

April 01, 2016

|                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                  |
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| <p>To,<br/>The Compliance Officer,<br/>Genus Power<br/>Infrastructures Limited<br/>SPL-3, RIICO Industrial<br/>Area,<br/>Sitapura, Tonk Road,<br/>Jaipur - 302022,<br/>Rajasthan</p> <p>Fax No: (0141) 7102503 /<br/>2770319<br/>E-mail: cs@genus.in</p> | <p>To,<br/>The Manager,<br/>(Listing &amp; Corporate<br/>Communications),<br/>National Stock Exchange of India<br/>Ltd.,<br/>Exchange Plaza,<br/>Plot no. C/1, G Block,<br/>Bandra-Kurla Complex, Bandra<br/>(E),<br/>Mumbai - 400 051.</p> <p>Fax No: (022) 26598237 / 38<br/>E-mail: cc_nse@nse.co.in</p> | <p>To,<br/>The Manager,<br/>(Corporate Relationship<br/>Department),<br/>BSE Limited,<br/>1<sup>st</sup> Floor, P.J. Towers,<br/>Dalal Street, Fort,<br/>Mumbai – 400001</p> <p>Fax No.: 022-22723719 /<br/>22723121 / 22722039<br/>E-mail:<br/>corp.compliance@bseindia.com</p> |
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**Sub: Disclosure under Regulation 30(1) and/or 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.**

Dear Sir/Madam,

Please find enclosed herewith the disclosure of aggregate shareholding and voting rights in M/s. Genus Power Infrastructures Limited as on 31<sup>st</sup> March, 2016 under Regulation 30(1) and/or 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Thanking You,

Yours truly,



**Ishwar Chand Agarwal**

Encl. as above

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

|    |                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                          |                                                   |
|----|------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                    | <b>Genus Power Infrastructures Limited</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                          |                                                   |
| 2. | Name(s) of the stock exchange(s) where the shares of the TC are listed             | 1. BSE Limited<br>2. National Stock Exchange of India Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                          |                                                   |
| 3. | Particulars of the shareholder(s) :                                                | <p><b><u>Promoters and PAC:</u></b></p> <p>1. Aditya Todi<br/>2. Amit Agarwal (HUF)<br/>3. Amit Kumar Agarwal<br/>4. Amrit Lal Todi<br/>5. Amrit Lal Todi (HUF)<br/>6. Anand Todi<br/>7. Anand Todi (HUF)<br/>8. Anju Agarwal<br/>9. Ashutosh Todi<br/>10. Bajrang Lal Todi (HUF)<br/>11. Baldev Kumar Agarwal<br/>12. Baldev Kumar Agarwal (HUF)<br/>13. Banwari Lal Todi<br/>14. Banwari Lal Todi (HUF)<br/>15. Himanshu Agrawal<br/>16. Ishwar Chand Agarwal<br/>17. Ishwar Chand Agarwal (HUF)<br/>18. Jitendra Agarwal<br/>19. Kailash Chandra Agarwal<br/>20. Kailash Chandra Agarwal (HUF)<br/>21. Manju Devi Todi<br/>22. Monisha Agarwal<br/>23. Narayan Prasad Todi<br/>24. Narayan Prasad Todi (HUF)<br/>25. Nishu Todi<br/>26. Parul Agarwal</p> <p>27. Phoos Raj Todi<br/>28. Phoos Raj Todi (HUF)<br/>29. Rajendra Agarwal<br/>30. Rajendra Kumar Agarwal (HUF)<br/>31. Rakesh Agarwal<br/>32. Rubal Todi<br/>33. Seema Todi<br/>34. Shanti Devi Agarwal<br/>35. Sharda Todi<br/>36. Simple Agarwal<br/>37. Vishnu Todi<br/>38. Vishnu Todi (HUF)<br/>39. CRG Trading and Finvest (P) Ltd.<br/>40. Genus Innovation Limited<br/>41. Genus International Commodities Limited<br/>42. Hi - Print Electromack Private Limited<br/>43. I C Finance Private Limited<br/>44. Kailash Coal And Coke Company Limited<br/>45. Kailash Industries Limited<br/>46. Kailash Vidyut and Ispat Limited<br/>47. Vivekshil Dealers Pvt. Ltd.</p> |                                                          |                                                   |
| 4. | Particulars of the shareholding of person(s) mentioned at (3) above                | No. of Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|    | As of March 31st of the year, holding of:                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                          |                                                   |
|    | a) Shares                                                                          | 129885907                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 50.58                                                    | 50.58                                             |
|    | b) Voting Rights (otherwise than by shares)                                        | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Nil                                                      | Nil                                               |
|    | c) Warrants,                                                                       | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Nil                                                      | Nil                                               |
|    | d) Convertible Securities                                                          | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Nil                                                      | Nil                                               |
|    | e) Any other instrument that would entitle the holder to receive shares in the TC. | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Nil                                                      | Nil                                               |
|    | <b>Total</b>                                                                       | <b>129885907</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <b>50.58</b>                                             | <b>50.58</b>                                      |





**Signature of the Authorised Signatory**

**Name: ISHWAR CHAND AGARWAL**

**Place: Jaipur**

**Date: 01.04.2016**

**Note:** The above aggregate shareholding includes 10425801 (4.06%) shares held by me/us.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.