



July 14, 2025

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza  
Plot no. C/1, G- Block  
Bandra - Kurla Complex  
Bandra (East), Mumbai-400 051

Scrip Code - **533137**

Trading Symbol- **DEN**

**Dear Sir(s),**

**Sub: Investors' Presentation**

Please find enclosed Investors' Presentation on Unaudited Financial Results for the quarter ended June 30, 2025, for your record.

Thanking you,

Yours faithfully,

For **DEN NETWORKS LIMITED**

**Hema Kumari**  
**Company Secretary & Compliance Officer**

**Encl:** As above

**DEN Networks Limited**

CIN: L92490MH2007PLC344765

**Corp. Office:** 236, Okhla Industrial Estate, Phase-III, New Delhi-110 020

Landline: +91 11 40522200 || Facsimile: +91 11 40522203 || E-mail: den@denonline.in || www.dennetworks.com

**Regd. Office:** Unit No.116, First Floor, C Wing Bldg. No.2 Kailas Industrial Complex L.B.S Marg Park Site  
Vikhroli(W), Mumbai, Mumbai City, Maharashtra, India, 400 079

Landline: +91 22 25170178 || E-mail: den@denonline.in || Website: www.dennetworks.com

# DEN Networks Limited

## Investor Update

Q1 FY25-26

14<sup>th</sup> July 2025



*The information in the presentation may contain “forward-looking statements” which are statements that refer to expectations and plans for the future and include, without limitation, statements regarding DEN’s future results of operations, financial condition or business prospects as well as other statements based on projections, estimates and assumptions. In some cases, these statements can be identified by terms such as “expect,” “intend,” “plan,” “believe,” “estimate,” “may,” “will,” “should” and comparable words (including the negative of such words). These forward-looking statements, reflect the current expectations and plans of the directors and management of DEN, which may not materialize or may change.*

*These forward-looking statements are not guarantees of future performance and you are cautioned not to place undue reliance on these statements. DEN undertakes no obligation to update any forward-looking statements, whether as a result of new information or any subsequent change, development or event. All forward-looking statements in above are qualified by reference to this paragraph.*

S. No	Particulars
1.	<a href="#"><u>Business Overview</u></a>
2.	<a href="#"><u>Business Highlights</u></a>
3.	<a href="#"><u>Consolidated - Financial Highlights</u></a>
4.	<a href="#"><u>Consolidated Balance Sheet</u></a>
5.	<a href="#"><u>Contact Information</u></a>

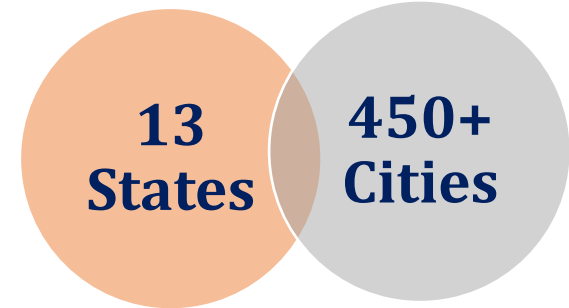


# Business Overview

Decorative wavy lines in shades of green, yellow, and orange flow across the bottom of the slide.

## Cable Business

- ❖ Incorporated in 2007 and having registered office in the State of Maharashtra, Den Networks is a leading Cable TV Distribution company in the country with a wide gamut of services.
- ❖ DEN's Cable operations covers over **450+ cities/towns** across **13 key states** (Delhi, Uttar Pradesh, Karnataka, Maharashtra, Gujarat, Rajasthan, Haryana, Kerala, West Bengal, Jharkhand, Bihar, Madhya Pradesh and Uttarakhand) in India.



## Broadband Business

- ❖ DEN Broadband Limited was incorporated in 2011. The Company is having its registered office in New Delhi.
- ❖ The Company holds Unified License and is wholly owned subsidiary of DEN Networks Limited.



# Business Highlights

# Key Highlights Q1 FY25-26



Zero Gross Debt



Healthy Cash  
balances of Rs.  
3,215 crores



PAT stands at  
Rs. 54 crores



96% online  
Collection  
including  
subsidiaries



# Financial Highlights: Q1 FY25-26



**Consolidated  
Total Revenue  
at  
Rs.241 Cr**

**Consolidated  
EBITDA  
at  
Rs.21 Cr**

**Consolidated  
PAT  
at  
Rs.54 Cr**

**Cash & Cash  
Equivalents  
at  
Rs. 3,215 Cr**

# Consolidated Financial Highlights

# Consolidated Financial Highlights



Particulars (INR Crore)	Q1' FY 25-26	Q4' FY 24-25	Q1' FY 24-25	Q1' FY 25-26 V/s Q4' FY 24-25	Q1' FY 25-26 V/s Q1' FY 24-25
Subscription	105	107	128	(1%)	(17%)
Placement/ Marketing Income	129	132	107	(2%)	21%
Other operating Income	4	6	8	(35%)	(46%)
Activation Income	2	3	5	(14%)	(56%)
<b>Revenue</b>	<b>241</b>	<b>248</b>	<b>248</b>	<b>(3%)</b>	<b>(3%)</b>
Content Cost	150	143	142	5%	5%
Personnel Cost	19	20	19	(3%)	3%
Other Opex	50	52	58	(5%)	(14%)
Provision for doubtful debts/ Advances	1	4	0		
<b>Total Cost</b>	<b>220</b>	<b>220</b>	<b>219</b>	<b>0%</b>	<b>0%</b>
<b>EBIDTA</b>	<b>21</b>	<b>28</b>	<b>28</b>	<b>(26%)</b>	<b>(25%)</b>
<i>EBIDTA %</i>	<b>9%</b>	<b>11%</b>	<b>11%</b>		
Dep & Amort	24	26	26		
Finance Costs	1	1	1		
Other Income	71	65	55		
Share of profit / (loss) of associates	(2)	2	(2)		
<b>PBT</b>	<b>65</b>	<b>69</b>	<b>55</b>	<b>(5%)</b>	<b>17%</b>
Tax Expense	11	9	12		
<b>PAT</b>	<b>54</b>	<b>60</b>	<b>43</b>	<b>(10%)</b>	<b>24%</b>
Other Comprehensive Income	0	0	0		
<b>TCI</b>	<b>54</b>	<b>60</b>	<b>43</b>	<b>(11%)</b>	<b>24%</b>

# Consolidated Balance Sheet



Particulars (INR Crore)	30-06-25	31-03-25
Share Capital	477	477
Reserves & Surplus	3,197	3,143
<b>Net Worth</b>	<b>3,674</b>	<b>3,620</b>
Minority Interest	40	40
Deffered Revenue	43	46
Trade Payables	341	292
Other Liabilities	127	144
<b>Total Equity &amp; Liabilities</b>	<b>4,225</b>	<b>4,142</b>
Fixed Assets, Net	298	313
Capital work-in-progress	12	14
Goodwil on Consolidation	150	150
<b>Fixed Assets</b>	<b>460</b>	<b>477</b>
Non-Current Investment	64	65
Trade Receivables	219	200
Cash & Cash Equivalents	3,215	3,146
Other Assets	267	254
<b>Total Assets</b>	<b>4,225</b>	<b>4,142</b>

# Thank You

**Hema Kumari**

**[InvestorRelations@DenOnline.in](mailto:InvestorRelations@DenOnline.in)**

**+91 11 4052 2200**

**DEN Networks Ltd.**

**(CIN No. L92490MH2007PLC344765)**