

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Genus Power Infrastructures Limited .		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vivekshil Dealers Pvt. Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed .	National Stock Exchange of India Ltd. (NSE) & Bombay Stock Exchange Limited (BSE)		
5. Details of the acquisition /- disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share /voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :	17342843	10.914%	10.752%
a) Shares carrying voting rights			
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	17342843	10.914%	10.752%
Details of acquisition/sale			
a) Shares carrying voting rights acquired	138529	0.087%	0.086%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	138529	0.087%	0.086%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	17481372	11.001%	10.838%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	17481372	11.001%	10.838%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From August 21,2013 to August 22,2013		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	158906820 Equity Shares of Re.1/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	158906820 Equity Shares of Re.1/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	161304420 Equity Shares of Re.1/- each.		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Moradabad

Date: 23.08.2013

