

Genus/STX/QC/2016/
May 25, 2016

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

(NSE Symbol: GENUSPOWER)

BSE Limited
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400001

(BSE Code: 530343)

Dear Sir/Madam,

**Sub: Audited Financial Results for the financial quarter and year ended March 31, 2016 and
Recommendation of Dividend for the financial year ended March 31, 2016**

This is to inform you that the Board of Directors at its meeting held on today i.e. May 25, 2016 (commenced at 11:00 a.m. and concluded at 4:30 p.m.), inter alia, has:

1. approved and taken on record standalone and consolidated audited financial results for the quarter and year ended March 31, 2016; and
2. recommended payment of dividend of Re.0.25 (Paisa Twenty Five only) (@25%) per equity share of face value of Re.1/- each for the financial year ended March 31, 2016, subject to approval from the shareholders at the ensuing Annual General Meeting.

Please further note that the date of the ensuing Annual General Meeting of the Company and the date of Book Closure for the purpose of payment of Dividend, if any as aforesaid will be intimated as and when finalised in due course.

Pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the said Audited Financial Results along with the Audit Report and Form A (for audit report with unmodified opinion).

Hope the same would be found in order.

Thanking you,

For Genus Power Infrastructures Limited



Director/Company Secretary

Encl. as above



FORM A

(For Audit Report with unmodified opinion)

(Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

1	Name of the Company	Genus Power Infrastructures Limited
2	Annual financial statements for the year ended	Standalone and consolidated financial statement for the year ended March 31, 2016.
3	Type of Audit observation	Un-qualified
4	Frequency of observation	Not Applicable

For Genus Power Infrastructures Limited


Rajendra Kumar Agarwal
Managing Director & CEO
DIN: 00041127


Rajendra Kumar Agarwal
Chief Financial Officer


Rameshwar Pareek
Chairman of Audit Committee
DIN: 00014224

For S.R. BATLIBIDJI & ASSOCIATES LLP
Chartered Accountants
ICAI Registration Number: 151043W/E000004


Shankar Srinivasan
Partner
Membership No. 213271



For D. KHANNA & ASSOCIATES
Chartered Accountants
Registration Number: 012917N


Deepak Khanna
Partner
Membership No. 091140



S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants
The Oval Office,
18, iLabs Centre, Madhapur,
Hyderabad - 500 081, India

D. KHANNA & ASSOCIATES

Chartered Accountants
G-6, Royal Sundram,
Vivekanand Marg, C-Scheme,
Jaipur - 302 001, India

Auditor's Report On Quarterly Standalone Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

**The Board of Directors of
Genus Power Infrastructures Limited**

1. We have audited the quarterly standalone financial results of Genus Power Infrastructures Limited ('the Company') for the quarter ended March 31, 2016 and the standalone financial results for the year ended March 31, 2016, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The quarterly standalone financial results are the derived figures between the audited figures in respect of the year ended March 31, 2016 and the published year-to-date figures up to December 31, 2015, being the date of the end of the third quarter of the current financial year, which were subject to limited review. The standalone financial results for the quarter ended March 31, 2016 have been prepared on the basis of the standalone financial results for the nine-month period ended December 31, 2015, the audited annual standalone financial statements as at and for the year ended March 31, 2016, and the relevant requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and are the responsibility of the Company's management and have been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on these standalone financial results based on our review of the standalone financial results for the nine-month period ended December 31, 2015 which was prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, specified under Section 133 of the Companies Act 2013 read with relevant rules issued there under and other accounting principles generally accepted in India; our audit of the annual standalone financial statements as at and for the year ended March 31, 2016; and the relevant requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us these quarterly standalone financial results as well as the year to date results:
 - i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and
 - ii. give a true and fair view of the net profit and other financial information for the quarter ended March 31, 2016 and for the year ended March 31, 2016.



