

November 10, 2014

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Fax No.2272 3719/2039 Stock Code: 533229	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Fax No.2659 8237/8238 Stock Code: BAJAJCORP
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Dear Sir,

Sub: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with aforesaid Regulation, we are enclosing herewith disclosure in the prescribed format under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of disposal of shares representing two percent or more shares of the target company 'Bajaj Corp Limited' being inter-se transfer of shares by way of gift from holding company to subsidiary through off-market transaction.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For BAJAJ RESOURCES LIMITED

**DIRECTOR**
DIN-00347585

Encl: As above

Cc: Bajaj Corp Ltd
221 Solitaire Corporate Park
167, Guru Hargovind Marg
Chakala, Andheri (E)
Mumbai-400093

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BAJAJ CORP LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: KNB ENTERPRISES PVT. LTD. PAC: BAJAJ RESOURCES LIMITED SKB ROOP COMMERCIAL LLP		
Whether the acquirer belongs to Promoter/Promoter group	Acquirer belongs to the promoter group of TC. Acquirer company is a subsidiary of Bajaj Resources Limited, one of the promoter of TC.		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	1) BSE Limited 2) National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	11,06,25,000#	75%#	Not Applicable
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	
c) Voting rights (VR) otherwise than by equity shares	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	
e) Total (a+b+c+d)	11,06,25,000	75%	
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,91,31,250#	19.75%#	Not Applicable
b) VRs acquired otherwise than by shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	
d) Shares encumbered/invoked/released by the acquirer	-	-	
e) Total (a+b+c+/-d)	2,91,31,250	19.75%	

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	11,06,25,000#	75%#	Not Applicable
b) Shares encumbered with the acquirer	-	-	
c) VRs otherwise than by shares	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	11,06,25,000	75%	
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	7 th November, 2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	14,75,00,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	14,75,00,000		
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For BAJAJ RESOURCES LIMITED



DIRECTOR
DIN-00347585

Mumbai
10.11.2014

Note:

- By virtue of this acquisition, the overall shareholding (pre and post transaction) of the Promoter/ Promoter Group/PAC remains unchanged, since the said transaction is an inter se transfer of shares by way of gift from holding company to its subsidiary through off-market transaction pursuant to Regulation 10(1)(a)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

- Pursuant to Regulation 28(1) of SEBI (SAST) Regulations 2011 aggregated shareholding and voting rights of Acquirer/PAC as per details provided below are given in this disclosure:

Name of Promoter/Promoter Group shareholder	Pre inter-se transfer shareholding	Post inter-se transfer shareholding
BAJAJ RESOURCES LTD	9,55,00,000	6,63,68,750
SKB ROOP COMMERCIAL LLP	1,51,25,000	1,51,25,000
KNB ENTERPRISES PVT. LTD.	NIL	2,91,31,250
TOTAL	11,06,25,000	11,06,25,000