

Ajay S Mittal

Mittal Bhavan- 2, 3rd Floor, 62-A, Peddar Road, Mumbai – 400 026.

Date: 8th April, 2019

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot C/1, G-Block,
Bandra-Kurla Complex,
Bandra (East)
Mumbai – 400 051
Fax: 2659 8237/38

Corporate Relationship Department
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Fax No. 2272 3121/2037

**Re: Arshiya Limited - NSE Scrip Name: ARSHIYA
 -BSE Scrip Code: 506074**

Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as on March 31, 2019.

Dear Sir/Madam,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2019 in *Annexure "A"*.

Please take it on your record.

Thanking you,

Yours faithfully,

For and on behalf of all promoter/promoter group



Ajay S Mittal

Encl: a/a

CC:

**Compliance Officer,
Arshiya Limited**

**Address: 302 Ceejay House, Level 3, Shiv Sagar Estate, F-Block,
Dr. Annie Besant Road, Worli, Mumbai - 400 018**

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A-Details of Shareholding

1	Name of Target Company (TC)	Arshiya Limited		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited		
		National Stock Exchange of India Limited		
3	Particulars of the Shareholder(s)			
	a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC.	NA		
	or			
	b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Ajay S Mittal		
		Archana A Mittal		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable(*)	% of total diluted share/ voting capital of TC (**)
	As on March 31 of the 2019, holding of:			
	a. Shares			
	Ajay S Mittal	3,85,61,437	15.83%	15.83%
	Archana A Mittal	8,85,59,788	36.35%	36.35%
	b. Voting Rights (otherwise than by shares)	0	0.00%	0.00%
	c. Warrants			
	Ajay S Mittal	0	0.00%	0.00%
	Archana A Mittal	0	0.00%	0.00%
	d. Convertible Securities	0	0.00%	0.00%
	e. Any other instrument that would entitle the holder to receive shares in the TC	0	0.00%	0.00%
	Total	12,71,21,225	52.18%	52.18%

* Based on 24,36,14,292 Equity Shares as on 31st March, 2019.

** Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. However the diluted share capital as on 31st March, 2019 is 24,36,14,292 Equity Shares.

Note:

- 1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under Regulation 30(1) is required.

For and on behalf of Promoter and Promoter Group



Ajay S Mittal

Place: Mumbai

Date: 08 April 2019