

November 30, 2017

National Stock Exchange
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla-Complex,
Bandra (E), Mumbai-400051
Fax 022-6641 8124/25

(NSE Scrip Code: SPMLINFRA)

Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001
Fax: 022-2272 3121

(BSE Scrip Code: 500402)

Sub: Outcome of the Meeting of the Committee of Directors dated 30th November 2017 for the purpose of Allotment of Securities under SPML S4A Scheme

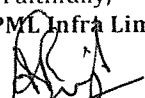
Dear Sir,

With reference to the captioned subject we would like to inform that in terms of the Scheme for Sustainable Structuring of Stressed Assets ("S4A") for the Company as approved by the Overseeing Committee (OC) in its meeting held on 6th October, 2017 and also pursuant to the approval of the Shareholders accorded in their Extraordinary General Meeting held on 20th November 2017, the Committee of Directors in its meeting held today i.e. 30th November 2017 approved allotment of 52,39,067 Optionally Convertible Debentures (OCDs) of face value of Rs 1000 each to the Lender Banks

You are kindly requested to take the above on record.

Thanking You,

Yours Faithfully,
For **SPML Infra Limited**


Abhay Raj Singh
Company Secretary

SPML INFRA LIMITED

SPML House, Plot No. 65, Sector-32 Institutional Area, Gurugram - 122001, Haryana
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www.spml.co.in CIN No. L40106DL1981PLC012228

Regd. Office: F-27/2, Okhla Industrial Area, Phase II, New Delhi-110 020