S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants
The Oval Office,
18, iLabs Centre, Madhapur,
Hyderabad - 500 081, India

D. KHANNA & ASSOCIATES

Chartered Accountants
G-6, Royal Sundram,
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4. Further, read with paragraph 1 above, we report that the figures for the quarter ended March 31, 2016 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2016 and the published year-to-date figures up to December 31, 2015, being the date of the end of the third quarter of the current financial year, which were subjected to limited review as stated in paragraph 1 above, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For S.R. BATLIBOI & ASSOCIATES LLP

ICAI Firm registration number: 101049W/E300004
Chartered Accountants



per Shankar Srinivasan
Partner
Membership No. 213271



Place : Hyderabad
Date : May 25, 2016

For D. KHANNA & ASSOCIATES

Firm registration number: 012917N
Chartered Accountants



per Deepak Khanna
Partner
Membership No.: 092140



Place : Jaipur
Date : May 25, 2016

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants
The Oval Office,
18, iLabs Centre, Madhapur,
Hyderabad - 500 081, India

D. KHANNA & ASSOCIATES
Chartered Accountants
G-6, Royal Sundram,
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Auditor's Report On Consolidated Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
**Board of Directors of
Genus Power Infrastructures Limited**

Report on the consolidated financial Results

1. We have audited the consolidated financial results of Genus Power Infrastructures Limited ('the Company'), and its associates, for the year ended March 31, 2016, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The consolidated financial results for the year ended March 31, 2016 have been prepared on the basis of the audited annual consolidated financial statements as at and for the year ended March 31, 2016 and the relevant requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and are the responsibility of the Company's management and have been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on these consolidated financial results based on our audit of the annual consolidated financial statements as at and for the year ended March 31, 2016, prepared in accordance with the accounting standards, specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and the relevant requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
3. The accompanying consolidated financial results includes the Company's net share of profit of Rs. 5.44 lacs for the year ended March 31, 2016, in respect of two associates, whose financial statements, other financial information have been audited by other auditors and whose reports have been furnished to us by the Management. Our opinion on the consolidated financial statements, in so far as it relates to the amounts and disclosures included in respect of these associates, is based solely on the reports of such other auditors.



S.R. BATLIBOI & ASSOCIATES LLP

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Chartered Accountants
G-6, Royal Sundram,
Vivekanand Marg, C-Scheme,
Jaipur - 302 001, India

4. In our opinion and to the best of our information and according to the explanations given to us, these consolidated financial results for the year:

- a. include the year-to-date results of the following associate entities:
 - Greentech Mega Food Park Private Limited; and
 - M.K.J Manufacturing Private Limited.
- b. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in this regard; and
- c. give a true and fair view of the consolidated net profit and other financial information for the consolidated year to date results for the year ended March 31, 2016.

For S.R. BATLIBOI & ASSOCIATES LLP

ICAI Firm registration number: 101049W/E300004
Chartered Accountants



per Shankar Srinivasan
Partner
Membership No.: 213271



Place of signature : Hyderabad
Date : May 25, 2016

For D. KHANNA & ASSOCIATES

Firm registration number: 012917N
Chartered Accountants



per Deepak Khanna
Partner
Membership No.: 092140



Place of signature : Jaipur
Date : May 25, 2016

GENUS POWER INFRASTRUCTURES LIMITED

Regd. Office : G-14, Sector-63, Noida-201307, Uttar Pradesh

Corporate Office: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022, Rajasthan

Ph.:0141-7102400/500, Fax: 0141-2770319, E-mail: cs@genus.in, Website: www.genus.in, CIN: L51909UP1992PLC051997

(Rs. in lacs)

