

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BAJAJ CORP LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: SKB ROOP COMMERCIAL (P) LIMITED PAC: BAJAJ RESOURCES LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	Acquirer belongs to the promoter group of TC. Acquirer company is a subsidiary of Bajaj Resources Limited, one of the promoter of TC.		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	1) BSE Limited 2) National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	12,50,00,000#	84.75%#	Not Applicable
b) Voting rights (VR) otherwise than by shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	
d) Total (a+b+c)	12,50,00,000	84.75%	
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	2,95,00,000#	20%#	Not Applicable
b) VRs acquired /sold otherwise than by shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	-	-	
d) Total (a+b+c)	2,95,00,000	20%	



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	12,50,00,000#	84.75%#	Not Applicable
b) VRs otherwise than by shares	-	-	
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	
d) Total (a+b+c)	12,50,00,000	84.75%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 7, 2013		
Equity share capital / total voting capital of the TC before the said acquisition / sale	14,75,00,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	14,75,00,000		
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

- By virtue of this acquisition, the overall shareholding (pre and post transaction) of the Promoter/ Promoter Group/PAC remains unchanged, since the said transaction is an inter se transfer of shares by way of gift from holding company to its subsidiary through off-market transaction pursuant to Regulation 10(1)(a)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

- Pursuant to Regulation 28(1) of SEBI (SAST) Regulations 2011 aggregated shareholding and voting rights of Acquirer/PAC as per details provided below are given in this disclosure:

Name of Promoter/Promoter Group shareholder	Pre inter-se transfer shareholding	Post inter-se transfer shareholding
BAJAJ RESOURCES LTD	12,50,00,000	9,55,00,000
SKB ROOP COMMERCIAL (P) LTD	NIL	2,95,00,000
TOTAL	12,50,00,000	12,50,00,000

For BAJAJ RESOURCES LIMITED



[Signature]
DIRECTOR

Mumbai

7-3-2013
