

Ref: AL/SE/0714/04

Date: 17/07/2014

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot C/1, G-Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

The BSE Ltd
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Re: Arshiya Limited - NSE Scrip Name: ARSHIYA
- BSE Scrip Code: 506074

Dear Sir,

SUB: Outcome of Board Meeting: Allotment of Equity Shares to the Promoters

The Board of Directors of the Company at its meeting held today i.e. 17th July 2014, allotted 4,50,00,000 equity shares of face value of Rs. 2/- each on preferential basis, in terms of approval of shareholders accorded vide Special Resolution passed on May 12, 2014, by way of Postal Ballot and pursuant to the scheme of the Corporate Debt Restructuring Scheme (including any modification re-notification) approved by the CDR Empowered Group, to the following Promoters/ Promoter Group.

- a) 86,60,937 Equity shares to Mr. Ajay S Mittal, &
- b) 3,63,39,063 Equity shares to Mrs. Archana A Mittal

Kindly take the above on record and acknowledge receipt.

For Arshiya Limited



Ajay S Mittal
Chairman & Managing Director



Date: 17/07/2014

Place: Khurja