

August 6, 2018

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Re: Undertaking as per Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Listed, Rated, Redeemable, Secured, Non-Convertible Debentures ("NCD")

**ISIN: INE975G08017, INE975G08033, INE975G08041, INE975G08058, INE975G08074,
INE975G08082, INE975G08090, INE975G08108, INE975G08165, INE975G08173,
INE975G08199, INE975G08207, INE975G08215, INE975G08223, INE975G08231,
INE975G08249, INE975G08256, INE975G08264, INE975G07019, INE975G08272,
INE975G07027, INE975G07035, INE975G07043, INE975G07050, INE975G07068,
INE975G07076, INE975G08280, INE975G08298, INE975G08306, INE975G07084,
INE975G07092**

Dear Sirs,

We hereby declare that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with

We request you to kindly consider the said declaration towards the compliance of Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Thank you

Yours faithfully,
For IL&FS Transportation Networks Limited



Krishna Ghag
Vice President &
Company Secretary