



# GUJARAT THEMIS BIOSYN LIMITED

REGD. OFFICE & FACTORY : 69/C, GIDC, INDUSTRIAL ESTATE,  
VAPI - 396 195. DIST. VALSAD, GUJARAT, INDIA.  
TEL : 0260-2430027  
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CIN No.: L24230GJ1981PLC004878

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai- 400001  
Email: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

Date: 24<sup>th</sup> July, 2021

Dear Sirs,

**Sub: Disclosure of Inter-se Transfer of Shares between the Promoters/ Promoters Group in accordance with Regulation 10(5) of SEBI (SAST) Regulations, 2011.**

Pursuant to the Regulation 30 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 read with Regulation 3 of SEBI (Prohibition of Insider Regulations) Regulations, 2015, we would like to inform you that the Company has received an information from the Pharmaceutical Business Group (India) Limited, one of the promoters that they are in the process of acquisition of shares from another promoter by way of inter-se transfer of shares amongst themselves through an off-market transaction.

The details of the same are as under:

Date of Proposed Transaction	: On or after July 30, 2021
Name of the Transferor	: Yuhan Corporation
Name of the Transferee (Acquirer)	: Pharmaceutical Business Group (India) Limited
No. of Shares proposed to be transferred	: 38,50,000 Equity Shares
% of Holding	: 26.4993(say 26.50%)

This being an Inter se transfer of shares amongst Promoter Group, the same falls within the exemption under Regulation 10 (1)(a)(ii) provided under SEBI (SAST) Regulation, 2011}.

This is in the nature of transfer of shares through an off-market transaction amongst Promoters.

The aggregate holding of the Promoter and Promoter Group before and after the above inter se transaction remains the same .

In this connection necessary disclosure under Regulation 10 (5) for the above said acquisition in prescribed format, as submitted by the Acquirer is enclosed herewith for your kind information and records.

Please take the same on your records.

Thanking you,

Yours faithfully,  
For Gujarat Themis Biosyn Limited

  
Rahul Soni  
Company Secretary



Pharmaceutical  
Business Group  
(India) Limited

REGD. OFFICE: "11/12 UDYOG NAGAR, S.V. ROAD, GOREGAON (WEST), MUMBAI-400 104."  
TEL: 91-22 6760 7080; FAX: 91-22 6760 7070, EMAIL: raveendran@themismedicare.com

CIN:U24239MH1991IPLC059995

Date: 24<sup>th</sup> July, 2021

**BSE Limited**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street, Mumbai 400 001**  
Email: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

Dear Sirs

**Sub: Prior Intimation under regulation 10(5) of Securities and Exchange Board of India {Substantial Acquisition of Shares and Takeovers} Regulations, 2011 for proposed acquisition of shares.**

As due compliance of Regulation 10(5) of the SEBI (SAST) Regulations, 2011, we, Pharmaceutical Business Group (India) Limited being part of the Promoter and Promoter Group of the Company, hereby furnish herewith the PRIOR INTIMATION in the specified format under regulation 10(5) in respect of proposed acquisition by way of inter-se transfer of 38,50,000 shares (26.50%) shares of Gujarat Themis Biosyn Limited being the Target Company ("TC") in the following manner:

Inter-se Transfer of 38,50,000 (26.50%) shares from Yuhan Corporation to Pharmaceutical Business Group (India) Limited being promoters of the TC;

The shares are proposed to be acquired by way of "Mutual agreement between the promoters" from amongst the Promoters and Promoter Group pursuant to exemption provided in Regulation 10(1)(a)(ii) (qualifying person being persons named as promoters in the shareholding pattern filed by the target company for not less than three years prior to the proposed acquisition) and there will be no change in the Total Shareholding of the Promoters Group after such inter-se transfer of shares of TC.

Please take the same on your record.

