

AIKYAM SAMPATI MANAGEMENT LLP

Regd. Address: Om Decora 9 Square Wing-A, 5th Floor 504,
Nana Mava Road, Rajkot, Gujarat - 360005, India.

E-mail: compliancesaikyam@gmail.com

LLPIN: ACJ-8444

Date: 12-06-2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Subject: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")

Dear Sir/ Madam,

We, Aikyam Sampati Management LLP, have agreed to acquire 37,31,207 equity shares of Shilp Gravures Limited ("Target Company"), representing 60.67% of the total issued and paid-up equity share capital of the Target Company, pursuant to Share Purchase Agreement dated December 12, 2024 entered into among the acquirers and sellers as per list enclosed herewith as **Annexure-A**.

With reference to the captioned subject and pursuant to Regulation 29(1) of the SEBI SAST Regulations, please find enclosed herewith the disclosure letter in prescribed format of the SEBI SAST Regulations in respect of acquisition of 3,38,228 equity shares of Shilp Gravures Limited, representing 5.50% of the total issued and paid-up equity share capital of the Target Company, on June 10, 2025 as **Annexure-B**.

Thanking you,

For, **AIKYAM SAMPATI MANAGEMENT LLP**

Pranav C. Bhalara
Designated Partner
DPIN: 03299470

Encl: a/a

cc:
Shilp Gravures Limited
778/6, Pramukh Industrial Estate,
Sola - Santej Road, Village: Rakanpur,
Kalol, Gujarat - 382721, India

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Annexure-A: List of Acquirers and Sellers

Acquirers:

Sr. No	Name of Acquirers	No. of Equity Shares Agreed to be Acquired	% of the Share Capital of the Target Company
1	M/s. Aikyam Sampati Management LLP	37,31,207	60.67%
2	Mr. Pranav Chandrakant Bhalara	5,000	0.08%
	Total	37,36,207	60.75%

Sellers:

Sr. No	Name of the Sellers	No. of Shares Agreed to be Sold by Sellers	% of the Share Capital of the Target Company
Indian Resident Shareholders:			
1	Gajanan Vamanrao Bhavsar/ Sangita Gajanan Bhavsar	3,09,410	5.03%
2	Atul Manilal Vinchhi	3,68,277	5.99%
3	Ambar Jayantilal Patel/ Amita Ambar Patel	2,46,219	4.00%
4	Narendra Ramkrishna Patil/ Chhaya Narendra Patil	1,82,500	2.97%
5	Neil Roshan Shah/ Roshan Harshvadan Shah	1,22,981	2.00%
6	Roshan Harshvadan Shah/ Arati Roshan Shah	1,13,404	1.84%
7	Siddharth Narendra Patil	1,05,700	1.72%
8	Jay Roshan Shah/ Roshan Harshvadan Shah	1,00,000	1.63%
9	Amita Ambar Patel/ Ambar Jayantilal Patel	86,991	1.41%
10	Chhaya Narendra Patil/ Narendra Ramkrishna Patil	75,000	1.22%
11	Deval Ambarbhai Patel/ Amita Ambar Patel	64,781	1.05%
12	Patil Narendra Ramkrishna H.U.F.	46,300	0.75%
13	Sangita Gajanan Bhavsar/ Gajanan Vanmanrao Bhavsar	39,441	0.64%
14	Priyank Gajanan Bhavsar	36,455	0.59%
15	Rachit Gajanan Bhavsar/ Gajanan Vamanrao Bhavsar	26,502	0.43%

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16	Sundeep Harshvadan Shah/ Shefali Sundeep Shah	13,400	0.22%
17	Arati Roshan Shah/ Roshan Harshvadan Shah	11,155	0.18%
18	Kumudben H Shah/ Sundeep Harshvadan Shah	7,000	0.11%
19	Satish V Patil	6,200	0.10%
20	Ravindra Ramkrishna Patil/ Sunanda Ravindra Patil	1,500	0.02%
21	Patil Sumit Ravindra	1,000	0.02%
22	Patel Ambar Jayantilal H.U.F.	901	0.01%
23	Anal Nandan Patel	650	0.01%
Foreign Shareholders:			
24	Dasratbhai Vithaldas Patel	3,33,228	5.42%
25	Sumanbhai Vithaldas Patel	3,33,228	5.42%
26	Vishnubhai Vithaldas Patel	3,33,228	5.42%
27	Baldev Vitthaldas Patel	7,70,756	12.53%
	Total	37,36,207	60.75%

Annexure-B: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	Shilp Gravures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Aikyam Sampati Management LLP		
Whether the acquirer belongs to Promoter/ Promoter group	Yes (Acquirer became the Promoter as a consequence to this acquisition on May 23, 2025)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	27,27,055	44.34	44.34
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	27,27,055	44.34	44.34
Details of acquisition:			
a) Shares carrying voting rights acquired	3,38,228	5.50	5.50
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	3,38,228	5.50	5.50

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	30,65,283	49.84	49.84
b) VRs otherwise than by shares	-	-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	30,65,283	49.84	49.84
Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer/encumbrance, etc.)	Off-Market Purchase of shares pursuant to Share Purchase Agreement dated December 12, 2024		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 10, 2025		
Equity share capital/ total voting capital of the TC before the said acquisition	Rs. 6,14,98,000 divided into 61,49,800 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 6,14,98,000 divided into 61,49,800 equity shares of Rs. 10/- each		
Total diluted share/ voting capital of the TC after the said acquisition	Rs. 6,14,98,000 divided into 61,49,800 equity shares of Rs. 10/- each		

For, Aikyam Sampati Management LLP

Pranav C. Bhalara
Designated Partner
DPIN: 03299470

Place: Rajkot
Date: 12-06-2025