ALPHA WAVE VENTURES II, LP

Date: 11 May 2026

To,

Lenskart Solutions Limited
Plot No. 151, Okhla Industrial Estate, Phase III
New Delhi, Delhi, 110020
Attn: Ashish Kumar Srivastava and Preeti Gupta
compliance.officer@lenskart.com

The Corporate Relations Department
BSE Limited
First Floor, New Trade Wing
Rotunda Building,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai 400 023
Stock Code: 544600
corp.relations@bseindia.com

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1 'G' Block
Bandra- Kurla Complex
Bandra East, Mumbai 400 051
Stock Code: LENSKART
takeover@nse.co.in

Sub: Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations").

Dear Sir/Madam,

Please find enclosed herewith the disclosure, as required to be submitted under Regulation 29(2) of the SEBI Takeover Regulations by Alpha Wave Ventures II, LP for release of encumbrance.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully
For and on behalf of **Alpha Wave Ventures II, LP**

Cathy Weist
Co-COO & General Counsel

ALPHA WAVE VENTURES II, LP

Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company ("**TC**")	Lenskart Solutions Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	**Seller 1**: Alpha Wave Ventures II, LP **PAC**: Alpha Wave Ventures, LP		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the ~~acquisition~~ / disposal as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the ~~acquisition~~/sale under consideration, holding of:			
a) Shares carrying voting rights	Seller 1 - 64,239,111 PAC - 59,520,350	Seller 1 - 3.70% PAC - 3.43%	Seller 1 - 3.67% PAC - 3.40%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights ("**VR**") otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	**123,759,461**	**7.13%**	**7.07%**
Details of ~~acquisition~~/sale			
a) Shares carrying voting rights ~~acquired~~/sold	Seller 1 - 43,000,000 PAC - Nil	Seller 1 - 2.46% PAC - Nil	Seller 1 - 2.46% PAC - Nil
b) VRs ~~acquired~~/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) ~~acquired~~/sold	Nil	Nil	Nil

d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	**43,000,000**	**2.46%**	**2.46%**
After the ~~acquisition~~/sale, holding of:			
a) Shares carrying voting rights	Seller 1 - 21,239,111 PAC - 59,520,350	Seller 1 - 1.24% PAC - 3.43%	Seller 1 - 1.21% PAC - 3.40%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after sale	Nil	Nil	Nil
e) Total (a+b+c+d)	**80,759,461**	**4.67%**	**4.61%**
Mode of ~~acquisition~~ / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale on the open market		
Date of ~~acquisition /~~ sale of shares ~~/ VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	The 2% limit was crossed on May 8, 2026		
Equity share capital / total voting capital of the TC before the said ~~acquisition~~ / sale	₹ 3,47,28,32,014 comprising 1,73,64,16,007 equity shares of face value of ₹2 each (as per the shareholding pattern for the quarter ended March 31, 2026, as publicly disclosed by the TC).		
Equity share capital/ total voting capital of the TC after the said ~~acquisition~~ / sale	₹ 3,47,28,32,014 comprising 1,73,64,16,007 equity shares of face value of ₹2 each (as per the shareholding pattern for the quarter ended March 31, 2026, as publicly disclosed by the TC).		
Total diluted share/voting capital of the TC after the said ~~acquisition~~ / sale	₹ 3,50,00,09,436 comprising 1,75,00,04,718 equity shares of face value of ₹2 each (as per the shareholding pattern for the quarter ended March 31, 2026, as publicly disclosed by the TC).		

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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015) i.e. as on March 31, 2026.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC, as on March 31, 2026.

Signature of the Authorised Signatory

For **Alpha Wave Ventures II, LP**

Name: Cathy Weist
Designation: Co-COO & General Counsel
Place: London
Date: 11 May 2026