

Genus/STX/EM/M/2013/
November 29, 2013

To, BSE Ltd (Corporate Relationship Department), P J Towers, Dalal Street, Fort, Mumbai- 400 001 BSE Scrip Code: 530343	To, National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051. NSE Symbol: GENUSPOWER
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Dear Sir/Madam,

Sub: Effective Date for Scheme of Arrangement

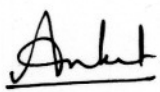
Further to our intimation dated November 22, 2013 regarding receipt of order of the Hon'ble High Court of Judicature at Allahabad approving the Scheme of Arrangement ("Scheme"), the Company hereby informs that the said certified order has been filed with the Registrar of Companies, Uttar Pradesh on November 29, 2013. Accordingly, November 29, 2013, is the 'Effective Date' for the Scheme.

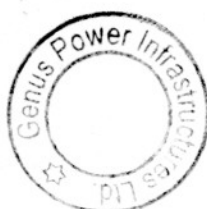
You are requested to kindly take this information on record.

Thanking you

Yours faithfully

For Genus Power Infrastructures Limited


Director / Company Secretary



Encl. as above