Thanking you,

Yours faithfully,  
**For Pharmaceutical Business Group (India) Limited**

JAYSHREE  
DINESH  
PATEL  
**Jayshree D. Patel**  
Director



Digitally signed by JAYSHREE DINESH PATEL  
DN: cn=DINESH PATEL, o=PHARMACEUTICAL BUSINESS GROUP (INDIA) LIMITED, email=jayshree.dpatel@pbgi.com, c=IN  
Date: 2021.07.24 11:48:05 +05'30'

Disclosure under regulation 10 (5)

1	Name of the Target Company	Gujarat Themis Biosyn Limited
2	Name of the Acquirer	Pharmaceutical Business Group (India) Limited
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction.  If not, nature of relationship or association with the TC or its promoters	Yes. Pharmaceutical Business Group (India) Limited is one of the promoters of the Target Company.  Not applicable
4	Details of the proposed acquisition  a. Name of the person(s) from whom shares are acquired  b. Proposed date of Acquisition  c. Number of shares to be acquired from each person mentioned in 4 (a) above  d. Total shares to be acquired as % of share capital of TC .  e. Price at which shares are proposed to be acquired  f. Rationale, if any, for the proposed transfer	Yuhan Corporation  On or after July 30, 2021  38,50,000  (26.50 %)  Rs. 150/- per share  Inter-se transfer of shares amongst promoters of the Company, as per the mutual agreement between the promoters.



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Disclosure under regulation 10 (5)

5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI (SAST) Regulation, 2011
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on BSE Ltd, the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 310.64 Per share
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The Acquirer hereby declares that the acquisition price shall not be higher than 25% of the price mentioned in (6) above. -
9	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes, the Acquirer hereby declares that the transferor and transferee have complied with applicable disclosure requirement in Chapter V of the Takeover Regulation, 2011
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	The Acquirer hereby declares that all the conditions specified under regulation 10 (1) (a) with respect to exemption has been complied with.



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pseudonym=454c4881c6ab3467c37c16ab5d82  
Date: 2021.07.24 11:51:41 +05'30'

Disclosure under regulation 10 (5)

11	Shareholding Details	Before the proposed Transaction		After the proposed transaction	
		No of Shares/voting rights	% w.r.t total share capital of TC	No of Shares/voting rights	% w.r.t total share capital of TC
	a. Acquirer(s) and PACs (other than sellers) - Pharmaceutical Business Group(India) Limited	35,82,000	24.65	74,32,000	51.15
	b. Seller (s) Yuhan Corporation	38,50,000	26.50%	NIL	NIL

For Pharmaceutical Business Group (India) Limited

**JAYSHREE  
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PATEL**

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serialNumber=02222edc185f9b956b991814694b1  
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email=JAYSHREE.DINESH.PATEL,  
pseudoym=484c4861d1ab3a467c37c18a6d0f62  
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**Mrs. Jayshree D Patel**

**Director**

**Place: Mumbai**

**Date: July 24, 2021**

REGD. OFFICE: "11/12 UDYOG NAGAR, S.V. ROAD, GOREGAON (WEST), MUMBAI-400 104."  
TEL: 91-22 6760 7080; FAX: 91-22 6760 7070, EMAIL: raveendran@themismedicare.com

CIN:U24239MH1991IPLC059995

DECLARATION BY PHARMACEUTICAL BUSINESS GROUP (INDIA) LIMITED (THE ACQUIRER) Regulation  
10(5)

The Acquirer hereby declares that the acquisition price shall not be higher than 25% of the price mentioned in (6) above.

The Acquirer hereby declares that the transferor and transferee have complied with applicable disclosure requirement in Chapter V of the Takeover Regulations, 2011.

The Acquirer hereby declares that all the conditions specified under regulation 10 (1) (a) with respect to exemption has been complied with.

For PHARMACEUTICAL BUSINESS GROUP (INDIA) LIMITED

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DINESH  
PATEL

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Mrs. Jayshree D Patel  
Director  
Place: Mumbai  
Date: July 24, 2021