

V-GUARD INDUSTRIES LIMITED

Registered Office: 33/2905 F, Vennala High School Road,
Vennala P.O., Kochi - 682 028, Kerala, India

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UNAUDITED FINANCIAL RESULTS FOR THE 3 MONTHS ENDED 30.06.2012

₹ in Lakhs

PART I	Sl. No.	Particulars	For the 3 months ended			For the Year ended
			30.06.2012	31.03.2012	30.06.2011	31.03.2012
			(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1		Income from operations				
		(a) Net sales/income from operations (Net of excise duty)	32,724.47	27,645.85	23,842.05	98,655.97
		(b) Other operating income	190.07	102.38	171.44	706.70
		Total income from operations (net)	32,914.54	27,748.23	24,013.49	99,362.67
2		Expenses				
		(a) Cost of materials consumed	9,983.50	7,046.92	6,742.32	28,737.66
		(b) Purchases of stock-in-trade	14,514.39	13,412.71	9,135.78	42,711.25
		(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,204.59)	(868.38)	1,268.22	(1,257.97)
		(d) Employee benefits expense	1,590.38	1,595.87	1,091.00	5,074.16
		(e) Selling and Distribution expense	2,780.77	1,578.62	2,212.44	8,450.38
		(f) Depreciation and amortisation expense	275.63	267.18	227.23	969.36
		(g) Other expenses	1,822.36	1,679.12	1,287.19	6,293.40
		Total Expenses	29,762.44	24,712.04	21,964.18	90,978.24
3		Profit / (Loss) from operations before Other Income, Finance Cost and Exceptional Items (1-2)	3,152.10	3,036.19	2,049.31	8,384.43
4		Other Income	52.10	85.01	39.70	235.22
5		Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	3,204.20	3,121.20	2,089.01	8,619.65
6		Finance costs	(447.89)	(437.51)	(384.51)	(1,702.53)
7		Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	2,756.31	2,683.69	1,704.50	6,917.12
8		Exceptional items	-	-	-	-
9		Profit / (Loss) from ordinary activities before tax (7 + 8)	2,756.31	2,683.69	1,704.50	6,917.12
10		Tax expense	(691.14)	(766.93)	(470.12)	(1,837.02)
11		Net Profit / (Loss) for the period (9+10)	2,065.17	1,916.76	1,234.38	5,080.10
12		Paid-up equity share capital (Face value of ₹ 10/- each)	2,984.75	2,984.75	2,984.75	2,984.75
13		Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	18,079.00
14		Earnings per share (EPS) (of ₹ 10/- each) (not annualised)				
		(a) Basic	6.92	6.42	4.14	17.02
		(b) Diluted	6.92	6.42	4.14	17.02
		See accompanying note to the financial results				

PART II		SELECT INFORMATION FOR THE 3 MONTHS ENDED 30.06.2012			
Sl. No.	Particulars	For the 3 months ended			For the Year ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	10,136,876	9,736,876	9,748,748	9,736,876
	- Percentage of shareholding	33.96%	32.62%	32.66%	32.62%
2	Promoters and Promoter Group Shareholding:				
	a) Pledged/Encumbered:				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total of shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-encumbered:				
	- Number of shares	19,710,644	20,110,644	20,098,772	20,110,644
	- Percentage of shares (as a % of the total of shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	66.04%	67.38%	67.34%	67.38%

PART III		3 months ended
Particulars		30.06.2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	1
	Disposed of during the quarter	-
	Remaining unresolved at the end of the quarter	1

M. H. S.



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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl. No.	Particulars	For the 3 months ended			For the Year ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue				
	(a) Electronics	13,032.01	9,529.06	8,218.24	31,572.59
	(b) Electrical / Electro-mechanical	19,422.39	17,450.02	15,126.33	64,503.77
	(c) Others	460.14	769.15	668.92	3,286.31
	Total	32,914.54	27,748.23	24,013.49	99,362.67
	Less : Inter Segment Revenue	-	-	-	-
	Income from operations	32,914.54	27,748.23	24,013.49	99,362.67
2	Segment Results				
	(Profit before tax & interest from each segment)				
	(a) Electronics	1,943.30	1,578.40	1,322.53	4,577.50
	(b) Electrical / Electro-mechanical	1,368.18	1,500.34	625.28	3,555.80
	(c) Others	(21.70)	108.25	195.53	695.13
	Total	3,289.78	3,186.99	2,143.34	8,828.43
	(Add) / Less : (i) Interest	447.89	437.51	384.51	1,702.53
	(ii) Other un-allocable expense net of un-allocable income	85.58	65.79	54.33	208.78
	(iii) Exceptional items	-	-	-	-
	Profit Before Tax	2,756.31	2,683.69	1,704.50	6,917.12
3	Capital Employed				
	(Segment Assets - Segment Liabilities)				
	(a) Electronics	7,060.43	7,537.66	4,294.93	7,537.66
	(b) Electrical / Electro-mechanical	21,640.77	24,883.77	21,019.57	24,883.77
	(c) Others	2,173.27	2,243.23	1,449.84	2,243.23
	(d) Unallocated	(7,745.55)	(13,600.91)	(8,332.19)	(13,600.91)
	Total	23,128.92	21,063.75	18,432.15	21,063.75

Notes :-

- The above unaudited financial results for the quarter ended June 30, 2012 were reviewed by the Audit Committee at the meeting held on August 07, 2012 and approved by the Board of Directors and taken on record at the meeting held on August 07, 2012
- Figures for the previous periods have been regrouped and / or reclassified wherever necessary to conform with the current quarter presentation
- The figures for the last quarter ended March 31, 2012 are balancing figures between audited figures in respect of full financial year and the year to date figures upto the third quarter of the financial year ended March 31, 2012

For V-GUARD INDUSTRIES LIMITED


Managing Director

Place: Kochi
Date: 07.08.2012