To:

1. Company Secretary
   MosChip Technologies Limited
   07th Floor, My Home Twitza,
   TSIIC Knowledge City,
   Hyderabad, Telangana – 500081.
   Fax: 040-66229393
   Email: suresh.cs@moschip.com

2. Department of Corporate Services,
   Listing Department
   BSE Limited
   Phiroze Jeejeebhoy Towers
   Dalal Street
   Mumbai 400001, India
   Fax: (022) 2272 3121 / 2037
   Email: corp.relations@bseindia.com

Dear Sir / Madam,

The National Company Law Tribunal ("NCLT") at Hyderabad vide its order in CP (CAA) No. 337/230/HDB/2020dated 10th March, 2022 has approved, u/s 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder, a scheme of arrangement (the Scheme) involving following promoters of MosChip Technologies Limited:

1) Oshin Global Pte. Ltd.
2) Eiji Holdings Pte. Ltd.

The Scheme envisaged amalgamation of M/s. Oshin Global Pte. Ltd and M/s. Eiji Holdings Pte. Ltd. with M/s. Mayuka Holdings Private Limited and their respective shareholders and creditors. The Scheme has been approved on 10th March, 2022, received certified true copy on 31st March, 2022.

With effect of Scheme of Amalgamation, the equity shares of MosChip Technologies Limited held by M/s. Oshin Global Pte. Ltd. and M/s. Eiji Holdings Pte. Ltd. are being transferred to M/s. Mayuka Holdings Private Limited.

The disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith for your kind reference and records and for wide dissemination to the public at large.

Thanking you,

Yours Faithfully,

for Oshin Global Pte. Ltd.

G Damodar Rao

Gummadapu Damodar Rao
Director

Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)	MosChip Technologies Limited		
Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer	Seller: Oshin Global Pte. Ltd.		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the ~~acquisition~~ /-disposal-as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: (a) Shares carrying voting rights (b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) (c) Voting rights (VR) otherwise than by shares (d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) (e) Total (a+b+c)	(a) 81,531,739 (a) N. A (b) N. A (c) N. A (b) 81,531,739	(a) 50.94% (b) N. A (c) N. A (d) N. A (e) 50.94%	(a) 50.94 % (b) N.A (c) N.A (d) N.A (e) 50.94 %
Details of acquisition/disposal: (a) Shares carrying voting rights ~~acquired~~ /-sold (b) VRs ~~acquired~~ /-sold-otherwise than by shares (c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) ~~acquired~~ /-sold (d) Shares encumbered / invoked / released by the acquirer (e) Total (a+b+c)	(c) 81,531,739 (d) N.A (e) N. A (f) N. A (g) 81,531,739	(a) 50.94 % (b) N.A (c) N. A (d) N. A (e) 50.94 %	(a) 50.94 % (b) N.A (c) N. A (d) N. A (e) 50.94 %
After the acquisition holding of the acquirer along with PACs of: (a) Shares carrying voting rights (b) Shares encumbered by the acquirer (c) VRs otherwise than by shares (d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition (e) Total (a+b+c)	(a) Nil (b) N.A (c) N.A (d) N. A (e) Nil	(a) 0 % (b) N.A (c) N.A (d) N. A (e) 0 %	(a) 0 % (b) N.A (c) N.A (d) N. A (e) 0 %

Mode of ~~acquisition~~ /-sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Transfer pursuant to Scheme of Amalgamation not involving the Target Company in terms of Regulation 10(1)(d)(iii)(B) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
Date of ~~acquisition of~~ / sale of shares / date of receipt of intimation of allotment of shares ~~/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares~~ in the TC.	The certified true copy of the NCLT order received on 31st March, 2022.
Equity share capital / total voting capital of the TC before the said ~~acquisition~~ /-sale	160,044,195 of Rs. 02 each
Equity share capital/ total voting capital of the TC after the said ~~acquisition~~ /-sale	160,044,195 of Rs. 02 each
Total diluted share/voting capital of the TC after the said ~~acquisition~~ /sale	160,044,195 of Rs. 02 each

for Oshin Global Pte. Ltd.

G Damodar Rao

Gummadapu Damodar Rao
Director

Signature of the ~~acquirer~~ / seller-Authorised Signatory

Place: Singapore

Date: April 04, 2022

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.