

Archana A Mittal

Mittal Bhavan, 62-A, Peddar Road, Mumbai – 400 026.

30th April, 2015

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot C/1, G-Block,
Bandra-Kurla Complex,
Bandra (East)
Mumbai – 400 051
Fax: 2659 8237/38

Corporate Relationship Department
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Fax No. 2272 3121/2037

**Re: Arshiya Limited - NSE Scrip Name: ARSHIYA
 -BSE Scrip Code: 506074**

Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

Please find attached herewith Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as per "Annexure A" for the Allotment of 45,00,000 Equity shares of Rs. 2/- each on preferential basis pursuant to the scheme of the Corporate Debt Restructuring Scheme approved by the CDR Empowered Group.

Please take note of the same and acknowledge receipt.

Regards,


Archana A Mittal

Encl: a/a

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Arshiya Limited			
2	Name of the Acquirer(s)	Archana A Mittal			
3	Name of the stock exchange where shares of the TC are listed	BSE Limited			
		National Stock Exchange Limited			
4	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Annexure-1			
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(2)			
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,	Not Applicable			
	- whether disclosure was made and whether it was made within the timeline specified under the regulations.	NA			
	- date of filing with the stock exchange.	NA			
7	Details of Acquisition	Disclosures required to be made under Regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	NA		NA	
	b. Date of acquisition	NA		NA	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA		NA	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	NA		NA	
	e. Price at which shares are proposed to be acquired / actually acquired	NA		NA	
8	Shareholding details	Pre-transaction		Post-transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	- Each Acquirer/ Transferee (*)				
	Archana A Mittal	69809288	54.78%	74309288	56.33%
	Ajay S Mittal	18560937	14.57%	18560937	14.07%
	TOTAL	88370225	69.35%	92870225	70.39%
	- Each Seller/ Transferor				
		0	0	0	0
		0	0	0	0
	TOTAL	0	0.00%	0	0.00%


Archana A. Mittal

Date: Thursday, April 30, 2015
Place: Mumbai

Annexure-1

Name of the Acquirer(s)

Arshiya Limited (The 'Company') has applied to Corporate Debt Restructuring for Restructuring the existing debt facilities availed by the Company from the CDR Lenders including revision of the interest rates, principal repayment schedule and grant of certain new facilities. The same has been approved by CDR EG.

The Scheme inter alia includes the Restructuring the existing debt facilities availed by the Company from the CDR Lenders including revision of the interest rates, principal repayment schedule and grant of certain new facilities and further Creating certain additional security for the facilities covered by pledging the entire promoters' shareholding in the Company including issuance of fresh equity shares or similar issue having voting rights .

In terms of CDR Scheme (including any modification or re-notification) the Promoters are required to contribute/infuse funds into the Company under CDR as per Reviewed Restructuring Package approved in the CDR System vide their letter dated March 21, 2014 and in respect to that the company has already allotted 4,50,00,000 Equity Shares of the Face value of Rs 2/- each of the company ,out of that 8660937 Equity Shares & 36339063 Equity Shares to Mr Ajay S mittal and Mrs. Archana A Mittal, Promoters of the company respectively against part of their contribution/ infusion of fund into the Company at a price of Rs 14.60 per Equity Shares amounting to aggregating Rs. 65.70 Crores on Thursday, July 17, 2014. Further to that the company has allotted 1,00,00,000 Equity Shares of the Face value of Rs 2/- each of the company to Mrs. Archana A Mittal, Promoter of the company against part of her contribution/ infusion of fund into the Company at a price of Rs 14.60 per Equity Shares amounting to aggregating Rs. 14.60 Crores on Wednesday, December 24, 2014 and now company has allotted 45,00,000 Equity Shares of the face value of Rs. 2/- each of the company to Mrs Archana A Mittal, Promoter of the Company against part of promoter contribution/ infusion of fund into the Company at a Price of Rs. 14.60 per Equity shares amounting to aggregating Rs. 6.57 crores through allotment advice dated April 24, 2015 therefore the promoters have contributed/Infused fund aggregating 86.87 crores till date.

Signature Archana Mittal
Name Mrs. Archana A Mittal

Date Thursday, April 30, 2015