

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Genus Power Infrastructures Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vivekshil Dealers Pvt. Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. (NSE) & Bombay Stock Exchange Limited (BSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share /voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :	17212837	10.832%	10.671%
a) Shares carrying voting rights			
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	17212837	10.832%	10.671%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	28554	0.018%	0.018%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	28554	0.018%	— 0.018%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	17241391	10.850%	10.689%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	17241391	10.850%	10.689%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of. shares, whichever is applicable	August 16, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	158906820 Equity Shares of Re.1/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	158906820 Equity Shares of Re.1/- each.		
10. *Total diluted share/voting capital of the TC after the said acquisition/sale	161304420 Equity Shares of Re.1/- each.		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Moradabad

Date: 19.08.2013