

**GENUS POWER INFRASTRUCTURES LIMITED**

Regd. Office : 213, J.S. Arcade, Sector-18, Noida, Uttar Pradesh-201301
 Corporate Office & Works: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022
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**Part I****STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/NINE MONTHS ENDED 31/12/2012**

S. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31/12/2012	31/12/2011	30/09/2012	31/12/2012	31/12/2011	31/03/2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations	19401.98	14822.26	14328.39	47103.69	48414.13	71729.14
	Less: Excise Duty	544.80	319.69	427.81	1288.42	893.05	1181.00
(a)	Net Sales / Income from Operations (Net of excise duty)	18857.18	14502.57	13900.58	45815.27	47521.08	70548.14
(b)	Other Operating Income	341.89	1.57	550.41	909.40	49.99	109.42
	Total Income from Operations (net)	19199.07	14504.14	14450.99	46724.67	47571.07	70657.56
2	Expenses						
a)	Cost of Materials consumed	12806.71	10212.16	10391.04	31931.20	32406.39	49072.44
b)	Purchase of stock-in-trade	-	-	-	-	-	-
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	191.00	(811.65)	(702.39)	(903.42)	(605.34)	187.95
d)	Employee benefits expense	1374.51	1129.44	1385.29	3996.91	3358.73	4254.43
e)	Depreciation & amortisation expense	270.21	182.45	204.53	667.36	499.44	677.27
f)	Other Expenses	1800.71	1477.59	1333.75	4566.28	4888.68	7180.51
	Total Expenses	16443.14	12189.99	12612.22	40258.33	40547.90	61372.60
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	2755.93	2314.15	1838.77	6466.34	7023.17	9284.96
4	Other Income	-	-	0.36	0.36	0.36	0.36
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	2755.93	2314.15	1839.13	6466.70	7023.53	9285.32
6	Finance Costs	810.16	1927.73	377.11	2420.23	4244.40	4744.73
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	1945.77	386.42	1462.02	4046.47	2779.13	4540.59
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	1945.77	386.42	1462.02	4046.47	2779.13	4540.59
10	Tax expense (including deferred tax and MAT credit)	390.00	77.28	297.00	812.00	555.83	(2,069.41)
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	1555.77	309.14	1165.02	3234.47	2223.30	6610.00
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	1555.77	309.14	1165.02	3234.47	2223.30	6610.00
14	Paid-up equity share capital (Face Value of Re.1/- each)	1589.07	1589.07	1589.07	1589.07	1589.07	1589.07
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	42970.62
16 (i)	Earnings Per Share (before extraordinary items) (of Re.1/- each) (not annualised) (Amount in Rs.)						
(a)	Basic	0.98	0.20	0.73	2.04	1.42	4.21
(b)	Diluted	0.98	0.20	0.73	2.04	1.42	4.16
16 (ii)	Earnings Per Share (after extraordinary items) (of Re.1/- each) (not annualised) (Amount in Rs.)						
(a)	Basic	0.98	0.20	0.73	2.04	1.42	4.21
(b)	Diluted	0.98	0.20	0.73	2.04	1.42	4.16

Notes:

- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors in its meeting held on February 14, 2013.
- The Statutory Auditors of the Company have carried out a Limited Review of the above financial results for the quarter ended 31/12/2012.
- The Board reviewed the total order book position of worth Rs.764 Crores. The Company has already participated in tenders of more than worth Rs.3000 Crores.
- Finance Costs include 'Forex Fluctuation loss/Income'.
- Consumption of raw material includes goods purchased for Engineering, Construction & Contracts (Power Projects) Division.
- Previous Year's figures have been regrouped/rearranged, wherever necessary.
- The Company is primarily engaged in business of 'Electricity Metering Solutions', 'Engineering, Construction and Contracts (Power Projects)', 'UPS' and 'Inverters' therefore, the figures shown above relate to Power segment.





GENUS POWER INFRASTRUCTURES LIMITED



Part II

SELECT INFORMATION FOR THE QUARTER/NINE MONTHS ENDED 31/12/2012

S. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31/12/2012	31/12/2011	30/09/2012	31/12/2012	31/12/2011	31/03/2012
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	85004156	86546280	86056647	85004156	86546280	86546280
	- Percentage of shareholding	53.49	54.46	54.16	53.49	54.46	54.46
2	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered						
	► Number of Shares	3000000	16701600	3000000	3000000	16701600	16701600
	► Percentage of shares (as a % of the total shareholding of promoter and promoter group)	4.06	23.08	4.12	4.06	23.08	23.08
	► Percentage of shares (as a % of the total share capital of the company)	1.89	10.51	1.89	1.89	10.51	10.51
	b) Non-Encumbered						
	► Number of Shares	70902664	55658940	69850173	70902664	55658940	55658940
	► Percentage of shares (as a % of the total shareholding of promoter and promoter group)	95.94	76.92	95.88	95.94	76.92	76.92
	► Percentage of shares (as a % of the total share capital of the company)	44.62	35.03	43.96	44.62	35.03	35.03
B	INVESTOR COMPLAINTS	Quarter Ended 31/12/2012					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	1					
	Disposed of during the quarter	1					
	Remaining unresolved at the end of the quarter	Nil					

Place: Jaipur
Date : February 14, 2013

For and on behalf of the Board of Directors



Rajendra Kumar Agarwal
(Rajendra Kumar Agarwal)
Executive Director & CEO