

August 19, 2016

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001
Fax Nos: 022- 22722037/39/41/61
022-22723121/3719/1278/1557/3354
/3577

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax Nos. 022-26598237/38,
022-26598347/48

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Dear Sirs,

Re: Issue of Non-Convertible Debentures

We wish to inform you that the Committee of Directors had approved on August 10, 2016 and August 18, 2016, the allotment of 2,000 and 1,000 Rated, Listed, Redeemable, Non-Convertible Debentures (the "Debentures") of the face value of ₹ 10,00,000 aggregating to ₹ 200 Crore and ₹ 100 Crore respectively on a private placement basis

Thank you

Yours faithfully,
For IL&FS Transportation Networks Limited


Krishna Ghag
Vice President &
Company Secretary