Date: 29th May, 2025

To,
BSE Limited
Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Maharashtra

Dear Sir/Madam,

Sub: - **Disclosure under Regulation 29(2) of SEBI Takeover Regulations, 2011**

I hereby inform you that I have executed off-market sale transaction on 27th May, 2025, pursuant to Share Purchase Agreement dated 12th December, 2024, between M/s. Akiyam Sampati Management LLP and Promoters of Shilp Gravures Limited.

Acknowledge the receipt of the same and do the needful.

Thanking you,

Arati Roshan Roshan Harshvadan

Arti Shah and Roshan Harshvadan Shah

CC to: To,
Company Secretary
Shilp Gravures Limited
778/6, Pramukh Industrial Estate,
Sola - Santej Road, Village : Rakanpur,
Tal: Kalol, Dist. Gandhinagar - 382721

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shilp Gravures Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Arti Roshan Shah /Roshan Harshvadan Shah		
Whether the seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	11155	0.18%	0.18%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	11155	0.18%	0.18%
Details of ~~acquisition~~/sale			
a) Shares carrying voting rights ~~acquired~~/sold:	11155	0.18%	0.18%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	11155	0.18%	0.18%

After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights: b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition **e) Total (a+b+c+d)**	0 0	0 0	0 0
Mode of ~~acquisition~~ / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market sale, pursuant to the Share Purchase Agreement dated December 12, 2024 between Akiyam Sampati Management LLP and Promoters		
Date of ~~acquisition~~ / sale of shares / ~~VR or date of receipt of intimation of allotment of shares~~, whichever is applicable	May 27, 2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	61,49,800 equity shares of Rs. 10 /- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	61,49,800 equity shares of Rs. 10 /- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	61,49,800 equity shares of Rs. 10 /- each		

Note:

(*) Total share capital / voting capital to be taken as per latest filing done by the Company to the Stock Exchange.

(**) Diluted share/voting capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Arati Roshan Roshan Harshvadan

Arti Shah and Roshan Harshvadan Shah
Seller

Place: Ahmedabad
Date: 29/05/2025

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