

April 01, 2016

To, The Compliance Officer, Genus Paper & Boards Limited Village Aghwanpur, Kanth Road, Moradabad-244001, Uttar Pradesh Fax No: (0591) 2511242 E-mail: cs@genuspaper.com	To, The Manager, (Listing & Corporate Communications), National Stock Exchange of India Ltd., Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. Fax No: (022) 26598237 / 38 E-mail: cc_nse@nse.co.in	To, The Manager, (Corporate Relationship Department), BSE Limited, 1 st Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001 Fax No.: 022-22723719 / 22723121 / 22722039 E-mail: corp.compliance@bseindia.co m
--	---	--

Sub: Disclosure under Regulation 30(1) and/or 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Dear Sir/Madam,

Please find enclosed herewith the disclosure of aggregate shareholding and voting rights in M/s. Genus Paper & Boards Limited as on 31st March, 2016 under Regulation 30(1) and/or 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Thanking You,

Yours truly,

शान्ति देवी अग्रवाल

(Shanti Devi Agarwal)

Encl. as above

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1.	Name of the Target Company (TC)	Genus Paper & Boards Limited		
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3.	Particulars of the shareholder(s) :	Promoters and PAC: 1. Aditya Todi 2. Amit Agarwal (HUF) 3. Amit Kumar Agarwal 4. Amrit Lal Todi 5. Amrit Lal Todi (HUF) 6. Anand Todi 7. Anand Todi (HUF) 8. Anju Agarwal 9. Ashutosh Todi 10. Bajrang Lal Todi (HUF) 11. Baldev Kumar Agarwal 12. Baldev Kumar Agarwal (HUF) 13. Banwari Lal Todi 14. Banwari Lal Todi (HUF) 15. Himanshu Agrawal 16. Ishwar Chand Agarwal 17. Ishwar Chand Agarwal (HUF) 18. Jitendra Agarwal 19. Kailash Chandra Agarwal 20. Kailash Chandra Agarwal (HUF) 21. Manju Devi Todi 22. Monisha Agarwal 23. Narayan Prasad Todi 24. Narayan Prasad Todi (HUF) 25. Nishu Todi 26. Parul Agarwal 27. Phoos Raj Todi 28. Phoos Raj Todi (HUF) 29. Rajendra Agarwal 30. Rajendra Kumar Agarwal (HUF) 31. Rakesh Agarwal 32. Rubal Todi 33. Seema Todi 34. Shanti Devi Agarwal 35. Sharda Todi 36. Simple Agarwal 37. Vishnu Todi 38. Vishnu Todi (HUF) 39. CRG Trading and Finvest (P) Ltd. 40. Genus Innovation Limited 41. Genus International Commodities Limited 42. Hi - Print Electromack Private Limited 43. I C Finance Private Limited 44. Kailash Coal And Coke Company Limited 45. Kailash Industries Limited 46. Kailash Vidyut and Ispat Limited 47. Vivekshil Dealers Pvt. Ltd. 48. Genus Power Infrastructures Limited		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	No. of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As of March 31st of the year, holding of:			
	a) Shares	129806754	50.484	50.484
	b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
	c) Warrants,	Nil	Nil	Nil
	d) Convertible Securities	Nil	Nil	Nil
	e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
	Total	129806754	50.484	50.484

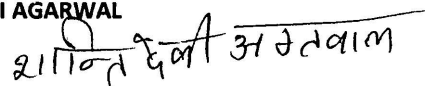
शान्ति देवी अग्रवाल

Signature of the Authorised Signatory

Name: **SHANTI DEVI AGARWAL**

Place: Jaipur

Date: 01.04.2016

 21/04/2016

Note: The above aggregate shareholding includes 1610000 (0.626%) shares held by me/us.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.