

**MEGASOFT LIMITED**

CIN : L72200TN1999PLC042730

Block "A" Wing 1, Level 5 & 6, Cyber Gateway

Madhapur, Hyderabad - 500081

Telangana, India.

Tel : +91 (40) 4033 0000; Fax : +91 (40) 4013 3555

website : www.megasoft.com

11 August 2015

BSE Limited

Phiroze Jeejee Bhoy Towers

Dalal Street

Fort

Mumbai 400001**National Stock Exchange of India Limited**

Exchange Plaza

Bandra-Kurla Complex

Bandra(E)

Mumbai 400051

Dear Sirs

Sub: AGM and book closure

This is to inform you that the 15th Annual General Meeting ("AGM") of the company for the financial year ended 31st March 2015 is scheduled to be held on Wednesday the 23rd day of September 2015.

Further, the Board of Directors of the Company, pursuant to Section 91 of the Companies Act, 2013 have decided to close the Register of Members and Share Transfer Books of the company from 17th September 2015 to 23rd September 2015 (both days inclusive), for the purpose of the AGM.

Thanking you

Very truly yours

MEGASOFT LIMITED**A Sathyamoorthy**

Company Secretary

Copy to:

National Securities Depository Limited, Trade World 4th Floor, Kamla Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400013

Central Depository Services (India) Limited, Phiroze Jeejeebhoy Towers, 28th Floor, Dalal Street, Mumbai 400023

Cameo Corporate Services Limited, "Subramanian Building", 1, Club House Road, Chennai 600002