

PULKIT SETH

9, Avenue Ashok
Rajokri, New Delhi-110 038

Date: 3rd April, 2017

BY E-MAIL/COURIER

**THE GENERAL MANAGER,
DEPARTMENT OF CORPORATE SERVICES - CRD
BSE LIMITED
1ST FLOOR, NEW TRADING RING
ROTUNDA BUILDING, P. J. TOWERS
DALAL STREET, FORT,
MUMBAI - 400 001**

**THE GENERAL MANAGER,
LISTING DEPARTMENT
NATIONAL STOCK EXCHANGE OF INDIA LTD.
"EXCHANGE PLAZA", PLOT NO. C- 1, G- BLOCK,
BANDRA - KURLA COMPLEX,
BANDRA (E),
MUMBAI - 400 051**

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith shareholding disclosure of promoters as on 31st March, 2017 of Pearl Global Industries Limited together with Persons Acting in Concert (PAC) in prescribed format under Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above is for your information and record.

Thanking you,

Yours faithfully,



(Pulkit Seth)

Copy to:-


M/s Pearl Global Industries Limited
A-3, Community Centre,
Naraina Industrial Area, Phase-II,
New Delhi-110028

Encl.: As above.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Part-A-Details of Shareholding

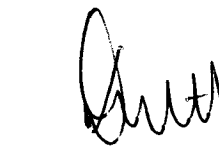
1. Name of the Target Company (TC)	Pearl Global Industries Limited		
2. Name(s) of the Stock Exchanges (s) where the Shares of TC are listed	BSE Ltd. National Stock Exchange of India Ltd.		
3. Particulars of the shareholders(s):-	<u>Name of Promoter</u>		<u>No. of Shares</u>
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.	Mr. Pulkit Seth Mrs. Payel Seth Mr. Deepak Seth Mr. Pallak Seth		69,47,621 44,13,635 15,44,499 13,17,646
Or			
b. Name (s) of promoter (s), member of the promoter group and PAC with him.	Mrs. Shefali Seth Nim International Commerce LLP		2,01,478 30
	TOTAL		<u>1,44,24,909</u>
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	%w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year 2017, holding of:			
a) Shares	1,44,24,909	66.58%	66.58%
b) Voting Rights (otherwise than by shares)	—	—	—
c) Warrants,	—	—	—
d) Convertible Securities	—	—	—
e) Any other Instrument that would entitle the holder to receive shares in the TC.	—	—	—
Total	1,44,24,909	66.58%	66.58%



(Pulkit Seth)



(Payel Seth)



(Deepak Seth)



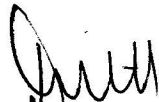
(Pallak Seth)



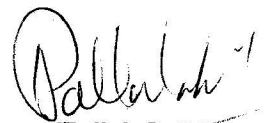
(Pulkit Seth)



(Payel Seth)



(Deepak Seth)



(Pallak Seth)

Place: New Delhi

Date: 3rd April, 2017

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.