



2nd August 2011

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot no.C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051.

Sub: Board Meeting

Dear Sir,

Further to our letter dated 28th July 2011, we forward herewith a copy of the Unaudited Financial Results of the Company for the quarter ended 30th June 2011, which were approved by the Board of Directors of the Company in their meeting held on 2nd August 2011.

Kindly notify about the same to the Members of your esteemed Stock Exchange.

We wish to inform you further that the above mentioned Unaudited Financial Results shall also be published in the Newspapers and a copy of the same shall be sent to you, as soon as it is received from the news agency.

Thanking you,

Yours faithfully,
for Radico Khaitan Limited


Amit Manchanda
Group Head - Legal &
Company Secretary

Encl.: As above.

Radico Khaitan Limited
(Rampur Distillery)

Plot No. J-1, Block B-1, Mohan Co-op. Industrial Area
Mathura Road, New Delhi-110044
Ph : 4097 5400/444/500/555 Fax: 4167 8841-42
Registered Office : Bareilly Road, Rampur-244901 (U.P.), Gram : Radico
Phones : 0595-2350601/2, 2351703 Fax : 0595-2350009
e-mail : info@radico.co.in
website : www.radicokhaitan.com

RADICO KHAITAN LTD.			
Regd. Office: Bareilly Road, Rampur (U.P.)			
Unaudited Financial Results for the quarter ended 30th June, 2011			
			(Rs. in lacs)
	(1)	(2)	(3)
	3 months ended 30.06.2011	3 months ended 30.06.2010	Year ended 31.03.2011 (Audited)
1 (a) Gross Sales	48,883.42	43,369.46	171,722.04
Less: Excise duty	18,691.13	19,997.28	74,585.58
Net Sales / Income from Operations	30,192.29	23,372.18	97,136.46
(b) Other Operating Income	1,099.55	477.13	2,509.30
Total	31,291.84	23,849.31	99,645.76
2 Expenditure			
(a) (Increase) / decrease in stock-in-trade and work in progress	629.18	(491.00)	(1,226.97)
(b) Consumption of raw material	11,834.43	10,441.23	42,154.66
(c) Purchase of traded goods	3,407.38	915.31	4,018.27
(d) Employees Cost	1,677.31	1,453.22	6,198.87
(e) Depreciation	725.00	690.00	2,714.64
(f) Selling & Distribution	5,324.53	4,310.56	17,200.10
(g) Other expenditure	4,341.24	3,813.95	16,401.33
Total	27,739.07	21,133.27	87,468.90
3 Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	3,552.77	2,716.04	12,186.86
4 Other income	308.65	146.48	1,112.09
5 Profit before Interest & Exceptional Items (3+4)	3,861.42	2,862.50	13,298.95
6 Interest	1,087.26	707.16	3,353.88
7 Profit after Interest but before Exceptional Items (5-6)	2,774.16	2,155.34	9,945.07
8 Exceptional items	0.00	0.00	0.00
9 Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	2,774.16	2,155.34	9,945.07
10 Provision for taxation (Incl. Deferred tax)	700.00	550.00	2,665.00
11 Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	2,074.16	1,605.34	7,280.07
12 Extra ordinary items	0.00	0.00	0.00
13 Net Profit (+) / Loss (-) for the period (11-12)	2,074.16	1,605.34	7,280.07
14 Paid up equity share capital (of Rs. 2/- each)	2,651.48	2,637.87	2,651.16
15 Reserves excluding revaluation reserve			61,471.31
16 Earning per share :			
Basic & diluted EPS for the period, for the year, to date and for the previous year			
Basic	1.56	1.22	5.51
Diluted	1.56	1.22	5.51
17 Aggregate of Public shareholding			
(a) No. of Shares	79594973	82014233	79578973
(b) Percentage of Shareholding	60.04	62.18	60.03
18 Promoters and promoter group Shareholding			
(a) Pledged / Encumbered			
- Number of shares	21720404	20283000	21300404
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	41.00	40.62	40.20
- Percentage of shares (as a % of the total share capital of the Company)	16.38	15.37	16.07
(b) Non-encumbered			
- Number of shares	31258827	29616231	31578827
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	58.00	59.38	59.79
- Percentage of shares (as a % of the total share capital of the Company)	23.58	22.45	23.90



Notes:

1. The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 2nd August 2011.
2. The Statutory Auditors have carried out a limited review of the financial results for the quarter ended 30th June, 2011.
3. The Company also gets its products manufactured under various arrangements with other distilleries / bottling units spread all over the country. This is a growing operation. The Gross Sales for the company's products through these operations not included in the above sales figures, are - (Rs. in lacs) (1) 25485.43 (2) 22746.08 (3) 89861.61 column-wise respectively. The resultant income to Radico Khaitan Ltd. (RKL) from these operations is included hereinabove.
4. On 25th July 2011 the company has redeemed all of its remaining USD 33.91 Million, 3.5% Foreign Currency Convertible Bonds (FCCBs) by making final redemption payment of USD 44.22 Million (inclusive of premium) in accordance with the terms and conditions of the issue. The Company is therefore not required to allot any equity shares arising out of a potential conversion of the remaining FCCBs.
5. The Company has one major operational business segment viz. liquor and related products which accounts for more than 90% of the total turnover of the Company.
6. During the quarter, the Company has allotted 16000 equity shares on 27.4.2011 on exercise of Employees Stock Option by the eligible employees, as per the ESOP Scheme 2006.
7. During the quarter ended 30th June 2011, the Company received and resolved 1 investors' complaint, there were no pending complaints at the beginning or at the end of the quarter.
8. Previous year figures have been regrouped / rearranged to make them comparable with the current year figures, wherever necessary.

for Radico Khaitan Limited

sd/-

**New Delhi
2.8.2011**

**Dr. Lalit Khaitan
Chairman & Managing Director**