

September 30, 2016

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540065

The Manager,
Listing Department,
The National Stock Exchange of India Limited,
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Scrip Symbol: RBLBANK

Sub: Intimation about the Press Release

Dear Sir/Madam,

In terms of the Regulation 30(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations") read with Part A of Schedule III to the Regulations, please find enclosed the press release dated September 30, 2016, issued by RBL Bank Limited.

Kindly take the same on record and oblige.

Thank you.

Yours faithfully,
For **RBL Bank Limited**


Vinay Tripathi
Company Secretary

www.rblbank.com

RBL Bank Limited

(Formerly: The Ratnakar Bank Limited)

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For immediate release

RBL Bank acquires 9.99% stake in Utkarsh Micro Finance Ltd

~ Strategic partnership will augment RBL Bank's outreach to un-banked and under-banked segments ~

~ Facilitate knowledge exchange between both the organizations and help in diversifying the product basket to Financial Inclusion customers ~

Mumbai, September 30, 2016: RBL Bank —one of India's fastest growing banks—has announced the acquisition of a 9.99% stake in Utkarsh Micro Finance Ltd (UMFL) in what is a strategic move to reach out to the unbanked and underbanked segments of society. The Bank is also entering into a MoU to extend its product portfolio to Utkarsh customers.

The transaction has got all the necessary regulatory approvals. UMFL has received in-principle approval from the RBI for setting up a small finance bank and is expected to commence operations soon.

RBL Bank MD & CEO Vishwavir Ahuja said, "This is a strategic partnership rather than the mere acquisition of a minority stake in Utkarsh, one of India's finest and well-governed micro finance institutions. Personally, I am very happy and excited to be a part of this partnership. It will help us extend our distribution footprint and strengthen our financial inclusion initiatives across the rural hinterland. We will strive to explore joint business opportunities that are beneficial to Utkarsh, RBL Bank and to our customers."

Utkarsh Micro Finance MD & CEO Govind Singh noted, "RBL Bank's investment in Utkarsh Micro Finance has demonstrated its trust and confidence in the business philosophy of Utkarsh. In all its endeavours, Utkarsh imbibes the three pillars of a sustainable institution — Culture, Process and Growth. The long-term partnership with RBL Bank will help us augment our bouquet of products and services, including ancillary services. We hope to greatly benefit from RBL Bank's domain knowledge of the banking and financial sector."



About RBL Bank

RBL Bank is one of India's fastest growing private sector banks with an expanding presence across the country. It currently services over 2 million customers through a network of 201 branches and 373 ATMs spread across 16 Indian states and Union Territories. RBL Bank has been recognised by the World Economic Forum as a 'Global Growth Company' (GCC). It has also been awarded as 'India's Best Bank (Growth)' in the 'Small-Sized Bank segment' by Business Today-KPMG Best Bank Study for four consecutive years – 2012, 2013, 2014 and 2015.

Established in 1943, RBL Bank started a transformational journey under a new management team in 2010. Today, the Bank offers specialised services under six business verticals namely: Corporate & Institutional Banking, Commercial Banking, Branch & Business Banking, Agribusiness Banking, Development Banking and Financial Inclusion, Treasury and Financial Markets Operations.

RBL Bank is listed on both NSE and BSE (RBLBANK). For further details, please visit www.rblbank.com

About Utkarsh Micro Finance

Utkarsh Micro Finance Limited is a Non-Banking Financial Company - Micro Finance Institution registered with Reserve Bank of India. Headquartered at Varanasi, Utkarsh has operations in Uttar Pradesh, Bihar, Jharkhand, Maharashtra, Madhya Pradesh, Chhattisgarh, Delhi-NCR, Uttarakhand, Haryana and Himachal Pradesh.

It started its operations way back in September 2009 to provide financial and non-financial services in its area of operations to the unbanked and under-banked population who have the skill but are in need of capital. Initially, it started with credit under Joint Liability Group (JLG) Model. Today, the company has products like Micro Enterprises Loans (MEL), Affordable Housing Loans (AHL) and Micro Pension products in its bouquet.

The current microfinance outreach of company is serving over 1.2 million clients with a portfolio of over ₹1617 crore. The MEL segment has over 16,500 clients with a portfolio outstanding of ₹ 94.5 crore. Recently, the company also started pilot of Affordable Housing Loan, having current portfolio of about ₹ 3 crore with over 100 clients. Further details: www.utkarshmfi.com



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