

**MCLEOD RUSSEL***Believe in tea*12th March 2014

The Secretary
Bombay Stock Exchange Ltd
P.J. Towers, 25th Floor
Dalal Street,
MUMBAI - 400 001
Scrip Code:532654

The Secretary
National Stock Exchange
of India Ltd, Listing Dept.
Exchange Plaza, 5th Fl.
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI - 400 051
Scrip Code:MCLEODRUSS

The Secretary
The Calcutta Stock -
Exchange Association Ltd
7, Lyons Range
KOLKATA 700001
Scrip Code:10023930

Dear Sir,

**Sub: Amalgamation of
Rwenzori Tea Investments Limited with McLeod Russel Uganda Limited,
wholly owned Step-down Subsidiaries of the Company**

We write to inform you that at the separate Extraordinary Meetings held on 11th March, 2014 in Uganda, the shareholders of Rwenzori Tea Investments Limited and McLeod Russel Uganda Limited have approved the proposal to amalgamate Rwenzori Tea Investments Limited (a wholly owned step-down subsidiary of the Company) with its wholly owned subsidiary McLeod Russel Uganda Limited with effect from the date shown in the Certificate of Amalgamation to be issued by the Registrar of Companies, Kampala in terms of Section 243(3) of the Companies Act, 2012 of the Republic of Uganda.

Please acknowledge receipt.

Yours faithfully,
MCLEOD RUSSEL INDIA LIMITED

(A. GUHA SARKAR)
VICE PRESIDENT & COMPANY SECRETARY

Registered Office :

MCLEOD RUSSEL INDIA LIMITED

FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001
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Website : www.mcleodrussel.com

**A Williamson Magor Group Enterprise**