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2016

S. No.	Particulars	STANDALONE					CONSOLIDATED
		Quarter ended		Year ended		Year ended	
		31-Mar-16	31-Dec-15	31-Mar-15	31-Mar-16	31-Mar-15	31-Mar-16
		Audited (Refer Note 2)	Unaudited	Audited (Refer Note 2)	Audited	Audited	Audited
1	Income from operations	21143.63	20638.97	29889.77	86923.96	92393.53	86923.96
	Less: Excise duty	294.62	175.63	210.74	1158.57	893.57	1158.57
	(a) Net Sales / Income from operations (net of excise duty)	20849.01	20463.34	29679.03	85765.39	91499.96	85765.39
	(b) Other operating income	201.11	3.50	94.29	210.75	100.53	210.75
	Total income from operations (net)	21050.12	20466.84	29773.32	85976.14	91600.49	85976.14
2	Expenses						
	a) Cost of materials consumed	14925.42	12590.63	19364.45	54830.50	66353.17	54830.50
	b) Purchase of stock-in-trade						
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1556.39)	1991.76	1417.15	1572.04	(4683.44)	1572.04
	d) Employee benefits expenses	1685.40	1539.84	1805.90	6539.12	6523.95	6539.12
	e) Depreciation and amortisation expenses	379.70	353.76	633.41	1399.10	1609.36	1399.10
	f) Other expenses	3473.59	1477.28	2950.08	10396.46	11027.34	10396.46
	Total expenses	18907.72	17953.27	26170.99	74737.22	80830.38	74737.22
3	Profit from operations before other income, finance costs and exceptional items (1-2)	2142.40	2513.57	3602.33	11238.92	10770.11	11238.92
4	Other income	207.90	486.23	243.43	1203.08	1135.98	1203.08
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	2350.30	2999.80	3845.76	12442.00	11906.09	12442.00
6	Finance costs	604.52	774.20	991.82	2887.51	3323.93	2887.51
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	1745.78	2225.60	2853.94	9554.49	8582.16	9554.49
8	Exceptional items (Refer note no. 5 and note no. 6)	-	-	-	235.86	(1743.58)	235.86
9	Profit from ordinary activities before tax (7+8)	1745.78	2225.60	2853.94	9790.35	6838.58	9790.35
10	Tax expense (including deferred tax)	368.58	350.59	602.35	1945.29	1716.61	1945.29
11	Net profit from ordinary activities after tax (9-10)	1377.20	1875.01	2251.59	7845.06	5121.97	7845.06
12	Extraordinary items (net of tax expense Rs. 50.49 lacs) (Refer note no.8)	-	-	190.37	-	190.37	-
13	Net profit for the period (11+12)	1377.20	1875.01	2441.96	7845.06	5312.34	7845.06
14	Share in profit of associate companies (net)						5.44
15	Net profit after share of profit of associate companies (net)						7850.50
16	Paid-up equity share capital (face value of Re.1/- each)	2568.08	2568.08	2566.61	2568.08	2566.61	2568.08
17	Reserve excluding revaluation reserves as per balance sheet of previous accounting year				63386.30	46159.26	63387.31
18 (i)	Earnings per share (before extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)						
	(a) Basic	0.54	0.73	0.88	3.06	2.00	3.06
	(b) Diluted	0.54	0.72	0.87	3.04	1.98	3.04
18 (ii)	Earnings per share (after extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)						
	(a) Basic	0.54	0.73	0.95	3.06	2.07	3.06
	(b) Diluted	0.54	0.72	0.94	3.04	2.06	3.04

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GENUS POWER INFRASTRUCTURES LIMITED

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Ph.:0141-7102400/500, Fax: 0141-2770319, E-mail: cs@genus.in, Website: www.genus.in, CIN: L51909UP1992PLC051997

Notes:

- 1 The above audited financial results of Genus Power Infrastructures Limited ("the Company") have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meeting held on May 25, 2016.
- 2 The figures for the last quarter of the current year and previous year are the balancing figures between the audited figures in respect of full financial year ended March 31, 2016 and March 31, 2015 and the unaudited published year to date figures up to the third quarter ended December 31, 2015 and December 31, 2014 respectively, which were subjected to limited review.
- 3 The Board of Directors of the Company has recommended the payment of dividend @ 25% (i.e. Re.0.25 per equity share of face value of Re.1/- each) for the financial year 2015-16, subject to approval from the shareholders at the ensuing Annual General Meeting.
- 4 The Company's business activity falls within a single line of business segment i.e., Power, in terms of Accounting Standard 17 on Segment Reporting.
- 5 Exceptional items for year ended March 31, 2015 of Rs. 1743.58 lacs pertain to provision for diminution in value of investment in Genus SA Brazil.
- 6 On February 17, 2015, the Company had entered into an agreement with Genus Innovation Limited for disposal of its power backup solutions business and a complete range of Inverters/UPS, Solar PCU and Batteries w.e.f April 1, 2015. The Company has completed the transaction and such transaction has resulted in a gain of Rs. 235.86 lacs which has been disclosed as exceptional item. The income and expenses in respect of the activities attributable to above discontinued operations included in the results are as follows:

