

Ref. No. VIPUL/SEC/VC/FY2015-16/ **ISOI**

October 10, 2015

1) **The Secretary**
BSE Limited,
Corporate Relationship Department,

2) **The Secretary**
BSE Ltd
Debt Listing Department

at : 1st Floor, New trading Ring, Rotunda Building,
Phiroze Jeejeebhoy Towers, Dalal Street, Fort,
Mumbai-400001

3) **The Manager (Listing)**
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E)
Mumbai-400 051

Sub : **Updates**

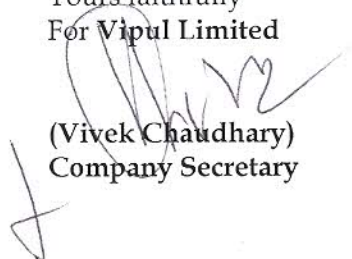
Dear Sir,

In terms of the equity/debt listing agreement, we would like to inform that the Debenture Committee of the Board of Directors at its meeting held today i.e. October 10, 2015 *inter-alia* have accorded their consent on the followings with regard to proposed issue of Tranche/Series-2 of the Debt Instrument on private placement:

1. Tranche/Series-2 Disclosure Document for issuance of Non-Convertible Debentures (NCD), on private placement basis for Rs. 10,00,00,000/- (face value of Rs 10,00,000/- each) on the terms *inter-alia* including Secured, Rated, Redeemable, Listed.
2. The Issue of Tranche/Series-2 will open and close on Wednesday, October 14, 2015.
3. Noted the ISIN i.e. INE946H07026 obtained for the aforesaid series of the Non Convertible Debentures.
4. Listing of the aforesaid securities subsequent to allotment of the same.

You are requested to take note of the same.

Thanking You
Yours faithfully
For **Vipul Limited**


(Vivek Chaudhary)
Company Secretary