



V2 Retail Limited

Date: July 14, 2018

To,

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, Bandra
Kurla Complex, Bandra (East) Mumbai-400051,
NSE Code- V2RETAIL

BSE (Bombay Stock Exchange) Limited
25th floor, "Phiroze Jeejeebhoy Tower",
Dalal Street, Fort, Mumbai-400001
BSE Code-532867

Sub: Pursuant to Regulation 55 (A) of SEBI (Depositories Participants) Regulations 2015, Reconciliation of Share Capital Audit Report for quarter ended June 30, 2018.

Dear Sir/Ma'am,

Pursuant to Regulation 55 (A) of SEBI (Depositories Participants) Regulations 2015, please find enclosed herewith a report on Reconciliation of Share Capital Audit Report for quarter ended June 30, 2018.

This is for your information and record.

Yours Truly

For V2 Retail Limited


Mr. Umesh Kumar
(Company Secretary & Compliance Officer)

SUNPREET SINGH & ASSOCIATES

COMPANY SECRETARIES

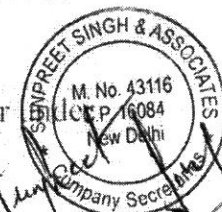
WZ-283/241 VISHNU GARDEN, NEW DELHI-110018

M. NO: 9971443104, Email: sunpreet.manny@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As Per Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

1	For the Quarter Ended	30 th June, 2018	
2	ISIN	INE945H01013	
3	Face Value	10/-	
4	Name of the Company	V2 RETAIL LIMITED	
5	Registered Office Address	Khasra No. 928, Extended Lal Dora Abadi Village Kapashera, Tehsil Vasant Vihar New Delhi-110037	
6	Correspondence Address	Khasra No. 928, Extended Lal Dora Abadi Village Kapashera, Tehsil Vasant Vihar New Delhi-110037	
7	Telephone & Fax Nos.	011-41771850	
8	Email address	cs@vrl.net.in	
9	Names of the Stock Exchanges where the company's securities are listed:	BSE Ltd. National Stock Exchange of India Ltd.	
10	Issued Capital (No of shares)	34074018	
11	Listed Capital (Exchange-wise) (as per company record)		
	Name of the Stock Exchange	Number of Shares	% of Issued Capital
	National Stock Exchange of India Limited(NSE)	34074018	100
	Bombay Stock Exchange Limited(BSE)	34074018	100
12	Held in dematerialized form in CDSL		
		Number of Shares	% of Issued Capital
		4452326	13.07
13	Held in dematerialized form in NSDL	29463053	86.47
14	Physical	158639	0.46
15	Total No. of shares (12+13+14)	34074018	100
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15): Not Applicable		
17	Difference between (10 & 11) and (10 & 15) : Not Applicable		
	Certifying the details of changes in share capital during the quarter		



consideration as per Table below:

Particulars*	No. of Shares	Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. pending for SE (Specify Names)
ESOPs	1,51,334	Yes	BSE, NSE	Yes	Yes	-
*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
18	Register of Members is updated (Yes/No) if no. updated up to which date					YES
19	Reference of previous quarter with regards to excess dematerialized shares, if any					N.A.
20	Has the company resolved the matter mentioned Above in point no.19 in the current quarter? If not, reason why?					N.A.
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					N.A.
	Demat requests	No. of requests	No. of shares	Reasons for delay		
	Confirmed after 21 Days	0	0	N.A.		
	Pending for more than 21 days	0	0	N.A.		
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.			Mr. Umesh Kumar 011-41771850		
23	Name Address, Tel. & Fax No.,			CS Sunpreet Singh Sunpreet Singh & Associates WZ-283/241 Vishnu Garden, New Delhi-110018 9971443104		
	Regn. no. of the Auditor/Company Secretary in Practice			M. No. 43116 C.P No. 16084		
24	Appointment of common agency for Share registry work. If yes name & address			M/s Link Intime India Private Limited 44, Community Centre, 2 nd Floor, Naraina Industrial Area, Phase I, Near PVR, Naraina, New Delhi-110028.		



Ph: 011-41410592
e-mail:delhi@linkintime.co.in

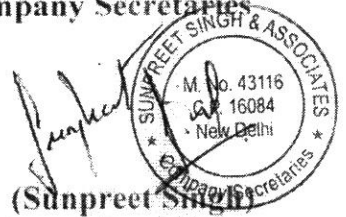
25

Any other detail that the Company Secretary in Practice may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)

NO

Place: New Delhi
Date: 12-07-2018

for Sunpreet Singh & Associates
Company Secretaries



(Sunpreet Singh)
M.No. 43116
C.P. No. 16084