Particulars	STANDALONE				CONSOLIDATED
	Quarter ended		Year ended		Year ended
	31-Mar-16	31-Dec-15	31-Mar-16	31-Mar-15	31-Mar-16
Total income	-	-	2896.65	-	10208.83
Total expenses	-	-	2834.23	-	9971.63
Profit before tax	-	-	62.42	-	237.20
Tax expenses	-	-	13.11	-	49.81
Profit after tax	-	-	49.31	-	187.39

The carrying amount related to above business is as follows:

Particulars	STANDALONE		CONSOLIDATED
	Year ended		Year ended
	31-Mar-16	31-Mar-15	31-Mar-16
Total Assets	-	5127.37	-
Total Liabilities	-	445.23	-
Net Assets	-	4682.14	-

- 7 The Board reviewed the total order book position of worth Rs.38586 lacs.
- 8 Extraordinary items during the year ended March 31, 2015 amounting to Rs. 190.37 lacs (net of tax Rs.50.49 lacs) relates to relief received from IOCL through RIICO Limited against damages claimed by the Company towards IOCL fire accident in year 2009.
- 9 In case of consolidated results, comparative figures for the previous year are not furnished as the same has been prepared for the first time.
- 10 During the year, the Genus Shareholders Trust has sold 20000000 equity shares of the Company and in line with the purpose of the trust, remitted the proceeds to the Company. The surplus arising on such distribution of Rs. 10051.55 lacs and the amounts received towards dividend on shares of the Company held by the trust of Rs. 95.00 lacs have been recognised directly in the reserves as such amounts have arisen on shares of the Company.
- 11 Previous period/year figures have been regrouped/reclassified, wherever necessary to conform to those of current period's classification.

For and on behalf of the Board of Directors



Rajendra Kumar Agarwal

(Rajendra Kumar Agarwal)
Managing Director & CEO
DIN: 00011127

Place: Jaipur
Date : May 25, 2016

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GENUS POWER INFRASTRUCTURES LIMITED
Statement of Assets and Liabilities as at March 31, 2016

(Rs. In Lacs)

PARTICULARS	STANDALONE		CONSOLIDATED
	AS AT 31-Mar-16	AS AT 31-Mar-15	AS AT 31-Mar-16
	(Audited)	(Audited)	(Audited)
A. EQUITY AND LIABILITIES			
1. Shareholders' funds			
(a) Share capital	2568.08	2566.61	2568.08
(b) Reserves and surplus	63386.30	46159.26	63387.31
Sub-total - Shareholders' funds	65954.38	48725.87	65955.39
2. Non-current liabilities			
(a) Long-term borrowings	125.86	1685.30	125.86
(b) Deferred tax liabilities (net)	593.76	705.25	593.76
(c) Other long-term liabilities	332.85	524.58	332.85
(d) Long-term provisions	1517.06	1341.26	1517.06
Sub-total - Non-current liabilities	2569.53	4256.39	2569.53
3. Current liabilities			
(a) Short-term borrowings	21527.64	33339.74	21527.64
(b) Trade payables	11045.86	12535.60	11045.86
(c) Other current liabilities	4541.50	4263.19	4541.50
(d) Short-term provisions	1991.68	1783.97	1991.68
Sub-total - Current liabilities	39106.68	51922.50	39106.68
TOTAL - EQUITY AND LIABILITIES	107630.59	104904.76	107631.60
B. ASSETS			
1. Non-current assets			
(a) Fixed assets	14042.49	13096.23	14042.49
(b) Non-current investments	5399.24	5567.24	5400.25
(c) Long-term loans and advances	12331.31	11910.20	12331.31
(d) Other non-current assets	3862.98	4762.08	3862.98
Sub-total - Non-current assets	35636.02	35335.75	35637.03
2. Current assets			
(a) Current investments	10095.08	6651.03	10095.08
(b) Inventories	11757.21	15598.29	11757.21
(c) Trade receivables	41463.03	39958.16	41463.03
(d) Cash and cash equivalents	6191.72	4895.04	6191.72
(e) Short-term loans and advances	2305.13	2274.00	2305.13
(f) Other current assets	182.40	192.49	182.40
Sub-total - Current assets	71994.57	69569.01	71994.57
TOTAL - ASSETS	107630.59	104904.76	107631.60

Place: Jaipur
Date : May 25, 2016



For and on behalf of the Board of Directors

(Rajendra Kumar Agarwal)
Managing Director & CEO
DIN: 00011127

