documents as detailed out in relevant Transaction Documents), with a minimum cover of 1.35 times the entire Outstanding Amounts under this Issue at any given point in time, along with Personal guarantee of such members of the Promoter and Promoter Group and such Directors of the Company as may be mutually agreed between the Company and the Investors.
9	Special right/ interest/ privileges attached to the instrument and changes thereof;	Not Applicable
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Additional coupon rate of 2% p.a. (two percent per annum) over and above the Coupon Rate will be payable by the Issuer from the date of default till such default is not rectified.
11	Details of any letter or comments regarding	Not Applicable

	payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	
12	Details of redemption of ~~preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and~~ debentures.	The debentures will be redeemed through a lump sum payment of principal at the maturity of tenure.